

**SURVEY OF PROGRAM DYNAMICS  
ADULT QUESTIONNAIRE**

**January 21, 1998**

**EMPLOYMENT AND EARNINGS**

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CK1. If person is age 15 or over, go to 9.  
Otherwise skip to CK1100.

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9. The next few questions are about (name's/your) work-related activities LAST YEAR, that is, from January to December 1997.

Did (name/you) work at a job or business AT ANY TIME during 1997?

- (1) Yes (GO TO 19)
  - (2) No
  - (3) Retired
  - (D,R)
- 

10. Did (name/you) do any temporary, part-time, or seasonal work, even for a few days, in 1997?

- (1) Yes (GO TO 19)
  - (2) No
  - (3) Retired (GO TO 63 and plug (1) into Item 18)
  - (D,R)
- 

CK11

(If >9< EQ 3 and >10< EQ 2 plug (1) into Item >18< and GO TO 63)

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11 Did (name/you) spend any time on layoff from a job in 1997?

- (1) Yes
  - (2) No (GO TO 16)
  - (D,R) (GO TO 16)
- 

12. When (name/you) were laid off, did (his/her/your) employer give (him/her/you) a date to return to work?

- (1) Yes (GO TO 14)
- (2) No
- (D,R)

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13. (Was/were) (name/you) given any indication that (he/she/you) would be recalled to work within 6 months of being laid off?

- (1) Yes
  - (2) No (GO TO 16)
  - (D,R) (GO TO 16)
- 

14. In which month and year (were/was) (name/you) laid off?

@MM \_\_ Month                      @YYYY \_ \_ \_ \_ Year

(D,R)                                      (D,R)

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15. Which weeks (were you/was name) on layoff in 1997?

(Probe: What is your best estimate?)

ENTER WEEKS

(VALID ENTRIES ARE 1-52, D, R)  
(SUM TOTAL WEEKS ON LAYOFF AND STORE IN 15\_SUM. IF D OR R ENTERED, STORE D OR R IN 15\_SUM AS APPROPRIATE.)

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16. Did (name/you) spend any time looking for work in 1997?

- (1) Yes
  - (2) No (GO TO 18)
  - (D,R) (GO TO 18)
- 

17. Which weeks (were you/was name) looking for work in 1997?

(Probe: What is your best estimate?)

ENTER WEEKS

(VALID ENTRIES ARE 1-52, D, R)  
(SUM TOTAL WEEKS LOOKING FOR WORK AND STORE IN 17\_SUM. IF D OR R ENTERED, STORE D OR R IN 17\_SUM AS APPROPRIATE.)

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18. FLASHCARD G

What was the MAIN reason (name/you) did not work in 1997?

- (1) Retired
  - (2) Taking care of home or family
  - (3) Going to school
  - (4) Ill or disabled
  - (5) Could not find work/No work available
  - (6) Did not want to work
  - (7) On layoff
  - (8) Never worked
  - (9) Other (specify)\_\_\_\_\_ (80)
- (D,R)

==>\_\_ (GO TO 199)

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19. During 1997, which weeks did (name/you) do any work at all, even for only a few hours?

ENTER WEEKS

(VALID ENTRIES ARE 1-52, D, R)

(SUM TOTAL WEEKS WORKED AND STORE IN 19\_SUM. IF D OR R ENTERED, STORE D OR R IN 19\_SUM, AS APPROPRIATE.)

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CK20. If 19\_SUM is 52, GO TO 29.

Otherwise GO TO 20.

---

[Fill "weeks worked" with 19\_SUM. IF 19\_SUM eq D or R, leave fill blank.]

20. Besides the (**weeks worked**) weeks during which you worked, were there any additional weeks during which you took paid vacation or paid sick leave in 1997?

- (1) Yes
  - (2) No (GO TO 22)
- (D,R) (GO TO 22)

---

21 Which weeks did (you/name) take paid vacation or paid sick leave.

ENTER WEEKS

(VALID ENTRIES ARE 1-52, D, R)

---

CK21\_P. If 21\_P eq 1, delete overlapping weeks from 21.  
If 21\_P eq 2, delete overlapping weeks from 19.

EDIT: SUM TOTAL WEEKS ON PAID VACATION OR PAID SICK LEAVE  
AND STORE IN 21\_SUM. IF D OR R ENTERED, STORE D OR R IN  
21\_SUM, AS APPROPRIATE.

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CK22. Add 19\_SUM and 21\_SUM. If summed total is 52, go to 29.  
Otherwise go to 22.

---

22. Did (you/he/she) spend any time on layoff from a job in 1997?

- (1) Yes
- (2) No (GO TO 26)
- (D,R) (GO TO 26)

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23. When (name/you) (was/were) laid off, did (his/her/your) employer give (him/her/you) a date to return to work?

- (1) Yes (GO TO 25)
- (2) No
- (D,R)

---

24. (Was/Were) (he/she/you) given any indication that (he/she/you) would be recalled to work within 6 months of being laid off?

- (1) Yes
- (2) No (GO TO 26)
- (D,R) (GO TO 26)

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25. Which weeks (were you/was name) on layoff in 1997?

ENTER WEEKS

(VALID ENTRIES ARE 1-52, D, R)

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26. Did (you/he/she) spend any time looking for work in 1997?

- (1) Yes
- (2) No (GO TO 28)
- (D,R) (GO TO 28)



[We will collect the names of all the employers (up to four) for whom this person worked in the previous calendar year before going to CK30. If 29 is more than 1, fill "the most weeks/the second most weeks/the third most weeks/the fourth most weeks" as appropriate based on entry in 29. If 29 is "1", leave that fill blank. The number of entry spaces should match the number of employers in item 29.]

[For this screen, we need to include a precode for persons who are self employed with no company name. We will refer to this precode in subsequent questions that refer to the employer's name, and use a generic fill such as "this job" rather than the employer's name.]

29A. What is the name of the employer or company for which (you/name) worked (the most weeks/the second most weeks/the third most weeks/the fourth most weeks) in 1997?

IF SELF EMPLOYED WITH NO COMPANY NAME, ENTER "S"

@1 \_\_\_\_\_

@2 \_\_\_\_\_

@3 \_\_\_\_\_

@4 \_\_\_\_\_

(S,D,R)

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CK30. If 29 is 2-4 employers, skip to 32.

If 29 is 1 or 5 or more or "D" or "R", ask 30.

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[If 19\_SUM plus 21\_SUM is less than 52, fill "Think...year." Otherwise leave it blank.]

[If 29 is 5 or more, fill "Counting all jobs,". Otherwise leave it blank.]

30. (Think about the weeks that you worked last year.) (Counting all jobs,) How many hours did (name/you) USUALLY work per week in 1997?

ENTER NUMBER OF USUAL HOURS WORKED OR "V" IF HOURS VARY.

(V) Hours vary (GO TO 31)

==>\_\_ hours (GO TO CK32)

(D,R) (GO TO 31)

(VALID ANSWERS ARE 1-99, V, D, OR R)

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31 Did (you/he/she) usually work 35 hours or more per week?

- (1) Yes
- (2) No
- (D,R)

---

CK32. If 29 eq 1, go to 35.  
If 29 eq D or R, go to CK64.  
Otherwise go to 32.

---

[If 29 is more than 1, we will ask questions 32-62 for up to four jobs, starting with the job at which the person worked the most weeks (first job listed in 29a). If precode for "self employed, no company name" fill "for (yourself/himself/herself)"; if "D" or "R" marked in 29a@1-4, fill "at this job." Otherwise fill employer's name.]

32. Which weeks did (you/name) work (for employer's name/for (yourself/himself/herself)/at this job) in 1997?

ENTER WEEK NUMBERS FROM CALENDAR

(VALID ENTRIES ARE 1-52, D,R)  
(SUM WEEKS WORKED FOR THIS EMPLOYER AND STORE IN 32\_SUM. IF D OR R ENTERED, STORE D OR R IN 32\_SUM AS APPROPRIATE.)

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[If 32\_SUM is less than 52, fill "Think...1997. Otherwise leave it blank. If precode for "self employed, no company name" fill "for (yourself/himself/herself)", if "D" or "R" marked for this job in 29a@1-4, fill "at this job." Otherwise fill "for (employer's name)".]

33. (Think about the weeks that (name/you) worked (for (employer's name)/for (yourself/himself/herself)/at this job) in 1997.) How many hours a week did (name/you) USUALLY work (for (employer's name)/for (yourself/himself/herself)/at this job)?

ENTER NUMBER OF USUAL HOURS WORKED OR "V" IF HOURS VARY

(V) Hours vary (GO TO 34)

==>\_\_ hours (GO TO 35)

(D,R) (GO TO 34)  
(VALID ANSWERS ARE 1-99, D, R, OR V)

---

34. Did (you/he/she) usually work 35 hours or more per week at this job?

- (1) Yes
- (2) No
- (D,R)

---

[If 29 is more than "1," fill "At this job." If 29a@1-4 has company name or "D" or "R", fill "employed by government, by a private company, a non-profit organization, or were you." If precode for "self employed, no company name" marked in 29a@1-4, leave that fill blank.]

35. (At this job,) (Was/Were) (name/you) (employed by government, by a private company, a non-profit organization, or (was/were) (name/you)) self employed, or working in a family business or farm?

- (1) Government (GO TO 36)
- (2) Private for profit company (GO TO CK38)
- (3) Non-profit organization  
(inc. tax exempt and charitable) (GO TO CK38)
- (4) Self employed (GO TO 37B)
- (5) Working in family business or farm (GO TO 37A)
- (D,R) (GO TO CK38)

---

36. Was that federal, state, or local government?

- (1) Federal
- (2) State
- (3) Local (county, city, township)
- (D,R)

==>\_\_ (GO TO CK38)

---

37A. (Was/Were) (name/you) paid for (your/his/her) work in the family business or farm?

- (1) Yes
- (2) No
- (D,R)

---

37B. Was this business incorporated?

- (1) Yes
- (2) No
- (D,R)

---

CK38. If "1" marked in 32 for this employer (person was working at this job since January 1), go to 38.

Otherwise go to CK39.

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[If 29a@1-4 is "D" or "R", fill "at this job". If 29a@1-4 is ("D" or "R") and 35 is ("D" or "R"), fill "at this job". If company name in 29a@1-4 and item 35 is "government," "private," or "non-profit", fill "for (employer's name)". If "self employed, no company name" or company name in 29a@1-4 and item 35 is "self employed", fill "for (yourself/himself/herself)". If "self employed, no company name" or company name in 29a@1-4 and item 35 is "working in family business or farm", fill "in the family business or farm".]

38. In what month and year did (name/you) start working (for (employer's name)/ for (yourself/himself/herself)/in the family business or farm/at this job)?

@MM \_\_ Month                      @YY \_\_\_\_ \_ Year

(D,R)                                      (D,R)

(VALID ANSWERS FOR @MM ARE 1-12, D, OR R. VALID ANSWERS FOR @YY ARE 1940 TO CURRENT YEAR MINUS 1, D, OR R. THE ENDING POINT WILL VARY DEPENDING ON YEAR OF INTERVIEW.)

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CK39. If item 29 eq 1 and week "52" marked in item 19 or item 21, go to 43a.  
If item 29 is more than 1, and week 52 marked in item 32 for this employer, go to 43a.  
Otherwise ask 39.

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39. What is the MAIN reason (you/name) left this job?

- (1) Personal, family (including pregnancy) (GO TO 43a)
  - (2) Return to school (GO TO 43a)
  - (3) Health, disability
  - (4) Retirement (GO TO 43a)
  - (5) Temporary, seasonal, or intermittent job completed
  - (6) Slack work, business conditions, or laid off
  - (7) Unsatisfactory work arrangements (hours, pay, location, etc.)
  - (8) Fired from job
  - (9) Other (specify) \_\_\_\_\_ (80)
- (D,R) (GO TO 43a)
-

40. After leaving this job, did you apply for unemployment benefits?

- (1) Yes
- (2) No
- (D,R)

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43. What kind of business or industry was this?

[READ IF NECESSARY: What did they make or do where (you/name) worked?]

\_\_\_\_\_ (80)

(D,R)

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[If "self employed, no company name" or "D" or "R" marked in 29a@1-4, fill "this job." If company name in 29a@1-4, fill employer's name.]

44A. What was the address of (employer's name/this job)?

- (D) (ASK 44B)
- (R) (GO TO 45)

\_\_\_\_\_ (160)

44B. In what city/town and state is this employer located?

@city\_\_\_\_\_ @state\_\_\_\_\_

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45. What kind of work (was/were) (name/you) doing, that is, what was your occupation, as of (fill with the last month worked at this job in 32) 1997?

\_\_\_\_\_ (80)

\_\_\_\_\_ (80)

(D,R)

---

46. What were (name's/your) most important activities or duties at this job?

\_\_\_\_\_ (80)

\_\_\_\_\_ (80)

(D,R)

---

[If precode for "self employed, no company name" or "D" or "R" marked in 29a@1-4, fill "At this job" and "with (name/you)". If company name in 29a@1-4, fill "Counting...operates," and "for (employer's name)".

47. FLASHCARD H.

(At this job/ Counting all locations where (this employer) operates,) what is the total number of persons who work (for (employer's name) / with (name/you))?

(1) Under 10

(2) 10-24

(3) 25-49

(4) 50-99

(5) 100-499

(6) 500-999

(7) 1000 or more

(D,R)

---

CK49. If this is the first time through this series, go to 49. (We only want to read question 49 once per household, that is, the first time we go through these questions.)

Otherwise go to CK50A.

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49. The next few questions are about (name's/your) earnings last year.

Since accuracy is important to this survey, it would be very helpful if you could refer to any income records you might have for the next series of questions. I would be happy to wait while you get them. Do you need a moment?

(1) Records used

(2) Records not used

---

CK50A. If 37A eq 1, go to CK63.

If 37B eq 2, go to 51.

Otherwise go to 50A.

---

[If 49 is blank (this is not the first time through this series), fill "The next...last year." Otherwise leave it blank.]

[If 29a@1-4 is "self-employed, no company name," fill "at this job." Otherwise fill with entry in 29a@1-4.]

50. (The next few questions are about (name's/your) earnings last year.)

During 1997, how much did you earn from (fill employer's name/ this job) BEFORE taxes and other deductions?

[ENTER DOLLAR AMOUNT]

@A \_\_\_\_\_ .00

(D,R) (GO TO CK59)

[READ IF NECESSARY: Is that weekly, every two weeks, twice monthly, monthly, quarterly, or annually?]

- (1) Weekly
- (2) Every two weeks
- (3) Twice monthly
- (4) Monthly
- (5) Quarterly
- (6) Annually

@B \_\_ (GO TO CK54)

(IF 50B EQ	(1), VERIFY IF DOLLAR AMOUNT IS OVER \$2,500	
	(2 or 3)	\$5,000
	(4)	\$10,000
	(5)	\$25,000
	(6)	\$100,000)

[If 37B EQ 2 and 49 EQ blank, fill "The next...last year." Otherwise leave it blank.]

51 (The next few questions are about (name's/your) earnings last year.)

During 1997, what (was/were) (name's/your) total earnings from this business/farm  
AFTER expenses?

==> \_\_\_\_\_ .00

(D,R) (GO TO CK59)

(ALLOW NEGATIVE VALUES TO BE ENTERED. VERIFY IF DOLLAR AMOUNT  
IS OVER \$100,000)

---

52. Is that before or after taxes?

(1) Before (GO TO 57)

(2) After

(D,R) (GO TO 57)

---

53. How much were your total earnings from this business/farm BEFORE taxes?

==> \_\_\_\_\_ .00 (GO TO 57)

(D,R) (GO TO CK59)

(ALLOW NEGATIVE VALUES TO BE ENTERED. VERIFY IF DOLLAR AMOUNT IS  
OVER \$100,000.)

---

CK54. If 50B EQ 6, go to 57.  
Otherwise go to 54.

---

[If self-employed in 35, fill employer's name with "your/(name's) business". If "working in family  
business or farm" in 35, fill employer's name with "the family business or farm". Otherwise fill  
with entry in 29a@1-4.]

[Use the following wording for the periodicity:

if 50B EQ 1, use "weekly"

if 50B EQ 2, use "biweekly"

if 50B EQ 3, use "bimonthly"

if 50B EQ 4, use "monthly"

if 50B EQ 5, use "quarterly"]

54. During 1997, how many (fill with periodicity in 50B) pay periods did (name/you) earn (amount in 50A) from (fill employer's name)?

==>\_\_

(D,R) (GO TO CK59)

---

[Multiply amount in 50A by number in item 54. Fill "total" with this amount.]

[If "self-employed" in 35, fill employer's name with "your/(name's) business". If "working in family business or farm" in 35, fill employer's name with "the family business or farm". Otherwise fill with entry in 29a@1-4.]

55. According to my calculations, (name/you) earned (total) dollars altogether BEFORE taxes from (fill employer's name) in 1997. Does that sound right?

(1) Yes (GO TO 57)

(2) No (GO TO 56)

(D) (GO TO 56)

(R) (GO TO CK59)

---

[If self-employed in 35, fill employer's name with "your/(name's) business". If "working in the family business or farm" in 35, fill employer's name with "the family business or farm". Otherwise fill with entry in 29a@1-4.]

56. What is your best estimate of (name's/your) total earnings BEFORE taxes from (fill employer's name) during 1997?

==>\_\_\_\_\_.

(D,R) (GO TO CK59)

(ALLOW NEGATIVE VALUES TO BE ENTERED. VERIFY IF DOLLAR AMOUNT IS OVER \$100,000)

---

[If self-employed in 35, fill employer's name with "your/(name's) business". If "working in the family business or farm" in 35, fill employer's name with "the family business or farm". Otherwise fill with entry in 29a@1-4.]

57. Does this amount include all tips, bonuses, overtime pay, or commissions (name/you) received from (fill employer's name) in 1997?

- (1) Yes (GO TO CK59)
- (2) No
- (D,R) (GO TO CK59)

---

[If self-employed in 35, fill employer's name with "your/(name's) business". If "working in family business or farm" in 35, fill employer's name with "the family business or farm". Otherwise fill with entry in 29a@1-4.]

58. How much extra did (name/you) earn from tips, bonuses, overtime pay or commissions from (fill employer's name) in 1997?

==> \_\_\_\_\_ .00

(D,R)

(VERIFY IF OVER \$50,000)

---

CK59. If 37B EQ 2, go to CK63.  
Otherwise go to 59.

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59. The next few questions are about fringe benefits.

During 1997, did this employer offer a pension or other type of retirement plan to ANY of its employees?

- (1) Yes
- (2) No (GO TO 61)
- (D,R) (GO TO 61)

---

60. During 1997, did (name/you) participate in that plan?

- (1) Yes
  - (2) No
  - (D,R)
-

61 During 1997, (Were/Was) (you/name) eligible for health insurance coverage through this employer?

- (1) Yes
  - (2) No (GO TO CK63)
  - (D,R) (GO TO CK63)
- 

62. During 1997, did (name/you) participate in that plan?

- (1) Yes
  - (2) No
  - (D,R)
- 

CK63 If 29 EQ 1, go to 63.

If 29 EQ 2 or more, go to 32 and ask series for second/third/fourth job as appropriate. After completing series for last job (up to four), go to 63.

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63. Did you do any work at all LAST WEEK, including work for pay or another type of compensation?

- (1) Yes (GO TO CK 68)
  - (2) No
  - (D,R)
- 

64. LAST WEEK, did (you/name) have a job either full or part-time? Include any job from which (you/name) (were/was) temporarily absent.

- (1) Yes (GO TO CK 68)
  - (2) No
  - (3) Retired (GO TO CK 68)
  - (D,R)
- 

65. LAST WEEK, were (you/name) on layoff from a job?

- (1) Yes
  - (2) No (GO TO CK 68)
  - (3) Retired (GO TO CK 68)
  - (D,R) (GO TO CK 68)
-

66. Has (name's/your) employer given (him/her/you) a date to return to work?

(1) Yes (GO TO CK 68)

(2) No

(D,R)

---

67. (Have/Has) (you/name) been told that (you/he/she) will be recalled to work within the next 6 months?

(1) Yes

(2) No

(D,R)

---

CK 68 If additional person age 15 or over go to 9 and ask questions for next eligible person.  
Otherwise go to 199.

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## INCOME SOURCES

### 199. (INC\_SCR) FLASHCARD I

Which category represents the total combined income of all members of this household during 1997? This includes money from jobs, net income from business, farm or rent, pensions, dividends, interest, social security payments and any other money received by members of this household who are 15 years of age or older.

- (1) Less than \$10,000
  - (2) \$10,000 to 14,999
  - (3) \$15,000 to 19,999
  - (4) \$20,000 to \$29,999
  - (5) \$30,000 to \$39,999
  - (6) \$40,000 to \$49,999
  - (7) \$50,000 or more
- 

(This question is a screener used for checks later in the instrument:

A background variable: INCCCK needs to be developed from this variable.

If household size = 1 AND inc\_scr=1 then INCCCK=1;

else If (household size= 2 or 3) AND (inc\_scr=1 or 2) then INCCCK=1;

else if (household size ge 4) AND (inc\_scr LE 3) then INCCCK=1;

else if (household size EQ 1) and (inc\_scr ge 5) then INCCCK=3;

else if (household size EQ 2 or 3) and (inc\_scr ge 6) then INCCCK=3;

else if (household size EQ 4) and (inc\_scr=7) then INCCCK=3;

else INCCCK=2.

(i.e. 1=poor; 2=middle income; 3=well-off).

	poor	middle	well-off
1 person	<\$10K	\$10 to 30K	>\$30K
2-3 persons	<\$15K	\$15 to 40K	>\$40K
4+ persons	<\$20K	\$20 TO 50K	>\$50K)

---

200. The next few questions are about income other than earnings that (you/your household) may have received.

Did (you/anyone in this household) receive any unemployment compensation payments at any time during 1997?

- (1) Yes
- (2) No (GO TO 203)
- (D,R) (GO TO 203)

---

CK201 If only one person age 15 or over in household, plug 201 with that person's line number and go to 202.  
Otherwise go to 201.

---

201. Who received these payments?

(INCOME TYPE: Unemployment compensation)

{ SHOW HOUSEHOLD ROSTER OF PERSONS 15 AND OVER }

(D,R) (GO TO 203)

---

[Ask 202 for each person listed in 201.]

202. What type of unemployment compensation payments did (name/you) receive? Was it State unemployment compensation, supplemental unemployment benefits, or something else such as strike pay or union benefits?

MARK ALL THAT APPLY

- (1) State unemployment compensation
  - (2) Supplemental unemployment benefits
  - (3) Other (such as strike pay, union benefits, Trade Adjustment Act benefits)
- (D,R)

---

203. During 1997 did (you/anyone in this household) receive any Workers' Compensation payments or other payments as a result of a job-related injury or illness?

- (1) Yes
  - (2) No (GO TO 206)
  - (D,R) (GO TO 206)
-

CK204. If only one person age 15 or over in household, plug 204 with that person's line number and go to 205.  
Otherwise go to 204.

---

204. Who received these payments?

(INCOME TYPE: Worker's compensation payments)

{SHOW HOUSEHOLD ROSTER OF PERSONS 15 AND OVER}

(D,R) (GO TO 206)

---

[Ask 205 for each person listed in 204.]

205. What was the source of (your/name's) payments? Was it State Worker's Compensation, (name's/your) employer or (his/her/your) employer's insurance, (name's/your) own insurance, or some other source?

- (1) State Worker's Compensation
  - (2) Employer or employer's insurance
  - (3) Own insurance
  - (4) Other
- (D,R)
- 

206. During 1997 did (you/anyone in this household) receive any Social Security payments?

- (1) Yes
  - (2) No (GO TO 212)
- (D,R) (GO TO 212)
- 

CK207. If only one person in household, plug 207 with that person's line number and go to CK208.  
Otherwise ask 207.

---

207. Who received these payments?

(INCOME TYPE: Social Security)

{SHOW HOUSEHOLD ROSTER OF ALL PERSONS}

(D,R)

---

CK208. If children under 23 live in the household, ask 208.  
Otherwise skip to 212.

---

[Fill “you” if only one person in household age 15 or over. Otherwise fill “anyone in this household.”]

[If only one child under 23 in household, fill “child’s name” with the child’s first name. Otherwise fill with “the children.”]

208. During 1997, did (you/anyone in this household) receive any separate Social Security payments on behalf of (child's name/the children)?

(1) Yes

(2) No (GO TO 212)

(D,R) (GO TO 212)

---

CK209. If only one person age 15 or over in household, plug that person’s line number in 209 and go to CK210.  
Otherwise go to 209.

---

209. Who received these payments on behalf of (child's name/the children)?

(INCOME TYPE: Social Security payments for children)

{ SHOW HOUSEHOLD ROSTER OF PERSON 15 OR OVER }

(D,R)

---

CK210. If only one child under age 23, plug that child’s line number in 210 and go to CK211.  
If more than one child under age 23, ask 210.  
Otherwise skip to CK211.

---

210. Which children were covered by these payments?

(INCOME TYPE: Social Security payments for children)

{SHOW ROSTER OF CHILDREN UNDER AGE 23}

(D,R)

---

CK211. If line number in 210 equals line number in 207, then blank that line number in 207.  
If any of the line numbers in 207 equals the line number in 209, go to 211.  
Otherwise go to 212.

---

211 In addition to the payments received on behalf of (child's name/children's names), did  
(name/you) also receive separate Social Security payments for (himself/herself/yourself)?

(1) Yes

(2) No

(D,R)

---

If INCCK=3 then ask:

211B. (CK212) FLASHCARD J.

This is a list of benefits or income sources people sometimes receive. Please tell me if anyone in  
this household received benefits during 1997 from any of these sources.

(1) Yes

(2) No (GO TO 228A)

(D,R)

---

212. Supplemental Security Income, also called SSI, is a federal program to provide money to  
low-income elderly and low-income disabled persons. During 1997, did (anyone in this  
household/you) receive SSI?

(1) Yes

(2) No (GO TO CK214)

(D,R) (GO TO CK214)

---

CK213. If only one person in household, plug that person's line number in 213 and go to  
CK214.  
Otherwise ask 213.

---

213. Who received these payments?

(INCOME TYPE: Supplemental Security Income)

{SHOW HOUSEHOLD ROSTER OF ALL PERSONS}

(D,R)

---

CK214. If children under 23 live in the household, go to 214.  
Otherwise go to CK218.

---

[If 212 is "yes", fill "separate". Otherwise leave it blank.]

[If only one child in household, fill "child's name" with the child's first name. Otherwise fill with "the children".]

214. During 1997, did (you/anyone in this household) receive any (separate) SSI payments on behalf of (child's name/the children)?

(1) Yes

(2) No (GO TO 218)

(D,R) (GO TO 218)

---

CK215. If only one person in household age 15 or over, plug that person's line number in 215 and go to CK216.  
Otherwise go to 215.

---

215. Who received SSI payments on behalf of (child's name/the children)?

{SHOW HOUSEHOLD ROSTER OF PERSON 15 AND OVER}

(D,R)

---

CK216. If more than one child under 23 in household, ask 216.  
If only one child under 23 in household, plug that child's line number in 216 and go to CK217.

---

216. Which children were covered by these payments?

(INCOME TYPE: Supplemental Security Income for children)

{SHOW HOUSEHOLD ROSTER OF CHILDREN UNDER 23}

(D,R)

---

CK217. If line number in 216 equals line number in 213, blank that line number in 213 and go to 218.  
If any of the line numbers in 213 equals the line number in 215, go to 217.  
Otherwise go to 218.

---

217. In addition to the payments received on behalf of (child's name/children's names), did (name/you) also receive separate Supplemental Security Income payments for (himself/herself/yourself)?

(1) Yes

(2) No

(D,R)

---

218. Did (you/anyone in this household) get food stamps at any time during 1997?

(1) Yes

(2) No (GO TO 220)

(D,R) (GO TO 220)

---

CK219. If only one person in household, go to 220.  
Otherwise go to 219.

---

219. Which people now living here were covered by food stamps during 1997?

{SHOW HOUSEHOLD ROSTER FOR ALL HOUSEHOLD MEMBERS}

(D,R)

---

219A. Which people now living here were covered by food stamps during 1997?

PROBE: Anyone else?

LIST ALL HOUSEHOLD MEMBERS REGARDLESS OF AGE

---

219B. (pre220)

At any time during 1997, even for only one month, did (you/anyone in your household) receive any government payments because your income was low, such as public assistance or welfare or anything else?

- (1) Yes
- (2) No (GO TO 222)
- (D,R) (GO TO 222)

---

220. Which of the following did you receive:

- (1) Yes
- (2) No
- (D,R)

Welfare or public assistance payments  
sometimes called AFDC, ADC, or  
(state fill)  
WIC  
General Assistance  
Other welfare

@A \_\_\_  
@B \_\_\_  
@C \_\_\_  
@D \_\_\_

---

CK221. If 220A and 220B and 220C and 220D eq 2, go to 222.  
If 220A eq 1, and only one person in household, plug that person's line number in 221A and 221A1 and go to CK221B.  
If 220A eq 1, and only one person in household age 15 or over, plug that person's line number in 221A and go to 221A1.  
If 220A eq 1 and more than one person in household age 15 or over, go to 221A.  
Otherwise go to CK221B.

---

221A. Who received welfare or public assistance payments sometimes called AFDC, ADC, or (state fill)?

{Probe: Anyone else?}  
{SHOW HOUSEHOLD ROSTER OF PERSONS 15 OR OVER}

(D,R)

---

221A1. Which people now living here were covered by public assistance or welfare sometimes called AFDC, AFC, or (state fill) during 1997?

PROBE: Anyone else?

LIST ALL HOUSEHOLD MEMBERS REGARDLESS OF AGE

---

CK221B. If 220B eq 1 and only one person in household, plug that person's line number in 221B and go to CK221D.  
If 220B eq 1 and more than one person in household age 15 or over, go to 221B.  
Otherwise go to CK221D.

---

[If children 5 or under in household, fill parenthetical. Otherwise leave blank.]

221B. Which adults received WIC (either for themselves or on behalf of the children)?

{Probe: Anyone else?}

{SHOW HOUSEHOLD ROSTER OF PERSONS 15 OR OVER}

(D,R)

---

CK221C. If children 5 or under in household, go to 221C.  
Otherwise go to CK221D.

---

221C. Which children, if any, were covered by WIC?

{SHOW HOUSEHOLD ROSTER OF CHILDREN 5 OR UNDER. ENTER "N"  
IF NO CHILDREN COVERED BY WIC}

(D,R)

(ALLOW ANSWER OF "N" TO BE INCLUDED AS FIRST ENTRY SINCE NONE OF THE CHILDREN IN THE HOUSEHOLD MAY HAVE BEEN COVERED BY WIC.)

---

CK221E. If 220C eq 1 and only one person in household, plug that person's line number in 221E and 221E2 go to CK221F.  
If 220C eq 1 and only one person in household age 15 or over, plug that person's line number in 221E and go to 221E2.  
If 220C eq 1 and more than one person in household age 15 or over, go to 221E.  
Otherwise go to CK221F.

---

221E. Who received General Assistance?

{PROBE: Anyone else?}

{SHOW HOUSEHOLD ROSTER OF PERSONS 15 OR OVER}

(D,R)

---

221E2. Which of the people now living here were covered by general assistance during 1997?

PROBE: Anyone else?

LIST ALL HOUSEHOLD MEMBERS REGARDLESS OF AGE

---

CK221F. If 220D eq 1 and only one person in household, plug that person's line number in 221F and 221F2 and go to 222.  
If 220D eq 1 and only one person in household age 15 or over, plug that person's line number in 221F and go to 221F2.  
If 220D eq 1 and more than one person in household age 15 or over, go to 221F.  
Otherwise go to 222.

---

221F. Who received other welfare?

{PROBE: Anyone else?}

{SHOW HOUSEHOLD ROSTER OF PERSONS AGE 15 OR OVER}

(D,R)

---

221F2. Which of the people now living here were covered by other welfare during 1997?

PROBE: Anyone else?

LIST ALL HOUSEHOLD MEMBERS REGARDLESS OF AGE

---

222. Any time during 1997, did anyone (you/anyone in this household) receive any of the following types of GOVERNMENT assistance because your income was low:

- (1) Yes
- (2) No

Transportation assistance, such as gas vouchers, bus passes, or help registering, repairing, or insuring a car @A\_

Any child care services or assistance so you could go to work or school or training @B\_

Any other assistance from the government, which we have not already talked

about? (specify\_\_\_\_\_)

@C\_

---

CK222D If 222@A and 222@B and 222@C all equal 2, then go to CK223. If 222@A eq 1 and only one person in the household 15 or over, then plug that person's line number in 222D and go to CK222E. If 222@A eq 1 and more than on person in household 15 or over, go to 222D. OTHERWISE go to CK222E.

---

222D. Who received transportation assistance, such as gas vouchers, bus passes, or help registering or insuring a car?

{Probe: Anyone else?}

{SHOW HOUSEHOLD ROSTER OF PERSONS 15 OR OVER}

(D,R)

---

CK222E If 222@B eq 1 and only one person in the household age 15 or over, plug that person's line number in 222E and go to 222F. If 222@B eq 1 and more than one person in the household age 15 or over, go to 222E. OTHERWISE go to CK222F.

---

222E. Who received child care services or assistance in 1997 so they could go to work or school of training?

{Probe: Anyone else?}

{SHOW HOUSEHOLD ROSTER OR PERSONS 15 OR OVER}

(D,R)

---

CK222F If 222@C eq 1 and only one person in the household age 15 or over, plug that person's line number in 222@C and go to CK223. If 222@C eq 1 and more than one person in household age 15 or over, go to 222F. Otherwise go to 223.

---

222F. Who received other government assistance in 1997?

{Probe: Anyone else?}

{SHOW HOUSEHOLD ROSTER OR PERSONS 15 OR OVER}

(D,R)

---

222F2 Which of the people now living here were covered by other government assistance during 1997?

PROBE: Anyone else?

LIST ALL HOUSEHOLD MEMBERS REGARDLESS OF AGE

---

222G. Was the government assistance in the form of cash?

(1) Yes (GO TO 222H)

(2) No (GO TO 223)

(D,R) (GO TO 223)

---

222H. What was the amount of this assistance?

==> \_\_\_\_\_ .00

(D,R)

---

CK223. If children in household ages 5 to 18 years old, ask 223.  
Otherwise skip to CK228.

---

[If only one child ages 5 to 18 years old, fill with child's name. Otherwise fill with "any... children".]

223. During 1997, did (child's name/any of the children) receive free or reduced-price meals at school through the Federal School Lunch or Breakfast Programs?

- (1) Yes
- (2) No (GO TO CK228)
- (D,R) (GO TO CK228)

---

CK224. If only one child ages 5 to 18, plug that child's line number in 225 and go to 228.  
Otherwise go to 225.

---

225. Which children received free or reduced-price lunches or breakfasts?

{SHOW HOUSEHOLD ROSTER OF CHILDREN 5 TO 18 YEARS OLD}

(D,R)

---

228. The government has an energy assistance program that helps pay heating costs. During the past 12 months, has this household received any energy assistance of this type?

FR NOTE: This assistance can be received directly by the household or paid to the electric company, gas company or fuel dealer.

- (1) Yes
  - (2) No
  - (D,R)
-

228A. At any time during 1997 did (you/anyone in this household) receive Foster Child Care payments?

- (1) Yes
  - (2) No (GO TO 229)
- (D,R)

---

If 228A eq 1 and only one person in household age 15 or over, plug that person's line number in 228B and go to 229.

If 228A eq 1 and more than one person in household age 15 or over, go to 228B.

Otherwise go to 229.

228B. Who received Foster Child Care payments?

SHOW HOUSEHOLD ROSTER OF PERSONS AGE 15 OR OVER

(D,R)

---

229. At any time during 1997 did (you/anyone in this household) receive any Veteran's (VA) payments?

- (1) Yes
  - (2) No (GO TO 233)
- (D,R) (GO TO 233)

---

CK230. If only one person age 15 or over in household, plug 230 with that person's line number and go to 231.

Otherwise ask 230.

---

230. Who received these payments?

(INCOME TYPE: Veterans' payments)

{SHOW HOUSEHOLD ROSTER OF PERSONS 15 AND OVER}

(D,R) (GO TO 233)

---

[Ask 231 and 232 for each person listed in 230.]

231 What type of Veterans' payments did (name/you) receive?

MARK ALL THAT APPLY

- (1) Service-connected disability
  - (2) Survivor benefits
  - (3) Veterans' pension
  - (4) Educational assistance
  - (5) Other Veterans' payments
- (D,R)

---

232. (Is/Are) (name/you) required to fill out an annual income questionnaire for the Department of Veterans' Affairs?

- (1) Yes
  - (2) No
- (D,R)

---

[If 206 or 208 is "yes" and 229 is "no", fill "Other than Social Security". If 206 or 208 is "yes" and 229 is "yes", fill "Other than Social Security or VA benefits,". If 206 is "no" and (208 is "no" or blank) and 229 is "yes", fill "Other than VA benefits,". Otherwise leave first paren blank.]

233. FLASHCARD K.

This is a list of survivor's benefits. (Other than Social Security/Other than VA benefits/Other than Social Security and VA benefits), did (you/anyone in this household) receive any income in 1997 as a survivor or widow from pensions, estates, trusts, annuities, or any other survivor benefits?

- (1) Yes
  - (2) No (GO TO 236A)
- (D,R) (GO TO 236A)

---

CK234. If only one person in household age 15 or over, plug 234 with that person's line number and to 235.  
Otherwise ask 234.

---

234. Who received this income?

(INCOME TYPE: Survivor's Benefits)

{SHOW HOUSEHOLD ROSTER OF PERSONS 15 AND OVER}

(D,R) (GO TO 236A)

---

[Ask 235 for each person listed in 234.]

235. What was the source of this income for (you/name)?

MARK ALL THAT APPLY

- (1) Company or union survivor pension
  - (2) Federal Government pension
  - (3) U.S. Military retirement survivor pension
  - (4) State or Local government survivor pension
  - (5) U.S. railroad retirement survivor pension
  - (6) Worker's compensation survivor pension
  - (7) Black Lung survivor pension
  - (8) Regular payments from estates or trusts
  - (9) Regular payments from annuities or paid-up insurance policies
  - (10) Other
- (D,R)
- 

236A. (Do you/Does anyone in this household) have a physical, mental, or other health condition that prevents (you/him or her) from working?

- (1) Yes
  - (2) No (GO TO 236C)
- (D,R) (GO TO 236C)
- 

CK236B. If only one person in household age 15 or over, plug that person's line number in 236B and go to 236B2. Otherwise ask 236B.

---

236B. Who is that?

{SHOW HOUSEHOLD ROSTER OF PERSON 15 AND OVER}

(D,R) (GO TO 236C)

---

[Ask 236B2 for each person listed in 236B.]

236B2. Is it likely that (name/you) will be able to work at some time in the next 12 months?

- (1) Yes
- (2) No
- (D,R)

---

CK236C. If 236A is "yes" and person listed in 236B is only person age 15 or over in household, go to 238.  
Otherwise go to 236C.

---

[If 236B has at least one person's line number entered, fill "Other than (you/name or names)." Use names of persons listed in 236B for name fill. If no one listed in 236B, leave this fill blank.]

236C. (Other than (you/name or names),)(Do you/Does anyone in this household) have a physical, mental or other health condition that limits the kind or amount of work (you/he or she) can do?

- (1) Yes
- (2) No (GO TO 238)
- (D,R) (GO TO 238)

---

CK237. If only one person in household age 15 or over, plug that person's line number in 237 and go to 237B.  
Otherwise ask 237.

---

237. Who is that?

{SHOW HOUSEHOLD ROSTER OF PERSONS 15 AND OVER}

(D,R) (GO TO 238)

---

CK237B. Check current work status for each person listed in 237. If question 4 is "no" for any person listed in 237, go to 237B.  
Otherwise go to 238.

---

[Ask 237B for each person listed in 237 who is currently not working (question 4 eq 2).]

237B. Is it likely that (name/you) will be able to work at some time in the next 12 months?

- (1) Yes
- (2) No
- (D,R)

---

238. Did (you/anyone in this household) ever retire or permanently leave a job for health reasons?

- (1) Yes
- (2) No (GO TO CK240)
- (D,R) (GO TO CK240)

---

CK239. If only one person in household age 15 or over, plug that person's line number in 239 and go to CK240.  
Otherwise ask 239.

---

239. Who is that?

{SHOW HOUSEHOLD ROSTER OF PERSONS 15 AND OVER}

(D,R)

---

CK240. If "no" in 236A and 236C and 238, then go to CK241B.  
Create out variable with line numbers from 236B, 237, and 239. Ask 240 and 241 for each person listed in the out variable.

---

[If this person's line number equals any of the line numbers in 204 (WC), 207 (SS), 213 (SSI), or 230 (VA), then fill "Other...reported," and "other". Otherwise leave them blank.]  
[If never worked in 18 GO TO CK 241]

240. FLASHCARD L.

This is a list of disability income. (Other than the sources of income you have already reported,) Did (name/you) receive any (other) income in 1997 as a result of (his/her/your) health condition?

- (1) Yes
  - (2) No (GO TO CK241B)
  - (D,R) (GO TO CK241B)
-

241 What was the source of this income for (you/name)?

MARK ALL THAT APPLY

- (1) Company or union disability
- (2) Federal Government (Civil Service) disability
- (3) U.S. Military retirement disability
- (4) State or Local government employee disability
- (5) U.S. Railroad retirement disability
- (6) Accident or disability insurance
- (7) Black Lung miner's disability
- (8) State temporary sickness
- (9) Other (specify)\_\_\_\_\_ (50)
- (D,R)

---

CK241B. If all household members under 35, skip to 246.  
Otherwise ask 242.

---

[If 206 or 208 is "yes" and 229 is "no", fill "Other than Social Security". If 206 or 208 is "yes" and 229 is "yes", fill "Other than Social Security or VA benefits,". If 206 is "no" and (208 is "no" or blank) and 229 is "yes", fill "Other than VA benefits,". Otherwise leave first paren blank.]

242. FLASHCARD M.

This is a list of retirement income. (Other than Social Security/Other than VA benefits/Other than Social Security and VA benefits) did (you/anyone in this household) receive any pension or retirement income from a previous employer or union, or any other type of retirement income during 1997?

- (1) Yes
- (2) No (GO TO 246)
- (D,R) (GO TO 246)

---

CK243. If only one person in household age 35 or over, plug that person's line number in 243 and go to 244.  
Otherwise go to 243.

---

243. Who received this income?

(INCOME TYPE: Pension or retirement)

{SHOW HOUSEHOLD ROSTER OF PERSONS 35 AND OVER}

(D,R) (GO TO 246)

---

[Ask 244 for each person listed in 243.]

244. What was the source of this income for (you/name)?

MARK ALL THAT APPLY

- (1) Company or union pension (inc profit sharing)
- (2) Federal Government (Civil Service) retirement
- (3) U.S. Military retirement
- (4) State or Local government pension
- (5) U.S. Railroad Retirement
- (6) Regular income from annuities or paid up insurance policies
- (7) Regular income from IRA, KEOGH, or 401 (k)
- (8) Other sources (specify)\_\_\_\_\_ (50)

(D,R)

---

246A. At any time during 1997, did (anyone in this household/you) have:

Money in any kind of savings account, interest-earning checking account or money market fund?

- (1) Yes
  - (2) No
- (D,R)
- 

246B. Any other investment that pays interest such as bonds, treasury notes, or certificates of deposit?

- (1) Yes
  - (2) No
- (D,R)
- 

CK248. If "no" in 246A and 246B, skip to 249.  
If only one person in household age 15 or over, plug 248 with that person's line number and go to 249.

Otherwise go to 248.

---

248. Which members of this household had interest-earning accounts?

{SHOW HOUSEHOLD ROSTER OF PERSONS AGE 15 OR OVER}

(D,R)

---

If INCK=1 then ask:

248A. (CK248) FLASHCARD N.

This is a list of income sources persons sometimes have. Please tell me if anyone in this household received income from any of these sources during 1997.

**FR: Read if necessary:** Did anyone own mutual funds or shares of stock, own property that was rented to others, receive rental income from boarders, receive income from estates or trusts, or from royalties?

(1) Yes

(2) No (Go to 251B)

---

Special instructions:

If 248A = 2 then SKIPHIGH=1; else SKIPHIGH=0.

---

249A. At any time during 1997, did (anyone in this household/you) own:

Any mutual fund shares?

(1) Yes

(2) No

(D,R)

---

249B. Any shares of stock in corporations?

(1) Yes

(2) No

(D,R)

---

CK250. If "no" in 249A and "no" in 249B, go to 251.  
If only one person in household age 15 or over, plug that person's line number in 250 and go to 251.  
Otherwise go to 250.

---

250. Which members of this household owned mutual funds or shares of stock?

{SHOW HOUSEHOLD ROSTER OR PERSONS AGE 15 OR OVER}

(D,R)

---

251A. During 1997 did (you/anyone in this household):

Own any properties that were rented to others such as houses, apartments, business properties, or land?

(1) Yes

(2) No

(D,R)

---

251B. Receive rental income from roomers or boarders?

(1) Yes

(2) No

(D,R)

---

CK253. If "no" in 251A and 251B, go to 254.  
If only one person in household age 15 or over, plug that person's line number in 253 and go to 254.  
Otherwise go to 253.

---

253. Who received rental income?

{SHOW HOUSEHOLD ROSTER OF PERSONS 15 AND OVER}

(D,R)

---

254. During 1997, did (you/anyone in this household) receive any income from royalties?

(1) Yes

(2) No (GO TO 256)

(D,R) (GO TO 256)

---

CK255. If only one person in household age 15 or over, plug that person's line number in

255 and go to 256.  
Otherwise go to 255.

---

255. Who received this income?

{SHOW HOUSEHOLD ROSTER OF PERSONS 15 OR OVER}

(D,R)

---

[If 233 is "yes", fill "Besides...survivor" and "any other". Otherwise leave them blank.]

256. (Besides income received as a survivor,) did (you/anyone in this household) receive (any other) income from estates or trusts in 1997?

(1) Yes

(2) No (GO TO CK258)

(D,R) (GO TO CK258)

---

CK257. If only one person in household age 15 or over, plug that person's line number in 257 and go to 258.  
Otherwise ask 257.

---

257. Who received this income?

{SHOW HOUSEHOLD ROSTER OF PERSONS AGE 15 OR OVER}

(D,R)

---

CK258. If marital status of everyone in household is "never married," go to 260.  
Otherwise ask 258.

---

258. During 1997 did (you/anyone in this household) receive any alimony payments?

(1) Yes

(2) No (GO TO 260)

(D,R) (GO TO 260)

---

CK259. If only one person age 15 or over in household, plug that person's line number in 259 and go to 260.  
Otherwise ask 259.

---

259. Who received these payments during 1997?

{SHOW HOUSEHOLD ROSTER FOR PERSONS 15 AND OVER}

(D,R)

---

260. Did (anyone in this household/you) receive any child support payments in 1997?

(1) Yes

(2) No (GO TO 262)

(D,R) (GO TO 262)

---

CK261. If only one person in household age 15 or over, plug that person's line number in 261 and go to 262.  
Otherwise ask 261.

---

261 Who received child support payments?

{SHOW HOUSEHOLD ROSTER OF PERSONS AGE 15 OR OVER}

ENTER LINE NUMBER OF PARENT OR GUARDIAN WHO RECEIVES PAYMENT

(D,R)

---

262. During 1997, did (you/anyone in this household) receive any financial assistance on a regular basis from friends or relatives not living in this household? Do not include loans.

(1) Yes

(2) No (GO TO 264)

(D,R) (GO TO 264)

---

CK263. If only one person in household age 15 or over, plug that person's line number in 263 and go to 264.  
Otherwise ask 263.

---

263. Who received this income?

{SHOW HOUSEHOLD ROSTER OF PERSONS AGE 15 OR OVER}

(D,R)

---

264. FLASHCARD O.

This is a list of other sources of income (you/your household) may have received. During 1997, did (you/anyone in this household) receive any of the following types of income:

**READ LIST**

(1) Yes  
(2) No  
(D,R)

National Guard or Reserve pay	@A__
Casual earnings from a side business or hobby	@B__
Income from a farm	@C__
Lump sum payment (for example, inheritance, insurance settlement, capital gains)	@D__
Income assistance from a charitable group	@E__
Any other sources of income	@F__

---

CK265. If 264A and 264B and 264C and 264D and 264E and 264F eq 2, go to CK268.  
If 264A eq 1, go to CK266A.  
Otherwise go to CK266B.

---

CK266A. If only one person in household age 15 or over, plug 266A with that person's line number and go to CK266B.  
Otherwise go to 266A.

---

266A. Who received National Guard or Reserve pay?

{SHOW HOUSEHOLD ROSTER FOR PERSONS 15 AND OVER}

(D,R)

---

CK266B. If 264B eq 1 and only one person in household age 15 or over, plug 266B with that person's line number and go to CK266C.  
If 264B eq 1 and more than one person in household age 15 or over, go to 266B.  
Otherwise go to CK266C.

---

266B. Who received casual earnings from a side business or hobby?

{SHOW HOUSEHOLD ROSTER FOR PERSONS 15 AND OVER}

(D,R)

CK266C. If 264C eq 1 and only one person in household age 15 or over, plug 266C with that person's line number and go to CK266D.  
If 264C eq 1 and more than one person in household age 15 or over, go to 266C.  
Otherwise go to CK266D.

---

266C. Who received income from a farm?

{SHOW HOUSEHOLD ROSTER FOR PERSONS 15 AND OVER}

(D,R)

---

CK266D. If 264D eq 1 and only one person in household age 15 or over, plug that person's line number in 266D and go to CK266E.  
If 264D eq 1 and more than one person in household, go to 266D.  
Otherwise go to CK266E.

---

266D. Who received income from a lump sum payment?

{SHOW HOUSEHOLD ROSTER FOR PERSONS 15 AND OVER}

(D,R)

---

CK266E. If 264E eq 1 and only one person in household age 15 or over, plug that person's line number in 266E and go to CK266F.  
If 264E eq 1 and more than one person in household, go to 266E.  
Otherwise go to CK266F.

---

266E. Who received income assistance from a charitable group?

{SHOW HOUSEHOLD ROSTER FOR PERSONS 15 AND OVER}

(D,R)

---

CK266F. If 264F eq 1 and only on person in household age 15 or over, plug that person's line number in 266F and go to 266G.  
If 264F eq 1 and more than one person in household age 15 or over, go to 266F.  
  
Otherwise skip to CK268.

---

266F. Who received other income that has not already been reported?

{SHOW HOUSEHOLD ROSTER FOR PERSONS 15 AND OVER}

(D,R) (GO TO CK268)

---

[Ask 266G for each person listed in 266F.]

266G. What was the source of (name's/your) other income?

(specify) \_\_\_\_\_ (80)

(D,R)

---

## INDEPENDENT/DEPENDENT COMPARISON

---

>BRIDGE\_INPUT<

The following variables will be taken from the SPD\_BRIDGE:

UC-YN, SUBUC, STRKUC, WC-YN, SS-YN, SSI-YN, PAW-YN, VET-YN, SUR-YN,  
DIS-YN, RET-YN, ALM-YN, CSP-YN

These variables identify sources of income in 1996 (1=yes, 2=no).

CK266B.

[CHECK IF ANY INPUT FROM SPD\_BRIDGE FOR PERSON;  
IF NO INPUT GO TO NEXT PERSON OR 300]

CK266B.

[IF (UC-YN=1 OR SUBUC=1 OR STRKUC=1) AND  
(200 NE 1) ASK 267;  
OTHERWISE SKIP TO CK268]

---

267A. (DEP\_UNEMP)

Last time we recorded that (you/I\_NAME) received unemployment compensation in 1996.  
Did (you/I\_NAME) receive unemployment compensation at any time during 1997?

- (1) Yes
  - (2) No -- GO TO CK268
  - (3) Information in error, did not receive  
unemployment compensation in 1996 -- GO TO CK268
- (D,R) -- GO TO CK268
-

267B. (DEP\_202)

What type of unemployment compensation payments did (name/you) receive? Was it State unemployment compensation, supplemental unemployment benefits, or something else such as strike pay or union benefits?

MARK ALL THAT APPLY

- (1) State unemployment compensation
  - (2) Supplemental unemployment benefits
  - (3) Other (such as strike pay, union benefits, Trade Adjustment Act benefits)
- (D,R)

---

CK268.

[IF (WC-YN=1 AND 203 NE 1) ASK 268A;  
OTHERWISE SKIP TO CK269]

---

268A. (DEP\_WC)

Last time we recorded that (you/I\_NAME) received workers' compensation in 1996. Did (you/I\_NAME) receive workers' compensation at any time during 1997?

- (1) Yes
  - (2) No -- GO TO CK269
  - (3) Information in error, did not receive workers' compensation in 1996 -- GO TO CK269
- (D,R) -- GO TO CK269

---

268B. (DEP\_205)

What was the source of (your/name's) payments? Was it State Worker's Compensation, (name's/your) employer or (his/her/your) employer's insurance, (name's/your) own insurance, or some other source?

- (1) State Worker's Compensation
  - (2) Employer or employer's insurance
  - (3) Own insurance
  - (4) Other
- (D,R)

---

CK269.

[IF SS-YN EQ 1 AND SS NE 1 ASK 269 ;  
OTHERWISE SKIP TO CK270]

---

269. (DEP\_SS)

Last time we recorded that (you/I\_NAME) received social security payments in 1996. Did (you/I\_NAME) receive social security at any time during 1997?

- (1) Yes
- (2) No
- (3) Information in error, did not receive social security payments in 1996  
(D,R)

---

CK270.

[IF SSI-YN EQ 1 AND SSI NE 1 THEN ASK 270 ;  
OTHERWISE SKIP TO CK271]

---

270. (DEP\_SSI)

Last time we recorded that (you/I\_NAME) received Supplemental Security Income, also called SSI, payments in 1996. Did (you/I\_NAME) receive Supplemental Security Income, or SSI, at any time during 1997?

- (1) Yes
- (2) No
- (3) Information in error, did not receive SSI in 1996  
(D,R)

---

CK271

[IF PAW-YN EQ 1 AND 220A NE 1 THEN ASK 271 ;  
OTHERWISE SKIP TO CK272]

---

271. (DEP\_PAW)

Last time we recorded that (you/I\_NAME) received public assistance payments in 1996. Did (you/I\_NAME) receive public assistance payments at any time during 1997?

- (1) Yes
- (2) No
- (3) Information in error, did not receive public assistance payments in 1996  
(D,R)

---

CK272.

[IF VET-YN EQ 1 AND 229 NE 1 THEN ASK 272A. ;  
OTHERWISE SKIP TO CK273]

---

272A. (DEP\_VET)

Last time we recorded that (you/I\_NAME) received veteran's payments in 1996. Did (you/I\_NAME) receive veteran's payments at any time during 1997?

- (1) Yes
- (2) No -- GO TO CK273
- (3) Information in error, did not receive  
veteran's payments in 1996 -- GO TO CK273
- (D,R) -- GO TO CK273

---

272B. (DEP\_231)

What type of Veterans' payments did (name/you) receive?

MARK ALL THAT APPLY

- (1) Service-connected disability
- (2) Survivor benefits
- (3) Veterans' pension
- (4) Educational assistance
- (5) Other Veterans' payments
- (D,R)

---

272C. (DEP\_232)

(Is/Are) (name/you) required to fill out an annual income questionnaire for the Department of Veterans' Affairs?

- (1) Yes
- (2) No
- (D,R)

---

CK273.

[IF SUR-YN EQ 1 AND 233A NE 1 THEN ASK 273A ;  
OTHERWISE SKIP TO CK274]

---

273A. (DEP\_SUR)

Last time we recorded that (you/I\_NAME) received survivor payments in 1996. Did (you/I\_NAME) receive income as a survivor or widow from pensions, estates, trusts, annuities, or any other survivor benefits at any time during 1997?

- (1) Yes
- (2) No -- GO TO CK274
- (3) Information in error, did not receive  
survivor payments in 1996 -- GO TO CK274

(D,R) -- GO TO CK274

---

273B. (DEP\_235)

What was the source of this income for (you/name)?

MARK ALL THAT APPLY

- (1) Company or union survivor pension
  - (2) Federal Government pension
  - (3) U.S. Military retirement survivor pension
  - (4) State or Local government survivor pension
  - (5) U.S. railroad retirement survivor pension
  - (6) Worker's compensation survivor pension
  - (7) Black Lung survivor pension
  - (8) Regular payments from estates or trusts
  - (9) Regular payments from annuities or paid-up insurance policies
  - (10) Other
- (D,R)
- 

CK274.

[IF DIS-YN EQ 1 AND 240A NE 1 THEN ASK 274A;  
OTHERWISE SKIP TO CK275]

---

274A. (DEP\_DIS)

Last time we recorded that (you/I\_NAME) received disability benefits in 1996. Did (you/I\_NAME) receive disability benefits at any time during 1997?

- (1) Yes
  - (2) No -- GO TO CK275
  - (3) Information in error, did not receive  
disability benefits in 1996 -- GO TO CK275
- (D,R) -- GO TO CK275
- 

274B. (DEP\_241)

What was the source of this income for (you/name)?

MARK ALL THAT APPLY

- (1) Company or union disability
- (2) Federal Government (Civil Service) disability
- (3) U.S. Military retirement disability
- (4) State or Local government employee disability
- (5) U.S. Railroad retirement disability
- (6) Accident or disability insurance
- (7) Black Lung miner's disability

- (8) State temporary sickness
- (9) Other (specify)\_\_\_\_\_ (50)
- (D,R)

---

CK275.

[IF RET-YN EQ 1 AND 242 NE 1 THEN ASK 275A ;  
OTHERWISE SKIP TO CK276]

---

275A. (DEP\_RET)

Last time we recorded that (you/I\_NAME) received retirement benefits in 1996. Did (you/I\_NAME) receive retirement benefits at any time during 1997?

- (1) Yes
- (2) No -- GO TO CK276
- (3) Information in error, did not receive  
retirement benefits in 1996 -- GO TO CK276
- (D,R) -- GO TO CK276

---

275B. (DEP\_244)

What was the source of this income for (you/name)?  
MARK ALL THAT APPLY

- (1) Company or union pension (inc profit sharing)
- (2) Federal Government (Civil Service) retirement
- (3) U.S. Military retirement
- (4) State or Local government pension
- (5) U.S. Railroad Retirement
- (6) Regular payments from annuities or paid up insurance policies
- (7) Regular payments from IRA, KEOGH, or 401 (k)
- (8) Other sources (specify)\_\_\_\_\_ (50)
- (D,R)

---

CK276.

[IF ALM-YN EQ 1 AND 258 NE 1 THEN ASK 276 ;  
OTHERWISE SKIP TO CK277]

---

276. (DEP\_ALM)

Last time we recorded that (you/I\_NAME) received alimony in 1996. Did (you/I\_NAME) receive alimony at any time during 1997?

- (1) Yes
- (2) No
- (3) Information in error, did not receive alimony in 1996

(D,R)

---

CK277.

[IF CSP-YN EQ 1 AND 260 NE 1 THEN ASK 277 ;  
OTHERWISE SKIP TO NEXT PERSON OR 300]

---

277. (DEP\_CSP)

Last time we recorded that (you/I\_NAME) received child support payments in 1996. Did (you/I\_NAME) receive child support payments at any time during 1997?

- (1) Yes
  - (2) No
  - (3) Information in error, did not receive alimony in 1996
- (D,R)

---

## AMOUNTS

300. I have recorded that (you/name) received (READ LIST).

{LIST INCOME SOURCES IDENTIFIED FOR THIS PERSON }

Is that correct?

- (1) Yes (GO TO 302)
  - (2) No
- (D,R) (GO TO 302)

---

301. READ IF NECESSARY: Which should be deleted?

{LIST INCOME SOURCES IDENTIFIED FOR THIS PERSON }

[Delete the income sources identified in 301 from the list of income sources for this person. Use this new list for the remainder of questions in the "AMOUNTS" section of the questionnaire (questions 302 through CK661.)]

---

302. Now I am going to ask you how much (you/name) received from (each of these sources/this source) during 1997 and which months (you/he/she) received it.

(THIS SCREEN WILL NEED TO BE A "NO DATA" SCREEN. IT CANNOT BE COMBINED WITH ANOTHER SCREEN SINCE ONE OF MANY SCREENS COULD SUCCEED IT.)

---

CK303. If line number of this person equals one of the line numbers in 201, ask 303.  
Otherwise skip CK308.

---

303. Which is the easiest way for you to report (name's/your) unemployment compensation payments in 1997: weekly, every two weeks, twice monthly, monthly or annually?

- (1) Weekly
- (2) Every two weeks
- (3) Twice monthly
- (4) Monthly
- (5) Annually
- (D) (GO TO 307)
- (R) (GO TO CK308)

---

304. How much did (name/you) receive (weekly/every two weeks/twice monthly/monthly ) in unemployment compensation payments during 1997?

\$\_\_\_\_\_00

- (D) (GO TO 307)
- (R) (GO TO CK308)

(IF 303 EQ (1), VERIFY DOLLAR AMOUNTS OVER \$1,000.  
(2 OR 3), \$2,500.  
(4) \$5,000.  
(5) \$50,000.)

---

CK305A. If 303 is "weekly", ask 305A.  
Otherwise ask 305B.

---

305A. Which weeks did you receive unemployment compensation payments?

ENTER WEEKS  
(VALID ENTRIES ARE 1-52, D, R)  
(1-52)(GO TO 306)  
(D) (GO TO 307)  
(R) (GO TO CK308)

(SUM WEEKS AND STORE IN 305A\_SUM. IF D OR R ENTERED, STORE D OR R IN 305A\_SUM AS APPROPRIATE.)

---

305B. Which months did 1997 you receive unemployment compensation payments?

- (A) All
- (1) Jan           (7) Jul
- (2) Feb           (8) Aug
- (3) Mar           (9) Sep
- (4) Apr           (10) Oct
- (5) May           (11) Nov
- (6) Jun           (12) Dec
- (D)
- (R) (GO TO CK308)

(VALID ANSWERS ARE 1-12, A, D, OR R)

(SUM MONTHS AND STORE IN 305B\_SUM. IF A ENTERED, STORE 12 IN 305B\_SUM. IF D OR R ENTERED IN 305B, STORE D OR R IN 305B\_SUM AS APPROPRIATE.)

---

CK306.        If 303 eq 5, go to CK308.  
              If 305B eq "D", go to 307.  
              Otherwise go to 306.

---

[If 303 is "weekly", do: amount in 304 \* 305A\_SUM. If 303 is "every two weeks," do: 305B\_SUM \* 2.16 \* amount in 304. If "twice monthly", do: 305B\_SUM \* 2 \* amount in 304. If monthly in 303, do: amount in 304 \* 305B\_SUM. Store calculated total in 306\_SUM. Fill "total" with 306\_SUM.]

306.    According to my calculations (name/you) received (total) dollars in unemployment compensation payments in 1997. Does that sound right?

- (1) Yes (GO TO CK308)
- (2) No
- (D) (GO TO 307)
- (R) (GO TO CK308)

---

307.    What is your best estimate of the total amount (name/you) received in unemployment compensation payments in 1997?

==>\_\_\_\_\_00

(D,R)

(VERIFY AMOUNT IF OVER \$50,000)

---

CK308. If line number of this person equals one of the line numbers in 204, go to 308.  
Otherwise go to CK313.

---

308. Which is the easiest way for you to report (name's/your) Worker's Compensation payments in 1997: weekly, every two weeks, twice monthly, monthly, or annually?

- (1) Weekly
- (2) Every two weeks
- (3) Twice monthly
- (4) Monthly
- (5) Annually
- (D) (GO TO 312)
- (R) (GO TO CK313)

---

309. How much did (name/you) receive (fill with periodicity in 308) in Worker's Compensation during 1997?

\$\_\_\_\_\_00

- (D) (GO TO 312)
- (R) (GO TO CK313)

(VERIFY AMOUNT IF OVER \$50,000)

---

CK310A. If 308 is "weekly", GO TO 310A.  
Otherwise GO TO 310B.

---

310A. Which weeks did you receive Worker's Compensation payments?

(VALID ENTRIES ARE 1-53, D, R)  
(1-53) (GO TO 311)

- (D) (GO TO 312)
- (R) (GO TO CK313)

(SUM WEEKS AND STORE IN 310A\_SUM. IF D OR R IN 310A, STORE D OR R IN 310A\_SUM AS APPROPRIATE.)

---

310B. Which months did (name/you) receive Worker's Compensation payments?

- (A) All
- (1) Jan           (7) Jul
- (2) Feb           (8) Aug
- (3) Mar           (9) Sep
- (4) Apr           (10) Oct
- (5) May           (11) Nov
- (6) Jun           (12) Dec
- (D)
- (R) (GO TO CK313)

(VALID ANSWERS ARE 1-12, A, D, OR R)

(SUM MONTHS AND STORE IN 310B\_SUM. IF A ENTERED, STORE 12 IN 310B\_SUM. IF D OR R ENTERED IN 310B, STORE D OR R IN 310B\_SUM AS APPROPRIATE.)

---

CK311.        If 308 eq 5, go to CK313.  
              If 310B eq D, go to 312.  
              Otherwise go to 311.

---

[If 308 is "weekly", do: amount in 309 \* 310A\_SUM. If 308 is "every two weeks," do: 310B\_SUM \* 2.16 \* amount in 309. If "twice monthly", do: 310B\_SUM \* 2 \* amount in 309. If monthly in 308, do: amount in 309 \* 310B\_SUM. Store calculated total in 311\_SUM. Fill "total" with 311\_SUM.]

311.    According to my calculations (name/you) received (total) dollars in Worker's Compensation payments in 1997. Does that sound right?

- (1) Yes (GO TO CK313)
- (2) No
- (D) (GO TO 312)
- (R) (GO TO CK313)

---

312.    What is your best estimate of the total amount (name/you) received in Worker's Compensation payments in 1997?

==>\_\_\_\_\_00

(D,R)

(VERIFY AMOUNT IF OVER \$50,000)

---

CK313. If line number of this person equals one of the line numbers in 207 OUT variable (see instructions for creating an OUT variable at question 211), go to CK314. Otherwise go to CK321.

---

CK314. If this person has a spouse living in this household, ask 314. Otherwise skip to 315.

---

[If 211 eq 1, fill bracket [ ]. Otherwise, leave bracket blank.]

314. [Earlier you told me that (name/you) received Social Security payments for (himself/herself/yourself) and that (he/she/you) also received payments on behalf of (child's name/children's names). First, I'd like to know about the Social Security payments (name/you) received for (himself/herself/yourself).] Did (you/name) receive Social Security benefits jointly with (your/his/her) (wife/husband)?

- (1) Yes
  - (2) No (GO TO 316)
  - (D) (GO TO 316)
  - (R) (GO TO CK321)
- 

CK315. If information for spouse has already been collected, skip to CK321. Otherwise ask 315.

---

[If 211 eq 1 and 314 is blank, fill bracket [ ]. Otherwise, leave bracket blank.]

[If 314 eq 1, fill "joint". Otherwise leave it blank.]

315. [Earlier you told me that (name/you) received Social Security payments for (himself/herself/yourself) and that (he/she/you) also received payments on behalf of (child's name/children's names). First, I'd like to know about the Social Security payments (name/you) received for (himself/herself/yourself).] Is it easier for you to report (name's/your) (joint) Social Security payments received during 1997, monthly or annually?

- (1) Monthly
- (2) Annually
- (D) (GO TO 320)
- (R) (GO TO CK321)

---

[If 314 is "yes", fill "in joint payments". Otherwise leave blank.]

316. How much did (name/you) receive (in joint payments) (each month/ ) in 1997?

==> \_\_\_\_\_ .00

(D) (GO TO 320)

(R) (GO TO CK321)

(IF 315 EQ (1), VERIFY DOLLAR AMOUNT IF OVER \$5,000.

(2), \$50,000.)

---

317. Is this amount before or after the Medicare deduction?

(1) Before

(2) After

(D,R)

---

318. During which months in 1997 did (name/you) receive Social Security payments?

(A) All

(1) Jan (7) Jul

(2) Feb (8) Aug

(3) Mar (9) Sep

(4) Apr (10) Oct

(5) May (11) Nov

(6) Jun (12) Dec

(D)

(R) (GO TO CK321)

(VALID ENTRIES ARE 1-12, A, D, R.)

(SUM MONTHS AND STORE IN 318\_SUM. IF A ENTERED, STORE 12 IN 318\_SUM. IF D OR R IN 318, STORE D OR R IN 318\_SUM AS APPROPRIATE.)

---

CK319. If 315 eq 2, go to CK321.

If 318 eq D, go to 320.

Otherwise go to 319.

---

[Multiply amount in 316 by 318\_SUM. Store calculated total in 319\_SUM. Fill "total" with 319\_SUM.]

[If 314 is "yes", fill "joint". Otherwise leave it blank.]

319. According to my calculations (name/you) received (total) dollars in (joint) Social Security payments in 1997. Does that sound right?

(1) Yes (GO TO CK321)

(2) No

(D)

(R) (GO TO CK321)

---

[If 314 is "yes", fill "joint". Otherwise leave it blank.]

320. What is your best estimate of the total amount (name/you) received in (joint) Social Security payments in 1997?

==> \_\_\_\_\_ .00

(D,R)

(VERIFY DOLLAR AMOUNT IF OVER \$50,000)

---

CK321. If this person's line number equals line number in 209, go to 322.  
Otherwise go to CK327.

---

[If 211 eq 1, fill "Now...child's name" in first bracket and "these payments" in second bracket. Otherwise leave first bracket blank and fill second bracket with "the separate...".]

322. [Now I'd like to know about the separate Social Security payments (name/you) received on behalf of (child's name/children's names).] Is it easier for you to report [these payments/the separate Social Security payments (name/you) received for (child's name/the children)] during 1997 monthly or annually?

(1) Monthly

(2) Annually

(D) (GO TO 326)

(R) (GO TO CK327)

---

323. During 1997, how much did (name/you) receive (each month/in total) for (child's name/children's names)?

==> \_\_\_\_\_ .00

(D) (GO TO 326)

(R) (GO TO CK327)

(IF 322 EQ (1), VERIFY DOLLAR AMOUNT OVER \$5,000.

(2), \$50,000.)

---

324. During which months in 1997 did (name/you) receive separate Social Security payments for (child's name/children's names)?

(A) All

(1) Jan (7) Jul

(2) Feb (8) Aug

(3) Mar (9) Sep

(4) Apr (10) Oct

(5) May (11) Nov

(6) Jun (12) Dec

(D)

(R) (GO TO CK327)

(VALID ENTRIES ARE 1-12, A, D, R.)

(SUM MONTHS AND STORE IN 324\_SUM. IF A ENTERED, STORE 12 IN 324\_SUM. IF D OR R ENTERED IN 324, STORE D OR R IN 324\_SUM.)

---

CK325. If 322 eq 2, go to CK327.

If 324 eq D, go to 326.

Otherwise GO TO 325.

---

[Multiply amount in 323 by 324\_SUM. Store calculated total in 325\_SUM. Fill "total" with 325\_SUM.]

325. According to my calculations (name/you) received (total) dollars for (child's name/children's names) in this household in 1997. Does that sound right?

(1) Yes (GO TO CK327)

(2) No

(D)

(R) (GO TO CK327)

326. What is your best estimate of the total amount (name/you) received in 1997?

==> \_\_\_\_\_ .00

(D,R)

(VERIFY IF OVER \$50,000)

---

CK327. If this person's line number equals one of the line numbers in 213 OUT variable (see instructions to create an out variable at question 217), go to 327. Otherwise skip to CK333.

---

[If 217 eq 1, fill bracket. Otherwise leave it blank.]

327. [Earlier you told me that (name/you) received Supplemental Security Income for (himself/herself/yourself) and that (he/she/you) also received payments on behalf of (child's name/children's names). First, I'd like to know about the SSI payment (name/you) received for (himself/herself/yourself)]. Is it easier for you to report (name's/your) SSI payments received during 1997 monthly or annually?

(1) Monthly

(2) Annually

(D) (GO TO 332)

(R) (GO TO CK333)

---

328. Including both Federal and State SSI, how much did (name/you) receive (each month/in total) in 1997?

==> \_\_\_\_\_ .00

(D) (GO TO 332)

(R) (GO TO CK333)

(IF 327 EQ (1), VERIFY DOLLAR AMOUNT IF OVER \$3,000.  
(2), \$30,000.)

---

329A. During which months in 1997 did (name/you) receive Supplemental Security Income?

- (A) All
- (1) Jan           (7) Jul
- (2) Feb           (8) Aug
- (3) Mar           (9) Sep
- (4) Apr           (10) Oct
- (5) May           (11) Nov
- (6) Jun           (12) Dec
- (D)
- (R) (GO TO CK333)

(VALID ENTRIES ARE 1-12, A, D, R.)

(SUM MONTHS AND STORE IN 329\_SUM. IF A ENTERED, STORE 12 IN 329\_SUM. IF D OR R IN 329, STORE D OR R IN 329\_SUM AS APPROPRIATE.)

---

CK329A1    If (A) in 329 goto CK330  
            If number of responses in 329 eq 12 goto CK330

---

CK329A2    For counter=12 to 2;  
            Previous=counter-1;  
            If 329@counter=329@previous then goto next counter;  
            Else if 329@counter= 'X' and 329@previous= ' '  
            then goto 329A  
            Else if 329@counter= ' ' and 329@previous= 'X' then goto 329B  
            (When through cycle goto CK330)

---

329B. What set of circumstances led (you/I\_NAME) to apply for SSI in (month), 1997?

- (1)    Needed money (PROBE FOR ADDITIONAL RESPONSE)
- (2)    Became disabled/blind
- (3)    Over 65
- (4)    Needed medical benefit
- (5)    Other, specify
- (D,R)

Goto CK329A2 and next counter.

---

329C. Why did (you/I\_NAME) stop receiving SSI in (fill month) 1997?

- (1) SSI benefits cut off
- (2) Because of family changes (GO TO CK329A2 and next counter)
- (3) Still eligible but chose not to collect (GO TO CK329A2 and next counter)
- (4) Other, specify (GO TO CK329A2 and next counter)
- (D,R) (GO TO CK329A2 and next counter)

---

329D. What reasons were given for (your/name's) SSI benefits being cut off?

**(MARK ALL THAT APPLY)**

- (1) Not eligible -- income or other resources too high to qualify
  - (2) Not eligible -- no longer disable
  - (3) Not eligible -- Immigration status
  - (4) No longer eligible due to changes in program
  - (5) Not eligible -- no reason specified or some other reason given
  - (6) Did not provide all the information requested
  - (7) Failed substance abuse requirements (testing or any other related)
  - (8) Other (Specify\_\_\_\_\_)
- (D,R)

Goto CK329A2 and next counter.

---

CK330. If 327 eq 2, go to CK333.  
If 329 eq D, go to 332.  
Otherwise GO TO 331.

---

[Multiply amount in 328 by 329\_SUM. Store calculated total in 331\_SUM. Fill "total" with 331\_SUM.]

331. According to my calculations (name/you) received (total) dollars from Supplemental Security Income in 1997. Does that sound right?

- (1) Yes (GO TO CK333)
  - (2) No
  - (D)
  - (R) (GO TO CK333)
-

332. What is your best estimate of the total amount (name/you) received in 1997?

==> \_\_\_\_\_ .00

(D,R)

(VERIFY IF DOLLAR OVER \$30,000)

---

CK333. If this person's line number equals line number in 215, GO TO 333.  
Otherwise GO TO CK339.

---

[If 217 eq 1, fill "Now...child's name/children's names" in first bracket and "these payments" in second bracket. Otherwise leave first bracket blank and fill "the Supplemental..." in second bracket.]

333. [Now I'd like to know about the separate Supplement Security Income payments (name/you) received on behalf of (child's name/children's names).] Is it easier for you to report [these payments/the Supplemental Security Income payments (name/you) received on behalf of (child's name/children's names)] during 1997 monthly or annually?

(1) Monthly

(2) Annually

(D) (GO TO 338)

(R) (GO TO CK339)

---

[If 333 is "monthly", fill "monthly". Otherwise leave blank.]

334. How much did (name/you) receive (monthly/ ) in Supplemental Security Income for (child's name/children's names) in 1997?

==> \_\_\_\_\_ .00

(D) (GO TO 338)

(R) (GO TO CK339)

(IF 333 EQ (1), VERIFY IF DOLLAR AMOUNT OVER \$3,000.  
(2), \$30,000.)

---

335. During which months of 1997 did (name/you) receive Supplemental Security Income payments for (child's name/children's names)?

- (A) All
- (1) Jan           (7) Jul
- (2) Feb           (8) Aug
- (3) Mar           (9) Sep
- (4) Apr           (10) Oct
- (5) May           (11) Nov
- (6) Jun           (12) Dec
- (D)
- (R) (GO TO CK339)

(VALID ENTRIES ARE 1-12, A, D, R.)

(SUM MONTHS AND STORE IN 335\_SUM. IF A ENTERED, STORE 12 IN 335\_SUM. IF D OR R ENTERED IN 335, STORE D OR R IN 335\_SUM AS APPROPRIATE.)

---

CK335A1    If (A) in 335 goto CK330  
            If number of responses in 335 eq 12 goto CK330

---

CK335A2    For counter=12 to 2;  
            Previous=counter-1;  
            If 335@counter=335@previous then goto next counter;  
                Else if 335@counter= 'X' and 335@previous= ' '  
                    then goto 335A  
                Else if 335@counter= ' ' and 335@previous= 'X' then goto 335B  
            (When through cycle goto CK330)

---

335A. What set of circumstances led you to apply for SSI for (NAME) in (month) 1997?

MARK ALL THAT APPLY

- (1)    Needed money (PROBE FOR ADDITIONAL RESPONSE)
- (2)    Child became disabled/blind (became aware of disability)
- (3)    Needed medical benefit
- (4)    Separated or divorced from spouse/partner
- (5)    Loss of other support income
- (6)    Just learned about the program
- (7)    Just got around to applying
- (8)    Other, specify
- (D,R)

Goto CK335A2 and next counter.

---

335B. Why did (Name) stop receiving SSI in (month), 1997?

- (1) SSI benefits cut off
  - (2) Because of family changes -- Go to CK335A2 and next counter
  - (3) Still eligible but chose not to collect -- Go to CK335A2 and next counter
  - (4) Other, specify -- Go to CK335A2 and next counter
- (D,R)

---

335C. What reasons were given for (name's) SSI benefits being cut off?

**(MARK ALL THAT APPLY)**

- (1) Not eligible -- income or other resources too high to qualify
- (2) Not eligible -- Didn't meet health or disability requirement
- (3) Not eligible -- Immigration status
- (4) No longer eligible due to changes in program
- (5) Not eligible -- no reason specified or some other reason given
- (6) Did not provide all the information requested
- (7) Failed substance abuse requirements (testing or any other related)
- (8) Other (Specify\_\_\_\_\_)

(D,R)

Goto CK335A2 and next counter.

---

CK336. If 333 eq 2, go to CK339.  
If 335 eq D, go to 338.  
Otherwise GO TO 337.

---

[Multiply amount in 334 by 335\_SUM. Store calculated total in 337\_SUM. Fill "total" with 337\_SUM.]

337. According to my calculations (name/you) received (total) dollars in Supplemental Security Income for (child's name/the children) in 1997. Does that sound right?

- (1) Yes (GO TO CK339)
  - (2) No
- (D)  
(R) (GO TO CK339)

---

338. What is your best estimate of the total amount (name/you) received in 1997?

==> \_\_\_\_\_ .00

(D,R)

(VERIFY IF DOLLAR AMOUNT OVER \$30,000)

---

CK339. If 218 is "yes" and this is the first person in the household to go through the "AMOUNTS" section, GO TO 339.  
Otherwise GO TO CK351.

---

339. During which months in 1997 did (you/your household) receive food stamps?  
(A) All  
(1) Jan (7) Jul  
(2) Feb (8) Aug  
(3) Mar (9) Sep  
(4) Apr (10) Oct  
(5) May (11) Nov  
(6) Jun (12) Dec  
(D) (GO TO 342)  
(R) (GO TO CK351)

(VALID ENTRIES ARE 1-12, A, D, R.)

(SUM MONTHS AND STORE IN 339\_SUM. IF A ENTERED, STORE 12 IN 339\_SUM. IF D OR R ENTERED IN 339, STORE D OR R IN 339\_SUM AS APPROPRIATE.)

---

CK339A1 If (A) in 339 GO TO 340  
If number of responses in 339 eq 12 GO TO 340

---

CK339A2 For counter=12 to 2;  
Previous=counter-1;  
If 339@counter=339@previous then goto next counter;  
Else if 339@counter= 'X' and 339@previous= ' '  
then goto 339A  
Else if 339@counter= ' ' and 339@previous= 'X' then goto 339B  
(When through cycle goto 340)

---

339A. What set of circumstances led (you/I\_NAME) to apply for food stamps in (month) 1997?  
MARK ALL THAT APPLY

- (1) Needed money (PROBE FOR ADDITIONAL RESPONSE)
- (2) Pregnancy/birth of child
- (3) Began receiving for another dependent
- (4) Separated or divorced from spouse/partner
- (5) Loss of job/wages/other income
- (6) Loss of other support income
- (7) Just learned about the program
- (8) Just got around to applying
- (9) Became disabled
- (10) Other, specify

(D,R)  
Goto CK339A2 and next counter.

---

339B. Why did (you/I\_NAME) stop receiving food stamps in (month), 1997?

- (1) Food stamps benefit cut off
  - (2) Because of family changes (GO TO CK339A2 and next counter.)
  - (3) Still eligible but chose not to collect (GO TO CK339A2 and next counter.)
  - (4) Other, specify (GO TO CK339A2 and next counter.)
- (D,R) GO TO CK339A2 and next counter.

---

339C.

What reasons were given for (your/name's) food stamps benefits being cut off?

**(MARK ALL THAT APPLY)**

- (1) Not eligible -- income or other resources too high to qualify
- (2) Not eligible \_ not eligible due to penalty from previous program participation (sanctioned)
- (3) Not eligible \_ Didn't meet health or disability requirement
- (4) Not eligible \_ Immigration status
- (5) Not eligible \_ no reason specified or some other reason given
- (6) Did not provide all the information requested
- (7) Non-cooperation with work requirements
- (8) Non-cooperation with child support requirements
- (9) Not residing in an adult-supervised household
- (10) Failed substance abuse requirements (testing or any other related)
- (11) Had already received maximum assistance (time and \$ limit)
- (12) Lack of program funding
- (13) Other (Specify \_\_\_\_\_)

GO TO CK339A2 and next counter.

---

340. Is it easier for you to report the amount of food stamps (you/your household) received in 1997 monthly or annually?

- (1) Monthly
  - (2) Annually
- (D)(GO TO 350)  
(R) (GO TO CK351)

---

CK341. If 340 is "monthly" GO TO 341.  
Otherwise GO TO 342.

---

341. Were the monthly payments (you/your household) received in 1997 all the same amount, or did the amount change?

- (1) Same amount each month
- (2) Amount changed (GO TO 343)
- (D) (GO TO 350)
- (R) (GO TO CK351)

---

[If 340 is "monthly", fill "each month". Otherwise fill "in total".]

342. How much did (you/your household) receive (each month/in total) in 1997?

==> \_\_\_\_\_ .00 (GO TO CK349)

- (D) (GO TO 350)
- (R) (GO TO CK351)

(IF 340 EQ (1), VERIFY IF DOLLAR AMOUNT OVER \$1,000.  
(2), \$10,000.)

---

343. Now I'm going to ask you the different amounts you received and for how many months you received each amount. During 1997, what was the first amount you received?

@A \_\_\_\_\_ .00

- (D) (GO TO 350)
- (R) (GO TO CK351)

(VERIFY IF OVER \$1,000)

{READ IF NECESSARY: How many months did you receive that amount?}

@B \_\_ number of months

- (D) (GO TO 350)
- (R) (GO TO CK351)

(VALID ANSWERS ARE 1-12, D,R)

---

345. What was the second amount you received?

@A \_\_\_\_\_ .00

(D) (GO TO 350)

(R) (GO TO CK351)

(VERIFY IF OVER \$1,000)

{READ IF NECESSARY: How many months did you receive that amount?}

@B \_\_ number of months

(D) (GO TO 350)

(R) (GO TO CK351)

(VALID ANSWERS ARE 1-12, D,R)

---

CK347. Add number of months in 343B and number of months in 345B. Subtract this amount from number of months in 339. If this is zero or less than zero, GO TO 349. If this is one or more, GO TO 347.

---

347. What was the third amount you received?

@A \_\_\_\_\_ .00

(D) (GO TO 350)

(R) (GO TO CK351)

(VERIFY IF OVER \$1,000)

{READ IF NECESSARY: How many months did you receive that amount?}

@B \_\_ number of months

(D) (GO TO 350)

(R) (GO TO CK351)

(VALID ANSWERS ARE 1-12, D,R)

---

CK349. If 340 is "monthly" GO TO 349.  
Otherwise GO TO CK351.

---

[If 341 is "same amount", multiply 339\_SUM by amount in 342. Store calculated total in 349\_SUM. If 341 is "amount changed", do following calculation:  $(343A*343B)+(345A*345B)+(347A*347B)$ . Store calculated total in 349\_SUM. Fill "total" with 349\_SUM.]

349. According to my calculations (you/your household) received (total) dollars in food stamps in 1997. Does that sound right?

- (1) Yes (GO TO CK351)
- (2) No
- (D)
- (R) (GO TO CK351)

---

350. What is your best estimate of the total amount (you/your household) received in food stamps in 1997?

==> \_\_\_\_\_ .00

(D,R)

(VERIFY IF OVER \$10,000)

---

CK351. If this person's line number equals one of the line numbers in 221A, GO TO 352. Otherwise GO TO CK365.

---

352. During which months in 1997 did (you/name) receive public assistance (AFDC)?

- (A) All
- (1) Jan            (7) Jul
- (2) Feb            (8) Aug
- (3) Mar            (9) Sep
- (4) Apr            (10) Oct
- (5) May            (11) Nov
- (6) Jun            (12) Dec
- (D) (GO TO 355)
- (R) (GO TO CK365)

(VALID ENTRIES ARE 1-12, A, D, R.)

(SUM MONTHS AND STORE IN 352\_SUM. IF A ENTERED, STORE 12 IN 352\_SUM. IF D OR R ENTERED IN 352, STORE D OR R IN 352\_SUM AS APPROPRIATE.)

---

CK352A1 If (A) in 352 goto 353  
If number of responses in 352 eq 12 goto 353

---

CK352A2 For counter=12 to 2;  
Previous=counter-1;  
If 352@counter=352@previous then goto next counter;  
Else if 352@counter= 'X' and 352@previous= ' '  
then goto 352A  
Else if 352@counter= ' ' and 352@previous= 'X' then goto 352B  
(When through cycle goto 353)

---

352A. What set of circumstances led (you/I\_NAME) to apply for public assistance (AFDC) in (month) 1997?

MARK ALL THAT APPLY

- (1) Needed money (PROBE FOR ADDITIONAL RESPONSE)
  - (2) Pregnancy/birth of child
  - (3) Began receiving for another dependent
  - (4) Separated or divorced from spouse/partner
  - (5) Loss of job/wages/other income
  - (6) Loss of other support income
  - (7) Just learned about the program
  - (8) Just got around to applying
  - (9) Became disabled
  - (10) Other, specify
- (D,R)

Goto CK352A2 and next counter.

---

352B. Why did (you/I\_NAME) stop receiving welfare or public assistance (AFDC) in (month), 1997?

- (1) Public assistance or welfare benefits cut off
  - (2) Got a job (GO TO CK352A2 and next counter)
  - (3) Because of family changes (GO TO CK352A2 and next counter)
  - (4) Still eligible but chose not to collect (GO TO CK352A2 and next counter)
  - (5) Other, specify (GO TO CK352A2 and next counter)
- (D,R) GO TO CK352A2 and next counter
-

352C. What reasons were given for (your/name's) public assistance or welfare benefits being cut off?

**(MARK ALL THAT APPLY)**

- (1) Not eligible -- income or other resources too high to qualify
- (2) Not eligible -- not eligible due to penalty from previous program participation (sanctioned)
- (3) Not eligible -- Didn't meet health or disability requirement
- (4) Not eligible -- Immigration status
- (5) Not eligible \_ no reason specified or some other reason given
- (6) Did not provide all the information requested
- (7) Non-cooperation with work requirements
- (8) Non-cooperation with child support requirements
- (9) Not residing in an adult-supervised household
- (10) Failed substance abuse requirements (testing or any other related)
- (11) Had already received maximum assistance (time and \$ limit)
- (12) Lack of program funding
- (13) Other (Specify\_\_\_\_\_)

GO TO CK352A2 and next counter.

---

353. Is it easier for you to report (name's/your) public assistance (AFDC) payments monthly or annually?

- (1) Monthly
- (2) Annually (GO TO 355)
- (D) (GO TO 364)
- (R) (GO TO CK365)

---

354. Were the monthly payment (you/name) received in 1997 all the same amount, or did the amount change?

- (1) Same amount each month
  - (2) Amount changed (GO TO 356)
  - (D) (GO TO 364)
  - (R) (GO TO CK365)
-

[If 353 is "monthly", fill "each month". Otherwise leave blank.]

355. How much did (name/you) receive (each month/ ) in public assistance (AFDC) payments in 1997?

==> \_\_\_\_\_ .00 (GO TO CK362)

- (D) (GO TO 364)
- (R) (GO TO CK365)

(IF 353 EQ (1), VERIFY IF DOLLAR AMOUNT OVER \$1,000.  
(2), \$10,000.)

---

356. Now I am going to ask you the different amounts that (you/name) received and for how many months (you/he/she) received each amount during 1997. What was the first amount (you/name) received?

@A \_\_\_\_\_ .00

- (D) (GO TO 364)
- (R) (GO TO CK365)

(VERIFY IF DOLLAR AMOUNT OVER \$1,000)

{READ IF NECESSARY: How many months did (you/he/she) receive that amount?}

@B \_\_ number of months

- (D) (GO TO 364)
- (R) (GO TO CK365)

(VALID ANSWERS ARE 1-12, D,R)

---

358. What was the second amount (you/name) received?

@A \_\_\_\_\_ .00

- (D) (GO TO 364)
- (R) (GO TO CK365)

(VERIFY IF DOLLAR AMOUNT OVER \$1,000)

{READ IF NECESSARY: How many months did (you/he/she) receive that amount?}

@B \_\_ number of months

(D) (GO TO 364)

(R) (GO TO CK365)

(VALID ANSWERS ARE 1-12, D,R)

---

CK360. Add number of months in 356B and 358B. Subtract this from number of months in 352. If zero or less, then GO TO CK362. If 1 or more, then GO TO 360.

---

360. What was the third amount (you/name) received?

@A \_\_\_\_\_ .00

(D) (GO TO 364)

(R) (GO TO CK365)

(VERIFY IF DOLLAR AMOUNT OVER \$1,000)

{READ IF NECESSARY: How many months did (you/he/she) receive that amount?}

@B \_\_ number of months

(D) (GO TO 364)

(R) (GO TO CK365)

(VALID ANSWERS ARE 1-12, D,R)

---

CK362. If 353 is "annually", GO TO CK365.  
Otherwise go to 363.

---

[If 354 is "same amount each month", do: amount in 355 \* 352\_SUM. Store calculated total in 363\_SUM. If 354 is "amount changed", do: (356A\*356B)+(358A\*358B)+(360A\*360B). Store calculated total in 363\_SUM. Fill "total" with 363\_SUM.]

363. According to my calculations (name/you) received (total) dollars in public assistance (AFDC) payments in 1997. Does that sound right?

(1) Yes (GO TO CK365)

(2) No

(D)

(R) (GO TO CK365)

---

364. What is your best estimate of the total amount (name/you) received in 1997?

==> \_\_\_\_\_ .00

(D,R)

(VERIFY IF DOLLAR AMOUNT OVER \$10,000)

---

CK365. If this person's line number equals any of the line numbers in 221B, GO TO 365.  
Otherwise GO TO CK366.

---

365. During which months in 1997 did (name/you) receive WIC?

(A) All

- |         |          |
|---------|----------|
| (1) Jan | (7) Jul  |
| (2) Feb | (8) Aug  |
| (3) Mar | (9) Sep  |
| (4) Apr | (10) Oct |
| (5) May | (11) Nov |
| (6) Jun | (12) Dec |

(D,R)

(VALID ENTRIES ARE 1-12, A, D, R.)

(SUM MONTHS AND STORE IN 365\_SUM. IF A ENTERED IN 365, STORE 12 IN 365\_SUM. IF D OR R ENTERED IN 365, STORE D OR R IN 365\_SUM AS APPROPRIATE.)

---

CK365A1 If (A) in 365 goto CK366  
If number of responses in 365 eq 12 goto CK366

---

CK365A2 For counter=12 to 2;  
Previous=counter-1;  
If 365@counter=365@previous then goto next counter;  
Else if 365@counter= 'X' and 365@previous= ' '  
then goto 365A  
Else if 365@counter= ' ' and 365@previous= 'X' then goto 365B  
(When through cycle goto CK366)

---

365A. What set of circumstances led (you/I\_NAME) to apply for WIC in (month), 1997?  
MARK ALL THAT APPLY

- (1) Needed money (PROBE FOR ADDITIONAL RESPONSE)
  - (2) Pregnancy/birth of child
  - (3) Began receiving for another dependent
  - (4) Separated or divorced from spouse/partner
  - (5) Loss of job/wages/other income
  - (6) Loss of other support income
  - (7) Just learned about the program
  - (8) Just got around to applying
  - (9) Became disabled
  - (10) Other, specify
- (D,R)

Goto CK365A2 and next counter

---

365B. Why did (you/I\_NAME) stop receiving WIC in (month), 1997?

- (1) WIC benefits cut off
  - (2) Got a job (GO TO CK365A2 and next counter.)
  - (3) Because of family changes (GO TO CK365A2 and next counter.)
  - (4) Still eligible but chose not to collect (GO TO CK365A2 and next counter.)
  - (5) Other, specify (GO TO CK365A2 and next counter.)
- (D,R) (GO TO CK365A2 and next counter.)
-

365C.

What reasons were given for (your/name's) WIC benefits being cut off?

**(MARK ALL THAT APPLY)**

- (1) Not eligible -- children too old
- (2) Not eligible -- income or other resources too high to qualify
- (3) Not eligible \_ not eligible due to penalty from previous program participation (sanctioned)
- (4) Not eligible \_ Didn't meet health or disability requirement
- (5) Not eligible \_ Immigration status
- (6) Not eligible \_ no reason specified or some other reason given
- (7) Did not provide all the information requested
- (8) Non-cooperation with work requirements
- (9) Non-cooperation with child support requirements
- (10) Not residing in an adult-supervised household
- (11) Failed substance abuse requirements (testing or any other related)
- (12) Had already received maximum assistance (time and \$ limit)
- (13) Lack of program funding
- (14) Other (Specify \_\_\_\_\_)

GO TO CK352A2 and next counter.

---

CK366. If this person's line number equals any of the line numbers in 221D, GO TO 366.  
Otherwise GO TO CK380.

---

366. During which months in 1997 did (you/name) receive Foster Child Care payments?

- (A) All
- |         |          |
|---------|----------|
| (1) Jan | (7) Jul  |
| (2) Feb | (8) Aug  |
| (3) Mar | (9) Sep  |
| (4) Apr | (10) Oct |
| (5) May | (11) Nov |
| (6) Jun | (12) Dec |
- (D) (GO TO 370)  
(R) (GO TO CK380)

(VALID ENTRIES ARE 1-12, A, D, R.)

(SUM MONTHS AND STORE IN 366\_SUM. IF A ENTERED, STORE 12 IN 366\_SUM. IF D OR R ENTERED IN 366, STORE D OR R IN 366\_SUM AS APPROPRIATE.)

---

367. Is it easier for you to report (name's/your) Foster Child Care payments in 1997 monthly or annually?

- (1) Monthly
  - (2) Annually (GO TO 370)
  - (D) (GO TO 379)
  - (R) (GO TO CK380)
- 

369. Were the monthly payments (you/name) received in 1997 all the same amount, or did the amount change?

- (1) Same amount each month
  - (2) Amount changed (GO TO 371)
  - (D) (GO TO 379)
  - (R) (GO TO CK380)
- 

[If 367 is "monthly", fill "each month". Otherwise leave blank.]

370. How much did (name/you) receive (each month/ ) in Foster Child Care payments in 1997?

==> \_\_\_\_\_ .00 (GO TO CK377)

- (D) (GO TO 379)
- (R) (GO TO CK380)

(IF 367 EQ (1), VERIFY DOLLAR AMOUNT IF OVER \$1,000.  
(2), \$10,000.)

---

371. Now I am going to ask you the different amounts that (you/name) received and for how many months (you/he/she) received each amount during 1997. What was the first amount (you/name) received?

@A \_\_\_\_\_ .00

- (D) (GO TO 379)
- (R) (GO TO CK380)

(VERIFY DOLLAR AMOUNT IF OVER \$1,000)

{READ IF NECESSARY: How many months did (you/he/she) receive that amount?}

@B \_\_ number of months

(D) (GO TO 379)

(R) (GO TO CK380)

(VALID ANSWERS ARE 1-12, D,R)

---

373. What was the second amount (you/name) received?

@A \_\_\_\_\_ .00

(D) (GO TO 379)

(R) (GO TO CK380)

(VERIFY DOLLAR AMOUNT IF OVER \$1,000)

{READ IF NECESSARY: How many months did (you/he/she) receive that amount?}

@B \_\_ number of months

(D) (GO TO 379)

(R) (GO TO CK380)

(VALID ANSWERS ARE 1-12, D,R)

---

CK375. Add number of months in 371B and 373B. Subtract this from number of months in 366. If zero or less, then GO TO 378. If 1 or more, then GO TO 375.

---

375. What was the third amount (you/name) received?

@A \_\_\_\_\_ .00

(D) (GO TO 379)

(R) (GO TO CK380)

(VERIFY DOLLAR AMOUNT IF OVER \$1,000)

{READ IF NECESSARY: How many months did (you/he/she) receive that amount?}

@B \_\_ number of months

(D) (GO TO 379)

(R) (GO TO CK380)

(VALID ANSWERS ARE 1-12, D,R)

---

CK377. If 367 is "monthly", go to 378.  
Otherwise skip to CK380.

---

[If 369 is "same amount each month", do: amount in 370 \* 366\_SUM. Store calculated total in 378\_SUM. If 369 is "amount changed", do: (371A\*371B)+(373A\*373B)+(375A\*375B). Store calculated total in 378\_SUM. Fill "total" with 378\_SUM.]

378. According to my calculations (name/you) received (total) dollars in Foster Child Care payments in 1997. Does that sound right?

(1) Yes (GO TO CK380)

(2) No

(D)

(R) (GO TO CK380)

---

379. What is your best estimate of the total amount (name/you) received in 1997?

==> \_\_\_\_\_ .00

(D,R)

(VERIFY DOLLAR AMOUNT IF OVER \$10,000)

---

CK380. If this person's line number equals any of the line numbers in 221E, GO TO 380.  
Otherwise GO TO CK393.

---

380. During which months in 1997 did (you/name) receive General Assistance payments?

- (A) All
- (1) Jan           (7) Jul
- (2) Feb           (8) Aug
- (3) Mar           (9) Sep
- (4) Apr           (10) Oct
- (5) May           (11) Nov
- (6) Jun           (12) Dec
- (D) (GO TO 383)
- (R) (GO TO CK393)

(VALID ENTRIES ARE 1-12, A, D, R.)

(SUM MONTHS AND STORE IN 380\_SUM. IF A ENTERED, STORE 12 IN 380\_SUM. IF D OR R ENTERED IN 380, STORE D OR R IN 380\_SUM AS APPROPRIATE.)

---

381. Is it easier for you to report (name's/your) General Assistance payments monthly or annually?

- (1) Monthly
- (2) Annually (GO TO 383)
- (D) (GO TO 392)
- (R) (GO TO CK393)

---

382. Were the monthly payment (you/name) received in 1997 all the same amount, or did the amount change?

- (1) Same amount each month
  - (2) Amount changed (GO TO 384)
  - (D) (GO TO 392)
  - (R) (GO TO CK393)
-

[If 381 is "monthly", fill "each month". Otherwise leave blank.]

383. How much did (name/you) receive (each month/ ) in General Assistance payments in 1997?

==> \_\_\_\_\_ .00 (GO TO CK390)

- (D) (GO TO 392)
- (R) (GO TO CK393)

(IF 381 EQ (1), VERIFY DOLLAR AMOUNT OVER \$1,000.  
(2), \$10,000.)

---

384. Now I am going to ask you the different amounts that (you/name) received and for how many months (you/he/she) received each amount during 1997. What was the first amount (you/name) received?

@A \_\_\_\_\_ .00

- (D) (GO TO 392)
- (R) (GO TO CK393)

(VERIFY DOLLAR AMOUNT OVER \$1,000)

{READ IF NECESSARY: How many months did (you/he/she) receive that amount?}

@B \_\_ number of months

- (D) (GO TO 392)
- (R) (GO TO CK393)

(VALID ANSWERS ARE 1-12, D,R)

---

386. What was the second amount (you/name) received?

@A \_\_\_\_\_ .00

- (D) (GO TO 392)
- (R) (GO TO CK393)

(VERIFY DOLLAR AMOUNT OVER \$1,000)

{READ IF NECESSARY: How many months did (you/he/she) receive that amount?}

@B\_\_ number of months

(D) (GO TO 392)

(R) (GO TO CK393)

(VALID ANSWERS ARE 1-12, D,R)

---

CK388. Add number of months in 384B and 386B. Subtract this from number of months in 380. If zero or less, then GO TO CK391. If 1 or more, then GO TO 388.

---

388. What was the third amount (you/name) received?

@A \_\_\_\_\_ .00

(D) (GO TO 392)

(R) (GO TO CK393)

(VERIFY DOLLAR AMOUNT OVER \$1,000)

{READ IF NECESSARY: How many months did (you/he/she) receive that amount?}

@B \_\_ number of months

(D) (GO TO 392)

(R) (GO TO CK393)

(VALID ANSWERS ARE 1-12, D,R)

---

CK390. If 381 is "monthly", go to 391.  
Otherwise skip to CK393.

---

[If 382 is "same amount each month", do: amount in 383 \* 380\_SUM. Store calculated total in 391\_SUM. If 382 is "amount changed", do: (384A\*384B)+(386A\*386B)+(388A\*388B). Store calculated total in 391\_SUM. Fill "total" with 391\_SUM.]

391. According to my calculations (name/you) received (total) dollars in General Assistance payments in 1997. Does that sound right?

(1) Yes (GO TO CK393)

(2) No

(D)

(R) (GO TO CK393)

---

392. What is your best estimate of the total amount (name/you) received in 1997?

==> \_\_\_\_\_ .00

(D,R)

(VERIFY DOLLAR AMOUNT OVER \$10,000)

---

CK393. If this person's line number equals any of the line numbers in 221F, GO TO 393.  
Otherwise GO TO CK406.

---

393. During which months in 1997 did (you/name) receive other welfare payments?

(A) All

(1) Jan (7) Jul

(2) Feb (8) Aug

(3) Mar (9) Sep

(4) Apr (10) Oct

(5) May (11) Nov

(6) Jun (12) Dec

(D) (GO TO 396)

(R) (GO TO CK405A)

(VALID ENTRIES ARE 1-12, A, D, R.)

(SUM MONTHS AND STORE IN 393\_SUM. IF A ENTERED, STORE 12 IN 393\_SUM. IF  
D OR R ENTERED IN 393, STORE D OR R IN 393\_SUM AS APPROPRIATE.)

---

CK393A1 If (A) in 393 goto 394  
If number of responses in 393 eq 12 goto 394

---

CK393A2 For counter=12 to 2;  
Previous=counter-1;  
If 393@counter=393@previous then goto next counter;  
Else if 393@counter= 'X' and 393@previous= ' '  
then goto 393A  
Else if 393@counter= ' ' and 393@previous= 'X' then goto 393B  
(When through cycle goto 394)

---

393A. What set of circumstances led (you/I\_NAME) to apply for other welfare payments in (month) 1997?

MARK ALL THAT APPLY

- (1) Needed money (PROBE FOR ADDITIONAL RESPONSE)
  - (2) Pregnancy/birth of child
  - (3) Began receiving for another dependent
  - (4) Separated or divorced from spouse/partner
  - (5) Loss of job/wages/other income
  - (6) Loss of other support income
  - (7) Just learned about the program
  - (8) Just got around to applying
  - (9) Became disabled
  - (10) Other, specify
- (D,R)

Goto CK393A2 and next counter.

---

393B. Why did (you/I\_NAME) stop receiving other welfare payments in (month), 1997?

- (1) Benefits cut off
  - (2) Got a job (GO TO CK393A2 and next counter)
  - (3) Because of family changes (GO TO CK393A2 and next counter)
  - (4) Still eligible but chose not to collect (GO TO CK393A2 and next counter)
  - (5) Other, specify (GO TO CK393A2 and next counter)
- (D,R) GO TO CK393A2 and next counter
-

393C.

What reasons were given for (your/name's) other welfare benefits being cut off?

**(MARK ALL THAT APPLY)**

- (1) Not eligible -- income or other resources too high to qualify
- (2) Not eligible \_ not eligible due to penalty from previous program participation (sanctioned)
- (3) Not eligible \_ Didn't meet health or disability requirement
- (4) Not eligible \_ Immigration status
- (5) Not eligible \_ no reason specified or some other reason given
- (6) Did not provide all the information requested
- (7) Non-cooperation with work requirements
- (8) Non-cooperation with child support requirements
- (9) Not residing in an adult-supervised household
- (10) Failed substance abuse requirements (testing or any other related)
- (11) Had already received maximum assistance (time and \$ limit)
- (12) Lack of program funding
- (13) Other (Specify\_\_\_\_\_)

GO TO CK393A2 and next counter.

---

394. Is it easier for you to report (name's/your) other welfare payments monthly or annually?

- (1) Monthly
- (2) Annually (GO TO 396)
- (D) (GO TO 405)
- (R) (GO TO CK405A)

---

395. Were the monthly payments (you/name) received in 1997 all the same amount, or did the amount change?

- (1) Same amount each month
  - (2) Amount changed (GO TO 397)
  - (D) (GO TO 405)
  - (R) (GO TO CK405A)
-

396. How much did (name/you) receive (each month/ ) in other welfare payments in 1997?

==> \_\_\_\_\_ .00 (GO TO CK403)

(D) (GO TO 405)

(R) (GO TO CK405A)

(IF 394 EQ (1), VERIFY DOLLAR AMOUNT OVER \$1,000.

(2), \$10,000.)

---

397. Now I am going to ask you the different amounts that (you/name) received and for how many months (you/he/she) received each amount during 1997. What was the first amount (you/name) received?

@A \_\_\_\_\_ .00

(D) (GO TO 405)

(R) (GO TO CK405A)

(VERIFY DOLLAR AMOUNT OVER \$1,000)

{READ IF NECESSARY: How many months did (you/he/she) receive that amount?}

@B \_\_ number of months

(D) (GO TO 405)

(R) (GO TO CK405A)

(VALID ANSWERS ARE 1-12, D,R)

---

399. What was the second amount (you/name) received?

@A \_\_\_\_\_ .00

(D) (GO TO 405)

(R) (GO TO CK405A)

(VERIFY DOLLAR AMOUNT OVER \$1,000)

{READ IF NECESSARY: How many months did (you/he/she) receive that amount?}

@B \_\_ number of months

(D) (GO TO 405)

(R) (GO TO CK405A)

(VALID ANSWERS ARE 1-12, D,R)

---

CK401. Add number of months in 397B and 399B. Subtract this from number of months in 393. If zero or less, then skip to CK404. If 1 or more, then ask 401.

---

401. What was the third amount (you/name) received?

@A \_\_\_\_\_ .00

(D) (GO TO 405)

(R) (GO TO CK405A)

(VERIFY DOLLAR AMOUNT OVER \$1,000)

{READ IF NECESSARY: How many months did (you/he/she) receive that amount?}

@B \_\_ number of months

(D) (GO TO 405)

(R) (GO TO CK405A)

(VALID ANSWERS ARE 1-12, D,R)

---

CK403. If 394 is "monthly", go to 404.  
Otherwise GO TO CK405A.

---

[If 395 is "same amount each month", do: amount in 396 \* 393\_SUM. Store calculated total in 404\_SUM. If 395 is "amount changed", do: (397A\*397B)+(399A\*399B)+(401A\*401B). Store calculated total in 404\_SUM. Fill "total" with 404\_SUM.]

404. According to my calculations (name/you) received (total) dollars in other welfare payments in 1997. Does that sound right?

(1) Yes (GO TO CK405A)

(2) No

(D)

(R) (GO TO CK405A)

---

405. What is your best estimate of the total amount (name/you) received in 1997?

==>\_\_\_\_\_ .00

(D,R)

(VERIFY DOLLAR AMOUNT OVER \$10,000)

---

CK405A. If 228 is "yes" and this is the first person through the "AMOUNT" section, ask

405A. (NOTE: 405A should only be asked once per household.)  
Otherwise skip to CK406.

---

[Fill (MONTH YEAR) with current month and previous year.]

405A. How much has this household received in energy assistance in the past 12 months, that is, since (MONTH YEAR)?

==> \_\_\_\_\_ .00

(D,R)

(VERIFY DOLLAR AMOUNT OVER \$5,000)

---

CK406. If line number of this person equals one of the line numbers in 230, and "educational assistance" is NOT the only category marked in 231, then go to 406. Otherwise go to CK411.

---

406. Is it easier for you to report (name's/your) Veteran's payments monthly or annually?

- (1) Monthly
- (2) Annually
- (D) (GO TO 410)
- (R) (GO TO CK411)

---

[If "educational assistance" is marked for this person in 231, fill "Excluding educational assistance". Otherwise leave it blank.]

[If 406 eq 1, fill "monthly". Otherwise leave it blank.]

407. (Excluding educational assistance,) How much did (name/you) receive (monthly/ ) in Veteran's payments in 1997?

==> \_\_\_\_\_ .00

- (D) (GO TO 410)
- (R) (GO TO CK411)

(IF 406 EQ (1), VERIFY DOLLAR AMOUNT OVER \$2,000.  
(2), \$20,000.)

---

[If "educational assistance" is marked for this person in 231, fill "excluding educational assistance".]

408. During which months in 1997 did (you/name) receive Veterans' payments, (excluding educational assistance)?

- (A) All
- (1) Jan           (7) Jul
- (2) Feb           (8) Aug
- (3) Mar           (9) Sep
- (4) Apr           (10) Oct
- (5) May           (11) Nov
- (6) Jun           (12) Dec
- (D)
- (R) (GO TO CK411)

(VALID ENTRIES ARE 1-12, A, D, R.)

(SUM MONTHS AND STORE IN 408\_SUM. IF A ENTERED, STORE 12 IN 408\_SUM. IF D OR R ENTERED IN 408, STORE D OR R IN 408\_SUM AS APPROPRIATE.)

---

CK409.        If 406 eq 2, go to CK411.  
              If 408 eq "D", go to 410.  
              Otherwise GO TO 409.

---

[Multiply amount in 407 by 408\_SUM. Store calculated total in 409\_SUM. Fill "total" with 409\_SUM.]

[If "educational assistance" marked in 231, fill "excluding educational assistance".]

409. According to my calculations (name/you) received (total) dollars from Veteran's payments in 1997 (excluding educational assistance). Does that sound right?

- (1) Yes (GO TO CK411)
  - (2) No
  - (D)
  - (R) (GO TO CK411)
-

[If "educational assistance" marked in 231, fill "excluding educational assistance".]

410. What is your best estimate of the total amount (name/you) received in 1997 (excluding educational assistance)?

==> \_\_\_\_\_ .00

(D,R)

(VERIFY DOLLAR AMOUNT OVER \$20,000)

---

CK411. If line number of this person equals any of the line numbers in 234, GO TO 411. Otherwise GO TO CK422.

---

(COLLECT INFORMATION IN QUESTIONS 411-421 ON FIRST TWO SOURCES OF INCOME ENTERED IN QUESTION 235.)

411. Is it easier for you to report (name's/your) (fill with first source in 235) payments monthly or annually?

(1) Monthly

(2) Annually

(D) (GO TO 416)

(R) (GO TO CK417)

---

[If 411 is "monthly", fill "monthly". Otherwise leave blank.]

412. How much did (name/you) receive (monthly/ ) in 1997?

(INCOME SOURCE: (Fill with first source marked in 235))

==> \_\_\_\_\_ .00

(D) (GO TO 416)

(R) (GO TO CK417)

(IF 411 EQ (1), VERIFY DOLLAR AMOUNT OVER \$5,000.

(2), \$50,000.)

---

413. During which months in 1997 did (name/you) receive these payments?

(INCOME SOURCE: (Fill with first source marked in 235))

- (A) All
- (1) Jan           (7) Jul
- (2) Feb           (8) Aug
- (3) Mar           (9) Sep
- (4) Apr           (10) Oct
- (5) May           (11) Nov
- (6) Jun           (12) Dec
- (D)
- (R) (GO TO CK417)

(VALID ENTRIES ARE 1-12, A, D, R.)

(SUM MONTHS AND STORE IN 413\_SUM. IF A ENTERED, STORE 12 IN 413\_SUM. IF D OR R ENTERED IN 413, STORE D OR R IN 413\_SUM AS APPROPRIATE.)

---

CK414.        If 411 eq 2, go to CK417.  
              If 413 eq "D", go to 416.  
              Otherwise go to 415.

---

[Multiply amount in 412 by 413\_SUM. Store calculated total in 415\_SUM. Fill "total" with 415\_SUM.]

415.    According to my calculations (name/you) received (total) dollars from (fill with first source in 235) in 1997. Does that sound right?

- (1) Yes (GO TO CK417)
- (2) No
- (D)
- (R) (GO TO CK417)

---

416.    What is your best estimate of the total amount (name/you) received in 1997?

(INCOME SOURCE: (Fill with first source marked in 235))

==>\_\_\_\_\_ .00

(D,R)

(VERIFY DOLLAR AMOUNT OVER \$50,000)

---

CK417.        If additional source marked for this person in 235, ask 417.  
              Otherwise skip to CK422.

---

417. Is it easier for you to report (name's/your) (fill with second source from item 235) payments in 1997 monthly or annually?

- (1) Monthly
- (2) Annually
- (D) (GO TO 421)
- (R) (GO TO CK422)

---

[If 417 is "monthly", fill "monthly". Otherwise leave blank.]

418. How much did (name/you) receive (monthly/ ) in 1997?

(INCOME SOURCE: (Fill with second source marked in 235))

==> \_\_\_\_\_ .00

- (D) (GO TO 421)
- (R) (GO TO CK422)

(IF 417 EQ (1), VERIFY DOLLAR AMOUNT OVER \$5,000.  
(2), \$50,000.)

---

419. During which months in 1997 did (name/you) receive these payments?

(INCOME SOURCE: (Fill with second source marked in 235))

- (A) All
- (1) Jan (7) Jul
- (2) Feb (8) Aug
- (3) Mar (9) Sep
- (4) Apr (10) Oct
- (5) May (11) Nov
- (6) Jun (12) Dec
- (D)
- (R) (GO TO CK422)

(VALID ENTRIES ARE 1-12, A, D, R)

(SUM MONTHS AND STORE IN 419\_SUM. IF A ENTERED, STORE 12 IN 419\_SUM. IF D OR R ENTERED IN 419, STORE D OR R IN 419\_SUM AS APPROPRIATE.)

---

CK420. If 417 eq 2, go to CK422.  
If 419 eq "D", go to 421.  
Otherwise go to 420.

---

[Multiply amount in 418 by 419\_SUM. Store calculated total in 420\_SUM. Fill "total" with 420\_SUM.]

420. According to my calculations (name/you) received (total) dollars from (fill with second source marked in 235). Does that sound right?

- (1) Yes (GO TO CK422)
- (2) No
- (D)
- (R) (GO TO CK422)

---

421. What is your best estimate of the total amount (name/you) received in 1997?

(INCOME SOURCE: (Fill with second source marked in 235))

==> \_\_\_\_\_ .00

(D,R)

(VERIFY DOLLAR AMOUNTS OVER \$50,000)

---

CK422. If 240 eq 1, go to 422.  
Otherwise go to CK433.

---

(COLLECT INFORMATION IN QUESTIONS 422-432 ON FIRST TWO SOURCES OF INCOME ENTERED IN QUESTION 241.)

422. Is it easier for you to report (name's/your) (fill with first source from item 241) payments in 1997 monthly or annually?

- (1) Monthly
- (2) Annually
- (D) (GO TO 426)
- (R) (GO TO CK427)

---

[If 422 is "monthly", fill "monthly". Otherwise leave blank.]

423. How much did (name/you) receive (monthly/ ) in 1997?

(INCOME SOURCE: (Fill with first source in 241))

==> \_\_\_\_\_ .00

(D) (GO TO 426)

(R) (GO TO CK427)

(IF 422 EQ (1), VERIFY IF DOLLAR AMOUNT OVER \$5,000.  
(2), \$50,000.)

---

424. During which months in 1997 did (you/name) receive these payments?

(INCOME SOURCE: (Fill with first source in 241))

(A) All

- |         |                   |
|---------|-------------------|
| (1) Jan | (7) Jul           |
| (2) Feb | (8) Aug           |
| (3) Mar | (9) Sep           |
| (4) Apr | (10) Oct          |
| (5) May | (11) Nov          |
| (6) Jun | (12) Dec          |
|         | (D)               |
|         | (R) (GO TO CK427) |

(VALID ENTRIES ARE 1-12, A, D, R)

(SUM MONTHS AND STORE IN 424\_SUM. IF A ENTERED, STORE 12 IN 424\_SUM. IF D OR R ENTERED IN 424, STORE D OR R IN 424\_SUM AS APPROPRIATE.)

---

CK425. If 422 eq 2, go to CK427.  
If 424 eq "D", go to 426.  
Otherwise go to 425.

---

[Multiply amount in 423 by 424\_SUM. Store calculated total in 425\_SUM. Fill "total" with 425\_SUM.]

425. According to my calculations (name/you) received (total) dollars from (fill with first source marked in 241) in 1997. Does that sound right?

(1) Yes (GO TO CK427)

(2) No

(D)

(R) (GO TO CK427)

---

426. What is your best estimate of the total amount (name/you) received in 1997?

(INCOME SOURCE: (Fill with first source in 241))

==> \_\_\_\_\_ .00

(D,R)

(VERIFY IF DOLLAR AMOUNT OVER \$50,000)

---

CK427. If additional income source marked in 241, go to 427.  
Otherwise go to CK433.

---

427. Is it easier for you to report (name's/your) (fill with second source marked in 241) payments in 1997 monthly or annually?

(1) Monthly

(2) Annually

(D) (GO TO 432)

(R) (GO TO CK433)

---

[If 427 is "monthly", fill "monthly". Otherwise leave blank.]

428. How much did (name/you) receive (monthly/ ) in 1997?

(INCOME SOURCE: (Fill with second source in 241))

==> \_\_\_\_\_ .00

(D) (GO TO 432)

(R) (GO TO CK433)

(IF 427 EQ (1), VERIFY IF DOLLAR AMOUNT IS OVER \$5,000.  
(2), \$50,000.)

---

429. During which months in 1997 did you receive these payments?

(INCOME SOURCE: (Fill with second source in 241))

(A) All

(1) Jan (7) Jul

(2) Feb (8) Aug

(3) Mar (9) Sep

(4) Apr (10) Oct

(5) May (11) Nov

(6) Jun (12) Dec

(D)

(R) (GO TO CK433)

(VALID ENTRIES ARE 1-12, A, D, R.)

(SUM MONTHS AND STORE IN 429\_SUM. IF A ENTERED, STORE 12 IN 429\_SUM. IF D OR R ENTERED IN 429, STORE D OR R IN 429\_SUM AS APPROPRIATE.)

---

CK430. If 427 eq 2, go to CK433.  
If 429 eq "D", go to 432.  
Otherwise go to 431.

---

[Multiply amount in 428 by 429\_SUM. Store calculated total in 431\_SUM. Fill "total" with 431\_SUM.]

431. According to my calculations (name/you) received (total) dollars from (fill with second source marked in 241) in 1997. Does that sound right?

- (1) Yes (GO TO CK433)
- (2) No
- (D)
- (R) (GO TO CK433)

---

432. What is your best estimate of the total amount (name/you) received in 1997?

(INCOME SOURCE: (Fill with second source in 241))

==> \_\_\_\_\_ .00

(D,R)

(VERIFY IF DOLLAR AMOUNT IS OVER \$50,000)

---

CK433. If this person's line number equals any of the line numbers in 243, GO TO 433. Otherwise GO to CK443.

---

(COLLECT INFORMATION IN QUESTIONS 433-442 ON FIRST TWO SOURCES OF INCOME ENTERED IN QUESTION 244.)

[Use following set of fills for 433-442:

- (1) company of union pension payments
- (2) Federal government retirement payments
- (3) U.S. military retirement payments
- (4) State or local government pension payments
- (5) U.S. Railroad Retirement payments
- (6) payments from annuities or paid up insurance policies
- (7) payments from an IRA, KEOGH, OR 401(k)
- (8) other pension or retirement payments]

433. Is it easier for you to report (name's/your) (fill with first source marked in 244) in 1997 monthly or annually?

- (1) Monthly
- (2) Annually
- (D) (GO TO 437)
- (R) (GO TO CK438)

---

[If 433 is "monthly", fill "monthly". Otherwise leave blank.]

434. How much did (name/you) receive (monthly/ ) in 1997?

(INCOME SOURCE: (Fill with first source listed in 244))

==> \_\_\_\_\_ .00

(D) (GO TO 437)

(R) (GO TO CK438)

(IF 433 EQ (1), VERIFY IF DOLLAR AMOUNT IS OVER \$5,000.

(2), \$50,000.)

---

435. During which months in 1997 did you receive these payments?

(INCOME SOURCE: (Fill with first source listed in 244))

(A) All

(1) Jan (7) Jul

(2) Feb (8) Aug

(3) Mar (9) Sep

(4) Apr (10) Oct

(5) May (11) Nov

(6) Jun (12) Dec

(D)

(R) (GO TO CK438)

(VALID ENTRIES ARE 1-12, A, D, R)

(SUM MONTHS AND STORE IN 435\_SUM. IF A ENTERED, STORE 12 IN 435\_SUM. IF D OR R ENTERED IN 435, STORE D OR R IN 435\_SUM AS APPROPRIATE.)

---

CK436. If 433 eq 2, go to CK438.

If 435 eq 'D', go to 437.

Otherwise go to 436.

---

[Multiply amount in 434 by 435\_SUM. Store calculated total in 436\_SUM. Fill "total" with 436\_SUM.]

436. According to my calculations (name/you) received (total) dollars from (fill with first source marked in 244) in 1997. Does that sound right?

- (1) Yes (GO TO CK438)
- (2) No
- (D)
- (R) (GO TO CK438)

---

437. What is your best estimate of the total amount (name/you) received in 1997?

(INCOME SOURCE: (Fill with first source listed in 244))

==> \_\_\_\_\_ .00  
(D,R)

(VERIFY IF DOLLAR AMOUNT OVER \$50,000)

---

CK438. If additional income source marked for this person in 244, go to 438.  
Otherwise go to CK443.

---

438. Is it easier for you to report (name's/your) (fill with second source from item 244) payments in 1997 monthly or annually?

- (1) Monthly
- (2) Annually
- (D) (GO TO 442)
- (R) (GO TO CK443)

---

[If 438 is "monthly", fill "monthly". Otherwise leave blank.]

439. How much did (name/you) receive (monthly/ ) in 1997?

(INCOME SOURCE: (Fill with second source listed in 244))

==> \_\_\_\_\_ .00  
(D) (GO TO 442)  
(R) (GO TO CK443)

(IF 438 EQ (1), VERIFY IF DOLLAR AMOUNT OVER \$5,000.  
(2), \$50,000.)

440. During which months in 1997 did you receive these payments?

(INCOME SOURCE: (Fill with second source listed in 244))

- (A) All
- (1) Jan           (7) Jul
- (2) Feb           (8) Aug
- (3) Mar           (9) Sep
- (4) Apr           (10) Oct
- (5) May           (11) Nov
- (6) Jun           (12) Dec
- (D)
- (R) (GO TO CK443)

(VALID ENTRIES ARE 1-12, A, D, R.)

(SUM MONTHS AND STORE IN 440\_SUM. IF A ENTERED, STORE 12 IN 440\_SUM. IF D OR R ENTERED IN 440, STORE D OR R IN 440\_SUM AS APPROPRIATE.)

---

CK441.        If 438 eq 2, go to CK443.  
              If 440 eq "D", go to 442.  
              Otherwise go to 441.

---

[Multiply amount in 439 by 440\_SUM. Store calculated total in 441\_SUM. Fill "total" with 441\_SUM.]

441.    According to my calculations (name/you) received (total) dollars from (fill with second source marked in 244) in 1997. Does that sound right?

- (1) Yes (GO TO CK443)
- (2) No
- (D)
- (R) (GO TO CK443)

---

442.    What is your best estimate of the total amount (name/you) received in 1997?

(INCOME SOURCE: (Fill with second source listed in 244))

==>\_\_\_\_\_00

(D,R)

(VERIFY IF DOLLAR AMOUNT OVER \$50,000)

---

CK443.        If this person's line number equals any of the line numbers in 248, go to CK444.

Otherwise GO to CK451.

---

CK444. If this person's spouse resides in household, go to CK445.  
If this person is not married or this person's spouse does not reside in household,  
go to 449.

---

CK445. If interview for this person's spouse has already been conducted, go to 448.  
Otherwise go to 445.

---

445. [If 246 is "yes", fill "savings ...fund,". If 247 is "yes", fill "bonds...deposit".]

Earlier you told me that (name/you) had interest-earning accounts such as a (savings or interest-earnings checking account, money market fund,) (bonds, treasury notes, certificates of deposit) or other investments that pay interest. Did (name/you) own any of these jointly with (name's/your) (husband/wife)?

- (1) Yes
- (2) No (GO TO 449)
- (D) (GO TO 449)
- (R) (GO TO CK451)

---

446. What is your best estimate of the AVERAGE AMOUNT that (name/you) and (name's/your) (husband/wife) had in these jointly-held accounts during 1997?

\$\_\_\_\_\_00

(D,R)

(VERIFY IF DOLLAR AMOUNT IS OVER \$100,000)

---

447. How much did (name/you) receive IN INTEREST from these jointly-held accounts during 1997, including even small amounts credited to accounts?

==>\_\_\_\_\_00

- (D)
- (R) (GO TO 448)

(VERIFY IF DOLLAR AMOUNT OVER \$10,000)

---

[If 445 is "yes", fill "other". Otherwise leave blank.]

448. Did (name/you) have any (other) interest-earning accounts in (your/his/her) name only?

- (1) Yes
- (2) No (GO TO CK451)
- (D) (GO TO CK451)
- (R) (GO TO CK451)

---

[If 445 has no entry (it is blank), fill bracket [”Earlier...interest.”] Otherwise leave it blank.]

[If 246 is "yes", fill "savings ...fund,". If 247 is "yes", fill "bonds...deposit".]

449. [Earlier you told me that (name/you) had interest-earning accounts such as a (savings or interest-earnings checking account, money market fund,) (bonds, treasury notes, certificates of deposit) or other investments that pay interest.] What is your best estimate of the AVERAGE AMOUNT that (name/you) had in these accounts during 1997?

\$\_\_\_\_\_00

(D,R)

(VERIFY IF DOLLAR AMOUNT IS OVER \$100,000)

---

450. How much did (name/you) receive IN INTEREST from these sources during 1997, including even small amounts credited to accounts?

==>\_\_\_\_\_00

- (D)
- (R) (GO TO CK451)

(VERIFY IF DOLLAR AMOUNT IS OVER \$10,000)

---

CK451. If this person's line number equals any of the line numbers in 250, go to CK452. Otherwise go to CK460.

---

CK452. If this person's spouse resides in household, go to CK453.  
If this person is not married or this person's spouse does not reside in household, go to 458.

---

CK453. If interview for this person's spouse has already been conducted, go to 457. Otherwise go to 454.

---

454. Earlier you told me that (name/you) owned mutual funds or shares of stock. Did (name/you) own any mutual funds or stocks jointly with (name's/your) (husband/wife)?

- (1) Yes
- (2) No (GO TO 458)
- (D) (GO TO 458)
- (R) (GO TO CK460)

---

455. How much did (name/you) receive IN DIVIDENDS from jointly-held mutual funds or stocks during 1997?

==> \_\_\_\_\_ .00

- (D)
- (R) (GO TO 457)

(VERIFY IF DOLLAR AMOUNT IS OVER \$10,000)

---

456. What is your best estimate of the AVERAGE AMOUNT that (name/you) and (name's/your) (husband/wife) had in jointly-held mutual funds or stocks in 1997?

\$ \_\_\_\_\_ .00

- (D,R)

(VERIFY IF DOLLAR AMOUNT IS OVER \$100,000)

---

457. Did (name/you) have mutual funds or stocks in (her/his/your) name only?

- (1) Yes
  - (2) No (GO TO CK460)
  - (D,R) (GO TO CK460)
-

[If 454 has no entry (it is blank), fill "Earlier...stock." Otherwise leave it blank.]  
[If 454 is "yes", fill "these" otherwise leave blank.]

458. (Earlier you told me that (name/you) owned mutual funds or shares of stock.) How much did (name/you) receive IN DIVIDENDS from (these) mutual funds or stocks during 1997?

==> \_\_\_\_\_ .00  
(D)  
(R) (GO TO CK460)

(VERIFY IF DOLLAR AMOUNT IS OVER \$10,000)

---

[If 454 is "yes", fill "these" otherwise leave blank.]

459. What is your best estimate of the AVERAGE AMOUNT that (name/you) had in (these) mutual funds or stocks during 1997?

\$ \_\_\_\_\_ .00  
(D,R)

(VERIFY IF DOLLAR AMOUNT IS OVER \$100,000)

---

CK460. If this person's line number equals any of the line numbers in 253, go to CK461. Otherwise GO to CK467.

---

CK461. If this person's spouse resides in household, go to CK462.  
If this person is not married or this person's spouse does not reside in household, go to 466.

---

CK462. If interview for this person's spouse has already been conducted, skip to 465. Otherwise go to 463.

---

463. Earlier you told me that (name/you) owned some rental property. Did (name/you) own any of this rental property jointly with (name's/your) (husband/wife)?

(1) Yes  
(2) No (GO TO 466)  
(D) (GO TO 466)  
(R) (GO TO CK467)

---

464. How much did (name/you) receive in rental income **after expenses** from jointly-held rental property during 1997?

==> \_\_\_\_\_ .00  
(D,R)

(ALLOW NEGATIVE VALUES TO BE ENTERED. VERIFY IF DOLLAR AMOUNT IS OVER \$50,000.)

---

465. Did (name/you) own any rental property entirely in (name's/your) own name in 1997?

- (1) Yes
- (2) No (GO TO CK467)
- (D) (GO TO CK467)
- (R) (GO TO CK467)

---

[If 463 has no entry (it is blank), fill "Earlier...property." Otherwise leave fill blank.]

466. (Earlier you told me that (name/you) owned some rental property.) How much did (name/you) receive in rental income **after expenses** from this property during 1997?

==> \_\_\_\_\_ .00  
(D,R)

(ALLOW NEGATIVE VALUES TO BE ENTERED. VERIFY IF DOLLAR AMOUNT IS OVER \$50,000.)

---

CK467. If this person's line number equals any of the line number in 255, go to 467.  
Otherwise GO to CK473.

---

467. How much did (name/you) receive in royalties during 1997?

==> \_\_\_\_\_ .00  
(D,R)

(VERIFY IF DOLLAR AMOUNT IS OVER \$50,000.)

---

CK473. If this person's line number equals any of the line numbers in 257, go to 473.  
Otherwise GO to CK479.

---

473. How much did (name/you) receive from estate or trust income in 1997?

==> \_\_\_\_\_ .00  
(D,R)

(VERIFY IF DOLLAR AMOUNT IS OVER \$50,000)

---

CK479. If this person's line number equals any of the line numbers in 259, go to 479.  
Otherwise go to CK484.

---

479. Is it easier for you to report (name's/your) alimony payments monthly or annually?

- (1) Monthly
- (2) Annually
- (D) (GO TO 483)
- (R) (GO TO CK484)

---

[If 479 is "monthly", fill "monthly". Otherwise leave blank.]

480. How much did (name/you) receive (monthly/ ) in alimony payments in 1997?

\$ \_\_\_\_\_ .00  
(D) (GO TO 483)  
(R) (GO TO CK484)

(VERIFY IF DOLLAR AMOUNT IS OVER \$30,000)

---

481. During which months in 1997 did (name/you) receive alimony payments?

- (A) All
- (1) Jan            (7) Jul
- (2) Feb            (8) Aug
- (3) Mar            (9) Sep
- (4) Apr            (10) Oct
- (5) May            (11) Nov
- (6) Jun            (12) Dec
- (D)
- (R) (GO TO CK484)

(VALID ENTRIES ARE 1-12, A, D, R.)

(SUM MONTHS AND STORE IN 481\_SUM. IF A ENTERED, STORE 12 IN 481\_SUM. IF D OR R ENTERED IN 481, STORE D OR R IN 481\_SUM AS APPROPRIATE.)

CK482. If 479 eq 2, go to CK484.  
If 481 eq 'D', go to 483.  
Otherwise go to 482.

---

[Multiply amount in 480 by 481\_SUM. Store calculated total in 482\_SUM. Fill "total" with 482\_SUM.]

482. According to my calculations (name/you) received (total) dollars altogether from alimony payments in 1997. Does that sound right?

- (1) Yes (GO TO CK484)
  - (2) No
  - (D)
  - (R) (GO TO CK484)
- 

483. What is your best estimate of the total amount (name/you) received in 1997?

\$ \_\_\_\_\_ .00  
(D,R)

(VERIFY IF DOLLAR AMOUNT IS OVER \$30,000)

---

CK484. If this person's line number equals any of the line numbers in 261, GO TO 484.  
Otherwise GO TO CK489.

---

484. Which is the easiest way for you to report (name's/your) child support payments: weekly, every two weeks, twice monthly, monthly or annually?

- (1) Weekly
  - (2) Every two weeks
  - (3) Twice Monthly
  - (4) Monthly
  - (5) Annually
  - (D) (GO TO 488)
  - (R) (GO TO CK489)
-

485A. How much did (you/name) receive (fill in with periodicity in 484) in child support payments?

\$\_\_\_\_\_ .00

(D) (GO TO 488)

(R) (GO TO CK489)

(IF 484 EQ (1), VERIFY IF DOLLAR AMOUNT IS OVER \$1,000.  
(2 OR 3), \$1,500.  
(4), \$3,000.  
(5), \$30,000.)

---

CK485B. If 484 is "weekly," GO TO 485B.  
Otherwise go to 486.

---

485B. How many weeks did you receive payments in 1997?

[ENTER NUMBER OF WEEKS]

==>\_\_ (GO TO 487)

(D) (GO TO 488)

(R) (GO TO CK489)

(VALID ENTRIES ARE 1 TO 52, D, R)

---

486. During which months did (you/name) received child support payments?

(A) All

(1) Jan (7) Jul

(2) Feb (8) Aug

(3) Mar (9) Sep

(4) Apr (10) Oct

(5) May (11) Nov

(6) Jun (12) Dec

(D)

(R) (GO TO CK489)

(VALID ENTRIES ARE 1-12, A, D, R.)

(SUM MONTHS AND STORE IN 486\_SUM. IF A ENTERED, STORE 12 IN 486\_SUM. IF D OR R ENTERED IN 486, STORE D OR R IN 486\_SUM AS APPROPRIATE.)

---

CK487. If 484 eq 5, STORE AMOUNT FROM 485A IN 487\_OUT and go to CK489.

If 486 eq D, go to 488.  
Otherwise go to 487.

---

[If 484 is "weekly", do: amount in 485A \* 485B\_SUM. If 484 is "every two weeks," do: 486\_SUM \* 2.16 \* amount in 485A. If "twice monthly", do: 486\_SUM \* 2 \* amount in 485A. If monthly in 484, do: amount in 485A \* 486\_SUM. Store calculated total in 487\_SUM. Also store calculated total in 487\_OUT. Fill "total" with 487\_SUM.]

487. According to my calculations (name/you) received (total) dollars altogether from child support payments in 1997. Does that sound right?

- (1) Yes (GO TO CK489)
- (2) No
- (D)
- (R) (GO TO CK489)

---

488. What is your best estimate of the total amount (name/you) received in 1997?

\$\_\_\_\_\_.

(D,R)

(VERIFY IF AMOUNT IS OVER \$30,000)  
(STORE AMOUNT FROM 488 IN 487\_OUT, THAT IS, REPLACE AMOUNT IN 487\_OUT WITH THE AMOUNT IN 488. USE 487\_OUT AS DOLLAR FILL IN >PAYCORR< {1413A} IN THE CHILD SUPPORT SECTION.)

---

CK489. If this person's line number equals any of the line numbers in 263, go to 489.  
Otherwise GO TO CK494.

---

489. Is it easier for you to report the regular financial assistance (name/you) received in 1997 from friends or relatives not living in this household, monthly or annually?

- (1) Monthly
  - (2) Annually
  - (D) (GO TO 493)
  - (R) (GO TO CK494)
-

490. How much did (name/you) receive (monthly/ ) in financial assistance from friends or relatives during 1997?

==> \_\_\_\_\_ .00

(D) (GO TO 493)

(R) (GO TO CK494)

(VERIFY IF DOLLAR AMOUNT IS OVER \$30,000)

---

491. During which months in 1997 did (name/you) receive regular financial assistance from friends or relatives not living in this household?

(A) All

(1) Jan

(7) Jul

(2) Feb

(8) Aug

(3) Mar

(9) Sep

(4) Apr

(10) Oct

(5) May

(11) Nov

(6) Jun

(12) Dec

(D)

(R) (GO TO CK494)

(VALID ENTRIES ARE 1-12, A, D, R.)

(SUM MONTHS AND STORE IN 491\_SUM. IF A ENTERED, STORE 12 IN 491\_SUM. IF D OR R ENTERED IN 491, STORE D OR R IN 491\_SUM AS APPROPRIATE.)

---

CK492. If 489 eq 2, go to CK494.  
If 491 eq 'D', go to 493.  
Otherwise go to 492.

---

[Multiply amount in 490 by 491\_SUM. Store calculated total in 492\_SUM. Fill "total" with 492\_SUM.]

492. According to my calculations (name/you) received (total) dollars from regular financial assistance from friends or relatives not living in this household in 1997. Does that sound right?

(1) Yes (GO TO CK494)

(2) No

(D)

(R) (GO TO CK494)

493. What is your best estimate of the total amount (name/you) received in 1997?

\$\_\_\_\_\_00

(D,R)

(VERIFY IF DOLLAR AMOUNT IS OVER \$30,000)

---

CK494. If this person's line number equals any of the line numbers in 266A, GO TO 494.  
Otherwise GO TO CK499.

---

494. Is it easier for you to report (name's/your) National Guard or Reserve payments during  
1997 monthly or annually?

(1) Monthly

(2) Annually

(D) (GO TO 498)

(R) (GO TO CK499)

---

[If 494 is "monthly", fill "monthly". Otherwise leave blank.]

495. How much did (name/you) earn (monthly/ ) from National Guard or Reserve pay in 1997?

\$\_\_\_\_\_00

(D) (GO TO 498)

(R) (GO TO CK499)

(IF 494 EQ (1), VERIFY IF DOLLAR AMOUNT IS OVER \$2,000.  
(2), \$20,000.)

---

496. During which months in 1997 did (name/you) receive this income?

- (A) All
- (1) Jan           (7) Jul
- (2) Feb           (8) Aug
- (3) Mar           (9) Sep
- (4) Apr           (10) Oct
- (5) May           (11) Nov
- (6) Jun           (12) Dec
- (D)
- (R) (GO TO CK499)

(VALID ENTRIES ARE 1-12, A, D, R.)

(SUM MONTHS AND STORE IN 496\_SUM. IF A ENTERED, STORE 12 IN 496\_SUM. IF D OR R ENTERED IN 496, STORE D OR R IN 496\_SUM AS APPROPRIATE.)

---

CK497.        If 494 eq 2, go to CK499.  
              If 496 eq 'D', go to 498.  
              Otherwise go to 497.

---

[Multiply amount in 495 by 496\_SUM. Store calculated total in 497\_SUM. Fill "total" with 497\_SUM.]

497. According to my calculations (name/you) received (total) dollars altogether from National Guard or Reserve pay in 1997. Does that sound right?

- (1) Yes (GO TO CK499)
- (2) No
- (D)
- (R) (GO TO CK499)

---

498. What is your best estimate of the total amount (name/you) received from National Guard or Reserve pay in 1997?

\$\_\_\_\_\_.

(D,R)

(VERIFY IF DOLLAR AMOUNT OVER \$20,000)

---

CK499.        If this person's line number equals any of the line numbers in 266B, GO TO 499.  
              Otherwise GO TO CK504.

---

499. Earlier you reported that (name/you) earned income from a side business or hobby. Is it easier for you to report this income for 1997 monthly or annually?

- (1) Monthly
- (2) Annually
- (D) (GO TO 503)
- (R) (GO TO CK504)

---

[If 499 is "monthly", fill "monthly". Otherwise leave blank.]

500. How much did (name/you) earn (monthly/ ) from a side business or hobby in 1997?

\$\_\_\_\_\_00

- (D) (GO TO 503)
- (R) (GO TO CK504)

(IF 499 EQ (1), VERIFY IF DOLLAR AMOUNT IS OVER \$5,000.  
(2), \$50,000.)

---

501. During which months in 1997 did (name/you) receive this income?

- (A) All
- (1) Jan           (7) Jul
- (2) Feb           (8) Aug
- (3) Mar           (9) Sep
- (4) Apr           (10) Oct
- (5) May           (11) Nov
- (6) Jun           (12) Dec
- (D)
- (R) (GO TO CK504)

(VALID ENTRIES ARE 1-12, A, D, R.)  
(SUM MONTHS AND STORE IN 501\_SUM. IF A ENTERED, STORE 12 IN 501\_SUM. IF D OR R ENTERED IN 501, STORE D OR R IN 501\_SUM AS APPROPRIATE.)

---

CK502.       If 499 eq 2, go to CK504.  
              If 501 eq 'D', go to 503.  
              Otherwise go to 502.

---

[Multiply amount in 500 by 501\_SUM. Store calculated total in 502\_SUM. Fill "total" with 502\_SUM.]

502. According to my calculations (name/you) received (total) dollars altogether from a side business or hobby in 1997. Does that sound right?

(1) Yes (GO TO CK504)

(2) No

(D)

(R) (GO TO CK504)

---

503. What is your best estimate of the total amount (name/you) received from a side business or hobby in 1997?

\$\_\_\_\_\_.

(D,R)

(VERIFY IF DOLLAR AMOUNT IS OVER \$50,000)

---

CK504. If this person's line number equals any of the line numbers in 266C, go to 504. Otherwise go to CK506.

---

504. How much income did (name/you) receive from (his/her/your) interest in a farm in 1997?

==>\_\_\_\_\_.

(D)

(R) (GO TO CK506)

(VERIFY IF DOLLAR AMOUNT IS OVER \$50,000)

---

505. During which months in 1997 did (name/you) receive this income?

- (A) All
- (1) Jan           (7) Jul
- (2) Feb           (8) Aug
- (3) Mar           (9) Sep
- (4) Apr           (10) Oct
- (5) May           (11) Nov
- (6) Jun           (12) Dec
- (D)
- (R)

(VALID ENTRIES ARE 1-12, A, D, R.)

(SUM MONTHS AND STORE IN 505\_SUM. IF A ENTERED, STORE 12 IN 505\_SUM. IF D OR R ENTERED IN 505, STORE D OR R IN 505\_SUM AS APPROPRIATE.)

---

CK506. If this person's line number equals any of the line numbers in 266D, GO TO 506. Otherwise GO TO CK508.

---

506. How much did (name/you) receive in lump sum payments in 1997?

==>\_\_\_\_\_.

- (D)
- (R) (GO TO CK508)

(VERIFY IF DOLLAR AMOUNT IS OVER \$50,000)

---

507. During which months in 1997 did (name/you) receive this income?

- (A) All
- (1) Jan           (7) Jul
- (2) Feb           (8) Aug
- (3) Mar           (9) Sep
- (4) Apr           (10) Oct
- (5) May           (11) Nov
- (6) Jun           (12) Dec
- (D)
- (R)

(VALID ENTRIES ARE 1-12, A, D, R.)

(SUM MONTHS AND STORE IN 507\_SUM. IF A ENTERED, STORE 12 IN 507\_SUM. IF D OR R ENTERED IN 507, STORE D OR R IN 507\_SUM AS APPROPRIATE.)

CK508. If this person's line number equals any of the line numbers in 266E, go to 508.  
Otherwise go to CK511.

---

508. How much did (you/name) receive in income assistance from a charitable group in 1997?

==>\_\_\_\_\_ .00

(D)

(R) (GO TO CK510)

(VERIFY IF DOLLAR AMOUNT IS OVER \$10,000)

---

509. During which months in 1997 did (name/you) receive this income?

(A) All

(1) Jan (7) Jul

(2) Feb (8) Aug

(3) Mar (9) Sep

(4) Apr (10) Oct

(5) May (11) Nov

(6) Jun (12) Dec

(D)

(R)

(VALID ENTRIES ARE 1-12, A, D, R.)

(SUM MONTHS AND STORE IN 509\_SUM. IF A ENTERED, STORE 12 IN 509\_SUM. IF  
D OR R ENTERED IN 509, STORE D OR R IN 509\_SUM AS APPROPRIATE.)

---

CK510. If this person's line number equals any of the line numbers in 266F, go to 510.  
Otherwise go to CK511.

---

510. How much did (you/name) receive in other income in 1997?

==>\_\_\_\_\_ .00

(D,R)

(VERIFY IF DOLLAR AMOUNT IS OVER \$10,000)

---

511. (APP1)

[I know that (you haven't/Name hasn't) received any income assistance, but (you/he/she) may have looked into getting such assistance.]

[You reported (receiving/that Name received) some income assistance. The next questions are about whether (you/he/she) looked into getting any other government assistance.]

At any time during 1997, did (you/ Name) complete an application to receive any (other) government assistance because (you/he/she) had income that was too low to meet (your/his/her) needs?

- (1) Yes
- (2) No -- GO TO CK516
- (D,R) -- GO TO CK516

---

512. (APP2)

For which government programs did (you/name) complete an application?  
(PROBE: Anything else?)

Mark all that apply

- (1) Cash assistance for children or families with children (old AFDC/ADC)
  - (2) Supplemental Security Income (SSI) for the aged, blind, and disabled
  - (3) Food stamps
  - (4) WIC (Women, Infants, and Children Nutrition program)
  - (5) Unemployment compensation
  - (6) Public Housing or rental assistance
  - (7) Energy assistance
  - (8) Education or training
  - (9) Child care assistance
  - (10) Transportation assistance
  - (11) School meals
  - (12) Other (specify)
  - (D,R) -- GO TO CK516
-

[ASK LOOP ONCE FOR EACH APPLICATION IN 512. AFTER LAST LOOP GO TO CK516]

513. (APP3)

Has (your/Name's) (FILL type of assistance) application been approved, denied, or (are you/is he/is she) still waiting to hear?

- (1) Approved -- GO TO 514
- (2) Denied -- GO TO 515
- (3) Still waiting to hear -- RETURN TO BEGINNING OF LOOP
- (D,R) -- RETURN TO BEGINNING OF LOOP

---

514. (APP4)

If (your/Name's) application was approved, why didn't (you/he/she) receive those [fill program name] benefits in 1997?

- (1) Decided not to receive benefit
- (2) On waiting list
- (3) Benefits began in 1998
- (4) Haven't arrived or started yet
- (5) Other (specify)
- (D,R)

All responses return to loop beginning at 513

---

515. (APP5)

What reasons were given for (your/Name) being denied?

Mark all that apply

- (1) Not eligible -- income or other resources too high to qualify
  - (2) Not eligible -- due to penalty from previous program participation
  - (3) Not eligible -- Didn't meet health or disability requirement
  - (4) Not eligible -- Immigration status
  - (5) Not eligible -- no reason specified or some other reason given
  - (6) Did not provide all the information requested
  - (7) Non-cooperation with work requirements
  - (8) Non-cooperation with child support requirements
  - (9) Not residing in an adult-supervised household
  - (10) Failed substance abuse requirements
  - (11) Had already received maximum assistance (time and/or money limit)
  - (12) Lack of program funding
  - (13) Other (specify)
- (D,R)

All return to loop beginning at APP3

---

CK516. If additional person age 15 or over in household, go to 300 and ask series for next eligible person.  
Otherwise go to 600.

---

## **ELIGIBILITY**

---

600. The next questions I will be asking are designed to give estimates of the financial situation of households in the United States.

---

CK601. [PLUGGED FROM SPD CONTROL CARD ITEM ON TENURE.]

Living quarters are--

Owned or being bought by you or someone in your household (GO TO 601)

Rented for cash (GO TO 618B)

Occupied without payment of cash rent (GO TO 618C)

---

[If only one person age 15 or over in household, plug 601 with that person's line number and go to 604.]

601. Who owns or is buying this (house/apartment)?

{SHOW HOUSEHOLD ROSTER OF PERSONS 15 AND OVER}

(D, R) (GO TO 619)

---

[If respondent is listed as owner or joint owner, fill second paren with "you". Otherwise fill with name of owner. If there is more than one owner (and none of the owners is the respondent), fill "name" with the name of the co-owner with the lowest line number.]

604. How much do you estimate this (house/apartment) would sell for if (name/you) were to put it on the market today?

==> \_\_\_\_\_ .00

(D,R)

(VERIFY IF DOLLAR AMOUNT OVER \$500,000)

---

607. The next few questions are about your property taxes, homeowners insurance and current mortgage payments on this home. It will be much easier to provide this information if you refer to your mortgage statement or mortgage payment coupons. I'd be glad to wait while you get those records.

Do you have any mortgages on this property?

(1) Yes

(2) No

(D,R)

---

608. Do you have any home equity loans on this property?

(1) Yes

(2) No

(D,R)

---

CK609. If 607= "1", ask 609.  
Otherwise go to 611.

---

609. How much are your monthly mortgage payments (including any condo or association fees)?

==> \_\_\_\_\_ .00  
(D,R)

VERIFY IF OVER \$2,500

---

610. Do your mortgage payments include property taxes?

(1) Yes (GO TO 612)  
(2) No  
(D,R)

---

611. How much are your total property taxes, including city, county, and school taxes?

==> \_\_\_\_\_ .00  
(D,R)

VERIFY IF OVER \$10,000

---

CK612. If 607= "1", ask 612.  
Otherwise go to 613.

---

612. Does your mortgage payment include insurance premiums?

(1) Yes (GO TO CK614)  
(2) No  
(D,R)

---

613. How much do you pay for homeowner's insurance, that is, what is your annual premium?

==> \_\_\_\_\_ .00  
(D,R)

VERIFY IF OVER \$10,000

---

CK614. If 608= "1", ask 614.  
Otherwise to 618C.

---

614. What is the balance remaining on your home equity loan?

==> \_\_\_\_\_ .00  
(D,R)

VERIFY IF OVER \$50,000

ALL RESPONSES GO TO 618C

---

618B. How much was this household's rent payment last month?

==> \$ \_\_\_\_\_ .00  
(D,R)

---

618C. How much (do you/does this household) usually pay for electricity per month?

==> \_\_\_\_\_ .00

How much for gas or other types of heating fuel per month?

==> \_\_\_\_\_ .00

How much (did you/does this household) pay for BASIC telephone service per month?

==> \_\_\_\_\_ .00

And how much (do you/does your household) usually pay for water and sewer per month?

==> \_\_\_\_\_ .00  
(D,R)

---

CK618D. Check household composition:

If only one person in household, go to 619.

If married-couple household and no other person age 18 or over, go to 619.

If single-parent household and no other person age 18 or over, go to 619.

Otherwise ask 618D.

---

[If tenure is owned or being bought, fill "mortgage payment and". If tenure is rented for cash, fill "rent and". If tenure is occupied without payment of cash rent, leave fill blank.]

618D. Did more than one person living here pay for the (rent and/mortgage payment and) utilities last month?

- (1) Yes
- (2) No
- (D,R) (GO TO 619)

---

[If 618D eq 1, fill "and how much did each pay". Otherwise leave blank.]

618E. Who paid (and how much did each pay)?

{SHOW HOUSEHOLD ROSTER OF PERSONS 18 OR OVER}

(D,R)

(IF 618D EQ 1 FORMAT SCREEN TO ALLOW INTERVIEWERS TO INPUT LINE NUMBER OF PERSON AND THEN DOLLAR AMOUNT. IF 618D EQ 2, FORMAT SCREEN TO ALLOW ONLY ONE LINE NUMBER TO BE INPUT AND NO DOLLAR AMOUNT.)

---

[If CK601 is "owned or being bought", fill "other than your main home". Otherwise leave it blank.]

619. (Do/Does) (you/anyone in this household) own any real estate (other than your main home,) such as a second home, land, rental real estate, or money owed to you on a land contract?

- (1) Yes
- (2) No (GO TO 631)
- (D,R) (GO TO 631)

---

620. Who owns this real estate?

{SHOW HOUSEHOLD ROSTER OF PERSONS 15 OR OVER. INCLUDE A CODE FOR SOMEONE OUTSIDE THE HOUSEHOLD.}

(D,R) (GO TO 631)

---

623. About how much would the property or properties sell for if (you/names) were to put them on the market today?

==> \_\_\_\_\_ .00

(D,R)

(VERIFY IF DOLLAR AMOUNT IS OVER \$500,000)

---

624. (Do/Does)(you/names) have a mortgage on the real estate?

(1) Yes

(2) No (GO TO 631)

(D,R) (GO TO 631)

---

625. How much is the remaining principal on the mortgage?

\$ \_\_\_\_\_ .00

(D,R)

(VERIFY IF DOLLAR AMOUNT IS OVER \$500,000)

---

631. (Do/Does) (you/anyone in this household) own a car, van, or truck? Do not include leased vehicles, recreational vehicles, or motorcycles?

(1) Yes

(2) No (GO TO 645)

(D,R) (GO TO 645)

---

632. How many cars, trucks, or vans do (you/members of this household) own?

==> \_\_

(D,R) (GO TO 645)

---

CK633. If only one person in household age 15 or over, plug 633 with that person's line number and go to 634.

If more than one person age 15 or over in household, GO TO 633.

---

[Ask 633 through 636 (as appropriate) for up to three vehicles.]

[If 632 is more than "1", fill "newest/next newest/third newest" as appropriate.]

633. Who owns the (newest/next newest/third newest) vehicle?

{SHOW HOUSEHOLD ROSTER OF PERSONS 15 YEARS OF AGE OR OLDER}

(D,R) (GO TO 645)

(ALLOW UP TO TWO ENTRY SPACES FOR EACH VEHICLE SINCE ONE VEHICLE COULD BE JOINTLY OWNED)

---

[If 632 is greater than 1 and there is only one person in the household age 15 or over, fill “the newest/next newest/third newest” as appropriate. Otherwise fill with “this”.]

634. What is the year, make and model of [this/(the newest/the next newest/the third newest)] vehicle?

@A\_\_ YEAR

@B\_\_\_\_\_ MAKE (e.g., Chrysler, Ford, Chevrolet, Pontiac, Buick, Toyota, Honda, Volvo, Saab)

@C\_\_\_\_\_ MODEL (e.g., Mustang, Camaro, Civic, Camry, Le Baron, New Yorker)

(D,R) (ALLOW “D” OR “R” IN @A, @B, AND @C)

---

635. Is this vehicle owned free and clear or is there still money owed on it?

- (1) Money owed
  - (2) Free and clear (GO TO 637)
- (D,R) (GO TO 637)

---

636. How much is currently owed for this vehicle?

==>\_\_\_\_\_ .00

(D,R)

(VERIFY IF DOLLAR AMOUNT IS OVER \$30,000)

---

637. Not counting routine use to get to and from work, is this vehicle used primarily for either business purposes or for the transportation of a disabled person.

- (1) Yes

(2) No  
(D,R)

---

CK637. If 632 is more than "1", go to CK633 and ask about "next newest" and "third newest" as appropriate.  
Otherwise go to 645.

---

[If (607 or 624 or 629 is "yes") and (635 is "2" or blank), then fill "Aside from mortgages" and "other". If (607 or 624 or 629 is "yes") and (635 is "1"), then fill "Aside from mortgages or car loans" and "other". If ((607 is "no" or blank) and (624 is "no" or blank) and (629 is "no" or blank)) and (635 is "1"), fill "Aside from car loans" and "other". Otherwise leave blank.]

645. (Aside from mortgages,/Aside from car loans,/Aside from mortgages or car loans,  
(do/does) (you/anyone in this household) have any (other) debts -- such as credit card  
charges, student loans, medical or legal bills, or loans from relatives?

(1) Yes  
(2) No (GO TO 650)  
(D,R) (GO TO 650)

---

CK646. If more than one person in household, ask 646.  
Otherwise skip to 649.

---

646. Whose debts are they?

{SHOW HOUSEHOLD ROSTER. INCLUDE A CATEGORY FOR SOMEONE  
OUTSIDE THE HOUSEHOLD.}

(D,R) (GO TO 650)

---

[If (607 or 624 or 629 is "yes") and (635 is "2" or blank), then fill "excluding mortgages". If (607 or 624 or 629 is "yes") and (635 is "1"), then fill "excluding mortgages and car loans". If ((607 is "no" or blank) and (624 is "no" or blank) and (629 is "no" or blank)) and (635 is "1"), fill "excluding car loans". Otherwise leave blank.]

[If respondent is debtor or joint debtor, fill first paren with "your". Otherwise fill with owner's name.]

649. If you added up all of (your/names) debts (excluding mortgages/excluding car loans/excluding mortgages and car loans), about how much would they amount to right now?

==> \_\_\_\_\_ .00

(D,R)

(VERIFY IF DOLLAR AMOUNT IS OVER \$50,000)

---

650. The next few questions are about money that (you/members of your household) may have provided for the support of persons outside this household.

During 1997, did (you/anyone in this household) pay child support or provide money for the support of (your/his or her) children who lived with another parent or guardian?

(1) Yes

(2) No (GO TO 654)

(D,R) (GO TO 654)

---

CK651. If only one person age 15 or over in the household, plug that person's line number in 651 and go to 652.  
Otherwise go to 651.

---

651. Who paid child support?

{SHOW HOUSEHOLD ROSTER OF PERSONS 15 OR OVER}

(D,R) (GO TO 654)

---

[Ask 652 for each person listed in 651.]

652. Including payments made directly to the other parent or guardian, payments made to a court or agency, and amounts withheld from paychecks, what were (your/name's) total payments for child support in 1997?

==> \_\_\_\_\_ .00

(D,R)

(VERIFY IF DOLLAR AMOUNT IS OVER \$30,000)

---

CK654. If all members of household are "never married", go to 657.  
Otherwise go to 654.

---

654. During 1997, did (you/anyone in this household) provide any alimony to a former spouse?

- (1) Yes
  - (2) No (GO TO 657)
- (D,R) (GO TO 657)

---

CK655. If only one person age 15 or over in the household, plug that person's line number in 655 and go to 656.  
Otherwise go to 655.

---

655. Who paid alimony?

{SHOW HOUSEHOLD ROSTER OF PERSONS 15 OR OVER}

(D,R) (GO TO 657)

---

[Ask 656 for each person listed in 655.]

656. What were (your/name's) total payments for alimony in 1997?

==> \_\_\_\_\_ .00

(D,R)

(VERIFY IF DOLLAR AMOUNT IS OVER \$30,000)

---

[If 650 is "yes" and 654 is "no", fill "Other than child support". If 650 is "no", and 654 is "yes", fill "Other than alimony". If 650 is "yes" and 654 is "yes", fill "Other than child support and alimony". Otherwise leave blank.]

657. (Other than child support/Other than alimony/Other than child support and alimony,) Did (you/anyone in this household) make any (other) payments for the support of someone who did not live in this household in 1997?

- (1) Yes
- (2) No (GO TO CK700)
- (D,R) (GO TO CK700)

---

CK658. If only one person age 15 or over in the household, plug that person's line number in 658 and go to 659. Otherwise go to 658.

---

658. Who made these payments?

{SHOW HOUSEHOLD ROSTER OF PERSON 15 OR OVER}

(D,R) (GO TO CK700)

---

[Ask 659 and 660 for each person listed in 658.]

[If 650 is "yes" and 654 is "no", fill "not including child support". If 650 is "no", and 654 is "yes", fill "not including alimony". If 650 is "yes" and 654 is "yes", fill "not including child support or alimony". Otherwise leave blank.]

659. For how many persons did (you/name) make support payments (not including child support/not including alimony/not including child support or alimony)?

==>\_\_

(D,R)

---

[If 659 is "1", fill "this person". If 659 is more than "1", fill "these persons".]

660. How much did (you/name) pay for the support of (this person/these persons) during 1997?

==>\_\_\_\_\_00

(D,R)

(VERIFY IF DOLLAR AMOUNT IS OVER \$30,000)

---

## EDUCATIONAL ENROLLMENT

---

CK700. If person is 18 years old or older, ask 700.  
If person is 15 to 17 years old, skip to 800.

---

700. The next few questions are about school enrollment FROM SEPTEMBER 1997 THROUGH May, 1998.

---

**[Questions 701-924 are asked person-by-person for all persons 15 and over, with the exception that persons 15-17 are skipped over the educational enrollment questions. Persons 15-17 will be included in the children's school enrollment questions.]**

---

701. (INSCHOOL)  
At any time between September 1997 and May, 1998 (were you/was name) enrolled in school, either full or part time?  
{**READ IF NECESSARY:** Include any regular school, such as elementary, high school or college; or any vocational, technical, or business school beyond high school.}

(1) Yes  
(2) No (GO TO 801)  
(D)Don't know (GO TO 801)  
(R)Refused (GO TO 801)

---

702. (INMONTHS)

During which months (were/was) (you/he/she) enrolled in school?

(A) All

(1) Sep 1997

(5) Jan 1998

(2) Oct

(6) Feb

(3) Nov

(7) Mar

(4) Dec

(8) Apr

(9) May

(D,R)

---

[If "All", current, or last month filled in 702, use "is/are". Otherwise use "was/were".]

703. (WHTLEVEL)

Was it a high school, college, vocational school or something else?

(1) High school

(2) College (GO TO 703B)

(3) Vocational, technical, business school beyond high school level (GO TO 704)

(4) Something else (specify) (GO TO 801)

(D,R) (GO TO 801)

---

703A. (WHTLEVLA)

In what grade are you enrolled?

(1) High school grade 9-10

(2) High school grade 11

(3) High school grade 12

(4) High school equivalency/GED program

(D,R)

All responses go to 704

---

703B. (WHTLEVELB)

At what level were you enrolled?

- (1) College year 1 (Freshman)
  - (2) College year 2 (Sophomore)
  - (3) College year 3 (Junior)
  - (4) College year 4 (Senior)
  - (5) College year 5 (first year graduate or professional school)
  - (6) College year 6 (second year or higher graduate or professional school)
  - (7) Enrolled in college, but not working towards degree
- (D,R)

---

704. (MONEYAID)

Did (you/Name) receive any financial aid for school expenses such as tuition, fees, books, or living expenses since September 1997?

{ **READ IF NECESSARY:** Include financial assistance such as loans, grants, scholarships, employer assistance, veterans benefits, or any other type of financial aid, excluding help from parents. }

- (1) Yes
  - (2) No (GO TO 801)
- (D,R) Don't know (GO TO 801)

---

705. (WHATAID) FLASHCARD P.

During this period, from SEPTEMBER 1997 THROUGH May, 1998, what kind of educational assistance did (you/name) receive?

**MARK ALL THAT APPLY**      Probe -- Anything else?

- (1) Federal PELL Grant
  - (2) Department of Veteran's Affairs (VA) assistance
  - (3) College (or Federal) Work Study Program
  - (4) Other Federal grant (specify: \_\_\_\_\_)
  - (5) State grant or scholarship
  - (6) Grant, scholarship, or tuition remission from the school attended
  - (7) Teaching or research assistant ship from the school attended
  - (8) Other grant or scholarship (specify:\_\_\_\_\_)
  - (9) Employer assistance
  - (10) Loan that has to be repaid
  - (11) Other source (specify\_\_\_\_\_)
- (D,R)

---

**WORK TRAINING**

---

801. (TRAINNEW)

Between January 1997 and May, 1998, (have you/has Name) received any training to help (you/him/her) look for or train for a new job?

(1) Yes

(2) No (SKIP TO 900)

(D,R) (SKIP TO 900)

---

802. (TRNUMNEW)

How many different training activities of this type, lasting one day or more, did (you/he/she) participate in between January 1997 and May, 1998?

==> \_\_\_\_\_ (GO TO 802b)

(D,R) (GO TO 802a)

---

802a. (TRNEWEST)

I realize you may not know the exact number, but an estimate would be fine.

===> \_\_\_\_\_

(D,R)

---

802b. (WKTRMNTW)

During the period between January 1997 and May, 1998, in which months (were you/ was he/ was she/ attending training of the type?

(1) All

(10) Sep

(2) Jan 1997

(11) Oct

(3) Feb

(12) Nov

(4) Mar

(13) Dec

(5) Apr

(14) Jan 1998

(6) May

(15) Feb

(7) Jun

(16) Mar

(8) Jul

(17) Apr

(9) Aug

(18) May

(D,R)

---

802c. (REQUIRED)

(Were you/ was he /was she) REQUIRED to enroll in this training in order to receive public assistance or other benefits?

- (1) Yes, enrollment in some or all of the training was required
- (2) No, enrollment in all of the training was entirely voluntary
- (D) Don't know
- (R) Refused

---

802d. (JBSEARCH)

Was this training designed to teach (you/him/her) how to look for a job, or to teach (you/him/her) specific skills needed for a new job or career?

(READ IF NECESSARY: Which one was the most important?)

- (1) To teach (you/him/her) how to look for a job--for example, resume preparation, job search techniques, interviewing skills.
- (2) To teach (you/him her) specific skills needed for a new job or career--for example, automobile mechanics, typing, computer software.
- (D) Don't know
- (R) Refused

---

[If 802 is more than "1", fill "most recent". Otherwise leave it blank.]

803. (TRPAYNEW)

Who sponsored or paid for (your/his/her) (most recent) training?

- (1) Federal, state, or local government program (NOT employer)
  - (2) Self or family (SKIP TO 805)
  - (3) Current or previous employer (SKIP TO 805)
  - (4) Other (SKIP TO 805)
-

805. (TRWHERE) FLASHCARD Q.

Where did you receive this (most recent) training?

- (1) Business, technical, or vocational school
  - (2) High school
  - (3) Two-year or community college
  - (4) Four-year college or university
  - (5) At current or previous employer's place of work
  - (6) Correspondence course
  - (7) Sheltered workshop
  - (8) Vocational rehabilitation center
  - (9) Unemployment office
  - (10) Other
- (D,R)

---

CK807. If 802d is "1" and (3 is "yes" or 4 is "yes") [person has a job now] or 6 is "yes" or 7 is "yes" [person is on layoff and expects to be recalled], ask 807.

If 802d is "1" and 3 is not "yes" or 4 is not "yes" or 5 is not "yes" OR (5 is "yes" and 6 is not "yes" and 7 is not "yes")) [person does not have a job, is not on layoff, or is on layoff but does not expect to be recalled], skip to 808.

If 802d is "2" and (3 is "yes" or 4 is "yes") [person has a job now], or (6 is "yes" or 7 is "yes") [person is on layoff and expects to be recalled], skip to 809.

If 802d is "2" and 3 is not "yes" or 4 is not "yes" or 5 is not "yes" OR (5 is "yes" and 6 is not "yes" and 7 is not "yes")) [person does not have a job, is not on layoff, or is on layoff but does not expect to be recalled], skip to 810.

If 802d is "D" or "R", go to 900

---

[If 6 is "yes" or 7 is "yes" fill bracket with "the job from which (you/he/she) (are/is) on layoff". Otherwise fill with "(your/his/her current job".]

807. (TOGETJOB)

Did (you/name) use this training to get [(your/his/her) current job/the job from which (you/he/she) (are/is) on layoff]?

- (1) Yes
  - (2) No
  - (D) Don't know
  - (R) Refused
- ==>\_\_ (Go to 900)

---

808. (SEACHJB)  
(Have/Has) (you/he/she) used this training to search for a job?

- (1) Yes
  - (2) No
- (D,R)  
==>\_\_ (GO TO 900)

---

[If 6 is "yes" or 7 is "yes" fill bracket with "the job from which (you/he/she) is on layoff".  
Otherwise fill with "(your/his/her current job".]

809. (USETROLD)  
(Have/Has) (you/he/she) used this training on [(his/her) current job/the job from which  
(you/he/she) (are/is) on layoff]?

- (1) Yes
  - (2) No
- (D,R)  
==>\_\_ (GO TO 900)

---

810. (LKUSETR)  
(Have/Has) (you/he/she) been looking for work that will use this training?

- (1) Yes
  - (2) No
- (D,R)  
  
==>\_\_ (GO TO 900)
-

## FUNCTIONAL LIMITATION AND DISABILITY

---

900. (NHLTH)

These next few questions are about (your/name's) health. Would you say (your/name's) health in general is excellent, very good, good, fair, or poor?

- (1) Excellent
  - (2) Very good
  - (3) Good
  - (4) Fair
  - (5) Poor
- (D,R)
- 

CK901. If this person is 15-21 years old, ask 901.  
Otherwise skip to 904.

---

901. (LMTSCHL)

Because of a physical, learning, or mental health condition, (do you/ does (fill name of persons 15 to 21 years old)) currently have any limitation in (your/his/her) ability to do regular school work?

- (1) Yes ==> Ask "who" if more than one person 15+
  - (2) No
- (D,R)
- 

902. (SPELED)

(Did you/Did (fill name of persons 15 to 21 years old)) receive any special education services during the past 12 months, that is since (month, year)?

- (1) Yes
  - (2) No
- (D,R)
- 

904. (DIFSEE)

(Do/Does) (you/name) have difficulty seeing the words and letters in ordinary newspaper print even wearing glasses or contact lenses?

- (1) Yes
  - (2) No [SKIP TO 906]
- (D,R) [SKIP TO 906]
-

905. (SEEWORDS)  
(Are/Is) (name/you) able to see the words and letters in ordinary newsprint at all?

- (1) Yes
  - (2) No
  - (D,R)
- 

912. (SPEC AIDS)  
(Do/Does) (you/name) use any special aids such as a cane, wheelchair, or a hearing aid?

- (1) Yes
  - (2) No [SKIP TO 906]
  - (D,R) [SKIP TO 906]
- 

913. (TYPEAID)  
Which type of aid (do/does) (you/name) use?

**{Probe: Anything else?}**  
[MARK ALL THAT APPLY]

- (1) Cane
  - (2) Wheelchair
  - (3) Walker
  - (4) Crutches
  - (5) Leg brace
  - (6) Hearing aid
  - (7) Other
  - (D,R)
- 

906. (DIFHEAR)  
(Do/Does) (you/name) have any difficulty hearing what is said in a normal conversation with another person (even using a hearing aid if (he/she/you) usually (wears/wear) one)?

- (1) Yes
  - (2) No [SKIP TO 908]
  - (D,R) [skip to 908]
- 

907. (HEARNORM)  
(Is/Are) (name/you) able to hear what is said in a normal conversation at all?

- (1) Yes
  - (2) No
  - (D,R)
-

908. (DIFLIFT)  
(Does/Do) (name/you) have any difficulty lifting and carrying something as heavy as 10 pounds, such as a full bag of groceries?

- (1) Yes
  - (2) No [SKIP TO 910]
  - (D,R) [SKIP TO 910]
- 

909. (ABLELIFT)  
(Is/Are) (name/you) able to lift and carry this much weight at all?

- (1) Yes
  - (2) No
  - (D) Don't know
  - (R) Refused
- 

910. (DIFWALK)  
(Does/Do) (name/you) have any difficulty walking a quarter of a mile -- about 3 city blocks?

- (1) Yes
  - (2) No [SKIP TO 912]
  - (D,R) [SKIP TO 912]
- 

911. (WALKALL)  
(Are/Is) (you/name) able to walk a quarter of a mile at all?

- (1) Yes
  - (2) No
  - (D) Don't know
  - (R) Refused
-

914. (NEEDHELP)

Because of a chronic condition, (do/does) (name/you) need help of another person with any of the following activities:

A. Getting in or out of a bed OR chair?

(1) Yes

(2) No

(D,R)

If yes: Is that usually or occasionally?

(3) usually

(4) occasionally

(D,R)

B. Taking a bath OR shower?

(1) Yes

(2) No

(D,R)

If yes: Is that usually or occasionally?

(3) usually

(4) occasionally

(D,R)

C. Doing household chores such as preparing meals, washing dishes, OR sweeping the floor?

(1) Yes

(2) No

(D,R)

If yes: Is that usually or occasionally?

(3) usually

(4) occasionally

(D,R)

D. Going outside the home to shop OR visit the doctor's office?

(1) Yes

(2) No

(D,R)

If yes: Is that usually or occasionally?

(3) usually

(4) occasionally

(D,R)

## HEALTH CARE UTILIZATION

---

915. (HOSPPAT)

During the past 12 months, that is, since (date), (was/were) (name/you) admitted to a hospital for an overnight stay or longer?

- (1) Yes
  - (2) No [SKIP TO 921]
  - (D,R) [SKIP TO 921]
- 

918. (PSYCH)

(Was/Were) (name/you) admitted to a psychiatric hospital or a psychiatric unit of a hospital during the past 12 months?

- (1) Yes
  - (2) No
  - (D,R)
- 

916. (TIMEHOSP)

How many different times (were/was) (you/name) admitted to a (medical/psychiatric/medical or psychiatric) hospital for an overnight stay or longer during the past 12 months?

==> \_\_\_\_\_ times  
(D,R)

---

917. (REASHOSP)

What was the reason for (your/name's) (most recent) hospital stay?  
**[MARK ALL THAT APPLY]**

- (1) Child birth
  - (2) Surgery or operation (including bone setting or getting stitches)
  - (3) Emergency room/accidental injury
  - (4) Mental or emotional problem or disorder
  - (5) Drug or alcohol abuse problem or disorder
  - (6) Other medical
  - (D,R)
-

919. (NGHTHOSP)  
How many total nights did (name/you) spend in a (medical/psychiatric/medical or psychiatric) hospital in the past 12 months?

==>\_\_ number of nights  
(D,R)

---

[If 915 is "yes" fill first paren. Otherwise leave blank.]

921. (NODRVIST)  
(Excluding hospital stays,) How many times did (you/name) see or talk to a medical doctor or assistant about (your/his/her) health in the past 12 months?

==>\_\_ times  
(D,R)

---

922. (NODTVIST)  
How many visits did (name/you) make to a dentist, including orthodontists, oral surgeons, and dental hygienists in the past 12 months?

==>\_\_ visits  
(D,R)

---

923. (VISTPLAC)  
Is there a place that (name/you) go if (you/he/she) (are/is) sick or need advice about (your/his/her) health?

- (1) Yes
  - (2) No [SKIP TO CK925]
- (D,R) [SKIP TO CK925]
- 

924. (PLACTYPE)  
To what kind of place did (you/name) usually go?

**READ RESPONSE CATEGORIES**

- (1) Clinic or health center
  - (2) Doctor's office (or HMO)
  - (3) Hospital emergency room
  - (4) Hospital outpatient department
  - (5) Some other place (Specify)
- (D,R)
-

924a. (PAYDREXPP)

The next questions are about medical expenses last month, that is, (month) 1998. Did (you/anyone in this household) pay any expenses for doctor, dentist, or hospital bills for (yourself/name) last month?

(NOTE TO FR: DO NOT INCLUDE PRESCRIPTION MEDICINES,  
PAYMENTS FOR INSURANCE PREMIUMS, OR EXPENSES THAT WILL  
BE REIMBURSED BY INSURANCE COMPANIES)

(1) Yes

(2) No (SKIP TO 924c)

(D,R) [SKIP TO 924c]

---

924b. Not counting amounts that will be reimbursed by insurance, how much was paid for (your/name's) doctor, dentist, or hospital bills last month?

==> \_\_\_\_\_

(D,R)

---

924c. (WHATPAY)

Did (you/anyone in this household) have any expenses for prescription medicines for (yourself/name) last month?

(1) Yes

(2) No (SKIP TO CK925)

(D,R) (SKIP TO CK925)

---

924d. (WHTPARX)

Not counting amounts that will be reimbursed by insurance, how much was paid for (your/name's) prescription medicines last month?

====> \_\_\_\_\_ Enter amount

(D,R)

---

CK925. If additional persons age 15 and over, go to CK700 and ask series for next person.  
Otherwise go to 950.

---

## HEALTH INSURANCE

---

950. (HLTHINS)

[Ask for each person in the household. Fill "The next...1997" for first person in the household only. ]

(The next few questions are about health insurance coverage in 1997.) Which type of health insurance, if any, (was/were) (you/name) covered by at any time between January and December 1997?

MARK ALL THAT APPLY

- A. A plan provided (by a person in this household) through a current or past **employer or union**
- B. A plan **purchased directly from an insurance company**, that is, a private plan not related to a current or past employer (e.g. "Medi-gap")
- C. **Medicare**, or other health plan paid for by Medicare (for persons over 65 or persons with disabilities)
- D. **Medicaid** (or state name) (for persons with low incomes)
- E. CHAMPUS/TRICARE, CHAMPVA, Military Health
- F. Indian Health Service
- G. Other government-provided health insurance plan (including state name)
- H. A plan of someone **not living** in this household
- I. **Not covered** by any kind of health insurance **for the entire year**

---

CK951A. If 950c is "yes" and more than one person in household, ask 951A.  
If 950c is "yes" and only one person in household, skip to 951B.  
Otherwise skip to CK953A.

---

951A. (WHOMEDCR)

Who was covered by Medicare at any time in 1997?

{**Probe: Anyone else?**}

DISPLAY LINE NUMBER AND FULL NAME OF PERSON 65 AND OVER.

[ENTER LINE NUMBER]

(D,R)

---

951B. (MOMEDCR)

Were you covered by (type of plan) for all of 1997 or for only part of 1997?

- (1) All year
- (2) Part of year (ASK WHICH MONTHS)

Which months were you covered by (type of plan) in 1997?

- (1) Jan
- (2) Feb
- (3) Mar
- (4) Apr
- (5) May
- (6) Jun
- (7) July
- (8) Aug
- (9) Sep
- (10) Oct
- (11) Nov
- (12) Dec
- (D,R)

---

CK952 If additional person listed in 951A, go to 951B and ask for next eligible person.  
Otherwise go to CK953A.

---

CK953A. If 950d is "yes" and more than one person in household, ask 953A.  
If 950d is "yes" and only one person in household, skip to 953B.  
Otherwise skip to CK955A.

---

953A. (WHOMEDCD)

Who was covered by Medicaid at any time in 1997?

**{Probe: Anyone else?}**

{SHOW HOUSEHOLD ROSTER}

[ENTER LINE NUMBER]

(D,R)

---

953B. (MOMEDCD)

Were you covered by (type of plan) for all of 1997 or for only part of 1997?

- (1) All year
- (2) Part of year (ASK WHICH MONTHS)

Which months were you covered by (type of plan) in 1997?

- (1) Jan
- (2) Feb
- (3) Mar
- (4) Apr
- (5) May
- (6) Jun
- (7) July
- (8) Aug
- (9) Sep
- (10) Oct
- (11) Nov
- (12) Dec
- (D,R)

CK954. If additional person listed in 953A, go to 953B and ask for next eligible person.  
Otherwise go to CK955A.

---

CK955A. If 950e is "yes" and more than one person in household, ask 955A.  
If 950e is "yes" and only one person in household, skip to 955B.  
Otherwise skip to CK957A.

---

955A. (WHOCHCHA)

Who was covered by CHAMPUS, Military Health, Indian Health Service, or (fill local name) at any time during 1997?

{Probe: Anyone else?}

DISPLAY LINE NUMBER AND FULL NAME OF ALL HOUSEHOLD MEMBERS.

[ENTER LINE NUMBER]

(D,R)

---

955B. (WHICHCHA)

What kind of plan (was/were) (name/you) covered by? (**READ IF NECESSARY:**  
CHAMPUS/CHAMPVA, Military Health, Indian Health Service, or some government-  
provided plan, including (fill local name)?)

(1) CHAMPUS/CHAMPVA

(2) Military Health

(3) Indian Health Service

(4) Other government-provided plan, including (fill local name)

(D,R)

---

955C. (MOCHAMP)

Were you covered by (type of plan) for all of 1997 or for only part of 1997?

(1) All year

(2) Part of year (ASK WHICH MONTHS)

Which months were you covered by (type of plan) in 1997?

(1) Jan (7) July

(2) Feb (8) Aug

(3) Mar (9) Sep

(4) Apr (10) Oct

(5) May (11) Nov

(6) Jun (12) Dec

(D,R)

---

CK956. If additional person listed in 955A, go to 955B and ask series for next eligible person.  
Otherwise skip to CK957A.

---

CK957A. If 950a is "yes" and more than one person in household, ask 957A.  
If 950a is "yes" and only one person in household, skip to 957C.  
Otherwise skip to CK959A.

---

957A. (WHOEMP)  
Who was covered by an employer or union provided plan?

**{Probe: Anyone else?}**

DISPLAY LINE NUMBER AND FULL NAME OF ALL HOUSEHOLD MEMBERS

[ENTER LINE NUMBER]  
(D,R)

---

CK957B. If only 1 person listed in 957A, plug 957B with that person's line number and skip to 957C.  
If more than one person listed in 957A, ask 957B.

---

(Fill1: Name of line number shown )

957B. (WHOSEMP)  
Which person in this household is the policy holder of (fill1)'s plan during 1997?

DISPLAY LINE NUMBER AND FULL NAME OF ALL HOUSEHOLD MEMBERS 15 YEARS OLD AND OLDER.

[ENTER LINE NUMBER]  
(D) Don't know  
(R) Refused

---

CK957C. If line number in 957B is same line number as previous respondent, skip to 957D.  
Otherwise ask 957C.

---

957C. (EMPPAY)  
Did the employer or union pay for all, part, or none of the cost of the plan during 1997?

(1) All  
(2) Part  
(3) None  
(D,R)

---

957d. (MOEMP)

---

Were you covered by (type of plan) for all of 1997 or for only part of 1997?

- (1) All year
- (2) Part of year (ASK WHICH MONTHS)

Which months were you covered by (type of plan) in 1997?

- (1) Jan
- (2) Feb
- (3) Mar
- (4) Apr
- (5) May
- (6) Jun
- (D,R)
- (7) July
- (8) Aug
- (9) Sep
- (10) Oct
- (11) Nov
- (12) Dec

---

CK958. If additional person listed in 957A, go to 957B and ask series for next eligible person.  
Otherwise go to CK959A.

---

CK959A. If 950b is "yes" and more than one person in household, ask 959A.  
If 950b is "yes" and only one person in household, skip to 959C.  
Otherwise skip to CK961A.

---

959A. (WHODIR)

Who was covered at any time during 1997 by a plan purchased directly, which is not related to current or past employment?

**{Probe: Anyone else?}**

{SHOW HOUSEHOLD ROSTER}

[ENTER LINE NUMBER]

(D,R)

---

CK959B. If only one person listed in 959A, plug 959B with that person's line number and skip to 959C.  
If more than one person listed in 959A, ask 959B.

---

959B. (WHODIR)

In whose name is (name's/your) policy written, that is, who is the policyholder?

DISPLAY LINE NUMBER AND FULL NAME OF ALL HOUSEHOLD MEMBERS 15 YEARS OLD OR OLDER.

[ENTER LINE NUMBER]

(Z) Someone outside the household

(D) Don't know

(R) Refused

---

[If only one person in household, fill "a plan you purchased directly". Otherwise fill "this type of health insurance".]

959C. (WHOSDIR)

Were you covered by (type of plan) for all of 1997 or for only part of 1997?

(1) All year

(2) Part of year (ASK WHICH MONTHS)

Which months were you covered by (type of plan) in 1997?

(1) Jan (7) July

(2) Feb (8) Aug

(3) Mar (9) Sep

(4) Apr (10) Oct

(5) May (11) Nov

(6) Jun (12) Dec

(D,R)

---

CK960. If additional person listed in 959A, go to 959B and ask series for next eligible person.  
Otherwise go to CK961A.

---

CK961A. If 950f is "yes" and more than one person in household, ask 961A. If 950f is "yes" and only one person in household, skip to 961B.  
Otherwise skip to CK963.

---

961A. (WHOELSE)

Who was covered at any time during 1997 by a health insurance plan of someone not living in this household?

{Probe: Anyone else?}

{SHOW HOUSEHOLD ROSTER}

[ENTER LINE NUMBER]

(D) Don't know

(R) Refused

---

[If only one person in household, fill "a health insurance plan of someone not living in this household". Otherwise fill "this type of health insurance".]

961B. (MOELSE)

Were you covered by (type of plan) for all of 1997 or for only part of 1997?

(1) All year

(2) Part of year (ASK WHICH MONTHS)

Which months were you covered by (type of plan) in 1997?

(1) Jan (7) July

(2) Feb (8) Aug

(3) Mar (9) Sep

(4) Apr (10) Oct

(5) May (11) Nov

(6) Jun (12) Dec

(D,R)

---

CK962. If additional person listed 961A, ask 961B for next eligible person. Otherwise go to CK963.

---

CK963. If there are any household members not covered by either private or government health insurance at all during 1997, ask 963. Otherwise skip to 968.

---

963. (NOTCOV)

I have recorded that (read name(s)) (was/were) not covered by a health plan at any time during 1997. Is that correct?

(1) Yes, none are covered (SKIP TO 968)

(2) No, at least one is covered

(D, R)

CK964. If only one person in household listed as not covered in 963, but was actually covered (963 is "no"), plug 964 with that person's line number and skip to 965. Otherwise ask 964.

---

964. (WHOCOV)  
Who should be marked as covered?

{SHOW HOUSEHOLD ROSTER OF PERSONS NOT COVERED AT ALL DURING  
1997}

ENTER LINE NUMBER

---

965. (TYPEINS) FLASHCARD S  
What type of health insurance (was/were) (name/you) covered by in 1997?

- (1) Employer/union provided (policy holder)
  - (2) Employer union provided (dependent)
  - (3) Purchased directly plan--not employer/union (policy holder)
  - (4) Purchased directly plan--not employer/union (dependent)
  - (5) Medicare
  - (6) Medicaid
  - (7) CHAMPUS/TRICARE/CHAMPVA
  - (8) Military Health
  - (9) Indian Health Service
  - (10) Other government health insurance plan (specify)
  - (11) Covered by someone outside this household
  - (12) Not currently covered by health insurance
- (D,R)
- 

966. (MOINS)  
Were you covered by (type of plan) for all of 1997 or for only part of 1997?

- (1) All year
- (2) Part of year (ASK WHICH MONTHS)

Which months were you covered by (type of plan) in 1997?

- (1) Jan
  - (2) Feb
  - (3) Mar
  - (4) Apr
  - (5) May
  - (6) Jun
  - (7) July
  - (8) Aug
  - (9) Sep
  - (10) Oct
  - (11) Nov
  - (12) Dec
- (D,R)

---

CK967. If additional person listed in 964, go to 965 and ask for next eligible person.  
If there are any household members not covered by insurance at all during 1997,  
go to 967.  
Otherwise go to 968.

---

967. (REASNOT) FLASHCARD R

Which answer on this card best describes the reason why (name/you) (wasn't/weren't)  
covered by health insurance in 1997?

- (1) Too expensive; can't afford health insurance.
  - (2) No health insurance offered by employer of self, spouse, or parent
  - (3) Not working at a job long enough to qualify
  - (4) Job layoff, job loss, or any reason related to unemployment
  - (5) Not eligible because working part time or temporary job
  - (6) Can't obtain insurance because of poor health, illness, age, or pre-existing  
condition
  - (7) Dissatisfied with previous insurance OR don't believe in insurance
  - (8) Have been healthy; not much sickness in family; haven't needed health insurance
  - (9) Able to go to VA or military hospital for medical care
  - (10) Covered by some other health plan, such as Medicaid
  - (11) No longer covered by parents' policy
  - (12) Other
- (D,R)
- 

968. (CURCOM)

(Is everyone in the household/Are you) CURRENTLY covered by the same insurance  
(you/they) had in December 1997?

- (1) Yes (GO TO 1000)
  - (2) No
- (D,R) (GO TO 1000)
- 

969. (WHOCUR)

Who is NOT covered CURRENTLY by the same type of insurance they had in December,  
1997?

{SHOW HOUSEHOLD ROSTER}

ENTER LINE NUMBER

- (D) Don't know
  - (R) Refused [SKIP TO 1000]
-

970. (TYPECUR) FLASHCARD S

What type of insurance, if any, (are you/is name) currently covered by?  
{SHOW FLASH CARD; MARK ALL THAT APPLY}

- (1) Employer/union provided (policy holder)
  - (2) Employer union provided (dependent)
  - (3) Purchased directly plan--not employer/union (policy holder)
  - (4) Purchased directly plan--not employer/union (dependent)
  - (5) Medicare
  - (6) Medicaid
  - (7) CHAMPUS/TRICARE/CHAMPVA
  - (8) Military Health
  - (9) Indian Health Service
  - (10) Other government health insurance plan (specify)
  - (11) Covered by someone outside this household
  - (12) Not currently covered by health insurance
- (D) Don't know  
(R) Refused

---

CK971. If additional person listed in 969, go to 970 and ask for next eligible person.  
Otherwise go to 1000.

---

**FOOD SECURITY**

---

1000. FLASHCARD T

These next questions are about the food eaten in your household in the last 12 months, since (month) 1997, and whether you were able to afford the food you need.

Which of these statements best describes the food eaten in your household in the last 12 months -- (I/we) have enough to eat and the kinds of food (I/we) want, (I/we) have enough to eat but not always the kinds of food (I/we) want, sometimes (I/we) don't have enough to eat, or often (I/we) don't have enough to eat?

- (1) Enough and the kinds of food we want (GO TO 1003)
  - (2) Enough but not always the kinds of food we want (GO TO 1003)
  - (3) Sometimes not enough
  - (4) Often not enough
- (D,R) (GO TO 1003)

---

1001. Here are some reasons why people don't always have enough to eat. For each one, please tell me if that is a reason why YOU don't always have enough to eat.

READ LIST

Not enough money for food	(1) Yes	(2) No	@a__
Too hard to get to the store	(1) Yes	(2) No	@B__
Not able to cook or eat because of health problems	(1) Yes	(2) No	@C__
No working stove or refrigerator	(1) Yes	(2) No	@D__

(ALLOW ENTRIES OF "D" OR "R" IN @a THROUGH @D)

---

[If only one person in household, fill "you", "I" and "my" in 1003 through 1008 where appropriate. Otherwise fill "your household", "we" and "our".]

[If income greater than 2 times poverty and 1000=1 GO TO next section]

1003. Now I'm going to read you several statements that people have made about their food situation. For these statements, please tell me whether the statement was OFTEN, SOMETIMES, or NEVER true for (you/your household) in the last 12 months.

The first statement is "(I/We) worried whether (my/our) food would run out before (I/we) got money to buy more." Was that often, sometimes, or never true for (you/your household) in the last 12 months?

- (1) Often true
  - (2) Sometimes true
  - (3) Never true
- (D,R)

---

1004. "The food that (I/we) bought just didn't last, and (I/we) didn't have money to get more." Was that often, sometimes, or never true for (you/your household) in the last 12 months?

- (1) Often true
  - (2) Sometimes true
  - (3) Never true
- (D,R)
-

1005. "(I/we) couldn't afford to eat balanced meals." Was that often, sometimes, or never true for (you/your household) in the last 12 months?

- (1) Often true
  - (2) Sometimes true
  - (3) Never true
- (D,R)

---

CK1006. If 1000 eq 1 or 2 (enough to eat) and 1003 and 1004 and 1005 eq 3 (never), then go to CK1100 (next series of questions).  
Otherwise go to CK1007.

---

CK1007. If children under 18 in household, go to 1007.  
Otherwise go to 1010.

---

[If only one child in household, fill that child's name in 1007, 1008, 1009. Otherwise fill "the children".]

1007. "(I/we) relied on only a few kinds of low-cost food to feed (Name/the children) because (I was/we were) running out of money to buy food." Was that often, sometimes, or never true for (you/your household)in the last 12 months?

- (1) Often true
  - (2) Sometimes true
  - (3) Never true
- (D,R)

---

1008. "(I/We) couldn't feed (Name/the children) a balanced meal, because (I/we)couldn't afford that." Was that often, sometimes, or never true for (you/your household)in the last 12 months?

- (1) Often true
  - (2) Sometimes true
  - (3) Never true
- (D,R)
-

1009. "(Name was/The children were) not eating enough because (I/we) just couldn't afford enough food." Was that often, sometimes, or never true for(you/your household) in the last 12 months?

- (1) Often true
  - (2) Sometimes true
  - (3) Never true
- (D,R)

---

[Fill MONTH YEAR with current month and previous year.]

[If only one person age 15 or over in household, fill "you". Otherwise fill "you or other adults in your household".]

1010. In the last 12 months, since (MONTH YEAR) did (you/you or other adults in your household) ever cut the size of your meals or skip meals because there wasn't enough money for food?

- (1) Yes
  - (2) No (GO TO 1012)
- (D,R) (GO TO 1012)

---

1011. How often did this happen---almost every month, some months but not every month, or in only 1 or 2 months?

- (1) Almost every month
  - (2) Some months but not every month
  - (3) Only 1 or 2 months
- (D,R)

---

1012. In the last 12 months, did you ever eat less than you felt you should because there wasn't enough money to buy food?

- (1) Yes
  - (2) No
- (D,R)

---

1013. In the last 12 months, were you ever hungry but didn't eat because you couldn't afford enough food?

- (1) Yes
  - (2) No
- (D,R)
-

1014. In the last 12 months, did you lose weight because you didn't have enough money for food?

(1) Yes

(2) No

(D,R)

---

[If only one person in household age 15 or over, fill "you". Otherwise fill "you or other adults in your household".]

1015. In the last 12 months, did (you/you or other adults in your household) ever not eat for a whole day because there wasn't enough money for food?

(1) Yes

(2) No (GO TO CK1017)

(D,R) (GO TO CK1017)

---

1016. How often did this happen---almost every month, some months but not every month, or in only 1 or 2 months?

(1) Almost every month

(2) Some months but not every month

(3) Only 1 or 2 months

(D,R)

---

CK1017. If 1010 and 1012 and 1013 and 1014 and 1015 eq 2, then go to CK1100.  
Otherwise go to CK1018.

---

CK1018. If children in household under 18, go to 1018.  
Otherwise go to CK1100.

---

[Fill MONTH YEAR with current month and previous year.]

[If only one child in household under 18, fill second paren with child's first name. Otherwise fill with "any of the children's".]

1018. The next questions are about children living in the household who are under 18 years old. In the last 12 months, since (MONTH YEAR), you ever cut the size of (CHILD'S FIRST NAME/any of the children's) meals because there wasn't enough money for food?

(1) Yes

(2) No

(D,R)

---

1019. In the last 12 months, did (CHILD'S FIRST NAME/any of the children) ever skip a meal

because there wasn't enough money for food?

- (1) Yes
  - (2) No (GO TO 1020)
  - (D,R) (GO TO 1020)
- 

1020. How often did this happen---almost every month, some months but not every month, or in only 1 or 2 months?

- (1) Almost every month
  - (2) Some months but not every month
  - (3) Only 1 or 2 months
  - (D,R)
- 

1021. In the last 12 months, (was CHILD'S FIRST NAME/were the children) ever hungry but you just couldn't afford more food?

- (1) Yes
  - (2) No
  - (D,R)
- 

1022. In the last 12 months, did (CHILD'S FIRST NAME/any of the children) ever not eat for a whole day because there wasn't enough money for food?

- (1) Yes
  - (2) No
  - (D,R)
-

## CHILD-RELATED QUESTIONS

[Ask questions about children under 18 first. Then ask appropriate questions about children 18-20 years old.]

---

CK1100. If child is under 18, go to CK1101.  
If child is 18 to 20 years old and questions for all children under 18 have been answered, go to CK1400.  
Otherwise go to CK1600.

---

CK1101. If household respondent is parent or legal guardian of child, go to CK1103.  
Otherwise go to 1101.

---

1101. The next questions are about (name). Is (his/her) (father/mother/father or mother/guardian) available to answer these questions?

- (1) Yes (READ INTRODUCTION FOR PARENT THEN SKIP TO CK1103)
- (2) No

---

CK1102. If additional children under 21 in household, go to CK1100.  
Otherwise go to CK1600.

---

## CHILDREN'S SCHOOL ENROLLMENT

---

CK1103. If child is less than 3, skip to CK1131.  
If child is 3 to 6 years old, ask 1103.  
Otherwise skip to 1108.

---

1103. (PRESCHOL)  
At any time between September 1997 and May, 1998 was (Name) enrolled in preschool?  
(NOTE: Include pre-kindergarten as well as preschool)

- (1) Yes
  - (2) No (SKIP TO CK1108)
  - (D,R) [SKIP TO CK1108]
-

1104. (PREMONTH)

During which months was (name) enrolled in preschool?

- (1) All
- (2) Sep 1997                      (6) Jan 1998
- (3) Oct                              (7) Feb
- (4) Nov                              (8) Mar
- (5) Dec                              (9) Apr
- (10) May
- (11) June

(D,R)

---

[If 1104 is "all" or current or last month, then fill "Is". Otherwise fill "Was".]

1105. (HEADSTRT)

Was this Head Start program?

- (1) Yes
  - (2) No
- (D,R)

---

1106. (PREPAFOR)

Did (you/designated parent or guardian Name) pay for (name's) preschool?

- (1) Yes
  - (2) No
- (D,R)

---

[If 1104 is "All" or current or last month, fill "does". Otherwise fill "did".]

[If 1105 is "1", fill "Head Start". Otherwise fill "preschool".]

1107. (PREHRSWK)

How many hours (does/did) (name) usually attend (Head Start/preschool) each week?

==> \_\_ hours per week  
(D,R)

---

CK1108.      If child is 5 or 6 and not currently enrolled in preschool (1104 is not "all" or current or last month), ask 1108.  
                 Otherwise skip to CK1124.

---

(Fill1: If 1103=1, fill with "also", otherwise, leave blank.)

(Fill2: If Age =5 or 6, fill with "or kindergarten"; otherwise, leave blank.)

1108. (REGSCHOL)

At any time between September 1997 and May, 1998 was (name) (also) enrolled in school (or kindergarten)?

(1) Yes [GO TO 1108a]

(2) No [SKIP TO 1110]

(D,R) [SKIP TP 1110]

---

(Fill: If Age =5 or 6, fill with "or kindergarten"; otherwise, leave blank.)

1108a. (REGMONTH)

Between September 1997 and May, 1998 which months was (name) enrolled in school (or kindergarten)?

(1) All

(2) Sep 1997

(3) Oct

(4) Nov

(5) Dec

(6) Jan 1998

(7) Feb

(8) Mar

(9) Apr

(10) May

(11) Jun

(D,R)

---

CK1109. If 1108a is "none", and child is 6 or under, skip to CK1124.  
Otherwise ask 1109.

---

[If "all" or current month marked in 1108, fill bracket with "is (name) enrolled". Otherwise fill with "was (name) most recently enrolled".]

1109. (WHTGRADE)

In what grade was (child Name) enrolled in May, 1998?

- (K) Kindergarten
- (1) First grade
- (2) Second grade
- (3) Third grade
- (4) Fourth grade
- (5) Fifth grade
- (6) Sixth grade
- (7) Seventh grade
- (8) Eighth grade
- (9) Ninth grade
- (10) Tenth grade
- (11) Eleventh grade
- (12) Twelfth grade
- (P) Post-secondary (specify type and level: \_\_\_\_\_)
- (D,R) [SKIP TO 1111]

---

CK1110. If 1108 is "None", ask 1110.  
Otherwise skip to 1111.

---

1110. (LTIMONYR)

In which month and year was (name) last enrolled in school?

==>\_\_ MONTH                      ==>\_\_ YEAR  
XX (Never enrolled in school)  
(D,R)

---

If 1108 is "All" or current or last month, fill first parenthetical with "Is". Otherwise fill first parenthetical with "Was" and third parenthetical with "most recently".]

1111. (TYPSCHOL)

(Was/Is) (name) (most recently) enrolled in public or private school?

- (1) Public
- (2) Private (Includes parochial or other religious)
- (3) Other (specify:\_\_\_\_\_)
- (D,R)

CK1116. If 1108a is "0", skip to CK1124.  
Otherwise ask 1116.

---

1116. (GIFTEDED)

Did (name) attend classes for gifted students or do advanced work in any subjects between September 1997 and May, 1998?

(1) Yes

(2) No

(D,R)

---

1117. (EXPELLED)

Between September 1997 and May, 1998 was (Name) suspended or expelled from school?

(1) Yes

(2) No [SKIP TO 1119]

(D,R) [SKIP TO 1119]

---

1118. (TIMESEXP)

How many times did this happen?

==>\_\_ times

(D,R)

---

1119. (CHSCHOOL)

Between September 1997 and May, 1998, did (name) change schools?

(1) Yes

(2) No [SKIP TO CK1124]

(D,R) [SKIP TO 1124]

---

1120. (TIMESCHG)

How many times did (Name) change schools?

==>\_\_

(D,R)

---

1121. (WHYCHANG)

Why did (name) change schools?

**[MARK ALL THAT APPLY]**

- (1) Child moved
  - (2) Academic reasons
  - (3) Change in assigned school
  - (4) Preferred to attend a different school
  - (5) Graduated from kindergarten to elementary school
  - (6) Graduated from elementary to middle school
  - (7) Graduated from middle school to high school
  - (8) Other (specify: \_\_\_\_\_)
- (D,R)
- 

**ENRICHMENT ACTIVITIES**

---

CK1124. If child is 6 to 17 years old, ask 1124.  
If child is 3 to 5 years old, go to 1127.  
Otherwise, skip to CK1131.

---

1124. (SPORTS)

The next few questions are about activities that (name) may have participated in outside of the regular school day.

Between September 1997 and May, 1998, was (name) on any kind of a sports team?

- (1) Yes
  - (2) No
- (D,R)
- 

1125. (LESSONS)

Did (name) take lessons after school or on weekends in activities such as music, dance, language, or karate at any time between September 1997 and May, 1998?

- (1) Yes
  - (2) No
- (D,R)
-

1126. (OTHERACT)

Did (name) participate in any clubs or organizations after school or on weekends, such as Scouts, school newspaper, (Boys/Girls) club, or a religious group at any time between September 1997 and May, 1998?

(1) Yes

(2) No

(D,R)

---

1127. (TVRULES)

The next few questions are about television viewing.

Are there family rules about how much television or what programs (name) can watch?

(1) Yes

(2) No

(X) Family has no television [SKIP TO CK1131]

(D,R)

---

1128. (TVHOURS)

Including weekends, how many hours per week does (name) usually watch television?

INCLUDE BOTH VIDEOS AND TV VIEWING

==> \_\_ hours per week

(D,R) [SKIP TO CK 1131]

---

CK1129. If 1128 is "0", skip to CK1131.

Otherwise ask 1129.

---

[Fill "number" with hours in 1128.]

1129. (EDUCATTV)

Of the (number) hours (name) usually spends watching TV per week, how many hours does (he/she) usually spend watching educational programs?

INCLUDE BOTH VIDEOS AND TV VIEWING

==> \_\_ hours per week

(D,R)

---

CK1131. If child is 1 to 5 years old, ask 1131.

Otherwise, skip to 1200A.

---

[Fill "or any family member" if more than one person age 15 or over in household.]

1131. (READTOCH)

The next few questions are about activities you (or other family members) may do with (name).

How often in the past week have you (or any family member) read stories to (child's name)  
-- Never, once this week, several times this week, every day or almost every day, or more than once a day?

- (1) Never
  - (2) Once this week
  - (3) Several times this week
  - (4) Every day or almost every day
  - (5) More than once a day
- (D,R)

---

[Fill "or any family member" if more than one person age 15 or over in household.]

1132. (OUTINGCH)

How often in the past month, did you (or any family member) take (name) on any kind of outing such as to a park, library, zoo, church, playground, or to visit with friends or relatives -- Never, once in the past month, about once a week, several times a week, every day or almost every day?

- (1) Never
  - (2) Once in the past month
  - (3) About once a week
  - (4) Several times a week
  - (5) Every day or almost every day
- (D,R)

---

**CHILDREN'S DISABILITY**

---

CK1200A. If child is 15 to 17 years old, skip to CK1400.  
Otherwise go to 1200A.

---

1200A (CHLDHLTH)

These next few questions are about (name's) health. Would you say (his/her) health in general is excellent, very good, good, fair, or poor?

- (1) Excellent
- (2) Very good
- (3) Good
- (4) Fair
- (5) Poor
- (D,R)

---

1200B (HASDISAB)

Have you ever been told by a health professional that (name) has a developmental or learning disability?

- (1) Yes
- (2) No
- (D,R)

---

CK1200C. If child is less than 6, ask 1200C.  
Otherwise, skip to 1201.

---

1200C (HLTHCON6)

Does (name) have a health condition that makes it difficult to do things appropriate for (his/her) age?

- (1) Yes
- (2) No
- (D,R)
- (SKIP TO 1210)

---

1201. (HLTHCOND)

Because of a physical, learning, or mental health condition, does (name) currently have any limitation in (his/her) ability to do regular school work?

- (1) Yes
  - (2) No
  - (D,R)
-

1202. (GETSPED)

During the past 12 months, did (name) receive any special education services?

(1) Yes

(2) No

(D,R)

---

1203. (BEHPROB)

Were you ever told by a school or health professional that (name) had an emotional or behavioral problem?

(1) Yes

(2) No

(D,R)

---

1204. (CDIFSEE)

Does (name) have difficulty seeing the words and letters in ordinary newspaper print even wearing glasses or contact lenses?

(1) Yes

(2) No [SKIP TO 1206]

(D,R) [SKIP TO 1206]

---

1205. (CSEEWROS)

Is (name) able to see the words and letters in ordinary newspaper print at all?

(1) Yes

(2) No

(D,R)

---

1208. (CSPECAID)

Does (name) use any special aids such as a cane, wheelchair, or a hearing aid?

(1) Yes

(2) No [SKIP TO 1210]

(D,R) [SKIP TO 1210]

---

1209. (CTYPEAID)

Which type of aid does (name) use?

**{Probe: Anything else?}**

[MARK ALL THAT APPLY]

- (1) Cane
  - (2) Wheelchair
  - (3) Walker
  - (4) Crutches
  - (5) Leg brace
  - (6) Hearing aid
  - (7) Other (specify)
- (D,R)

---

1206. (CDIFHEAR)

Does (name) have any difficulty hearing what is said in a normal conversation with another person (even when using a hearing aid if (he/she) usually wears one)?

- (1) Yes
  - (2) No [SKIP TO 1208]
- (D,R) [SKIP TO 1208]

---

1207. (CHEARNRM)

Is (name) able to hear what is said in a normal conversation at all?

- (1) Yes
  - (2) No
- (D,R)
-

## CHILDREN'S HEALTH CARE UTILIZATION

---

1210. (CHOSPAT)

During the past 12 months, that is, since (date), was (name) admitted to a hospital for an overnight stay or longer?

- (1) Yes
  - (2) No [SKIP TO 1217]
  - (D,R) [SKIP TO 1217]
- 

1211. (CTIMEHSP)

How many different times was (name) admitted to a hospital for an overnight stay or longer in the past 12 months?

==> \_\_\_ times  
(D,R)

---

[If 1211 is more than "1", fill "most recent". Otherwise leave blank.]

1212. (CNGHTHSP)

What was the reason for (name's) (most recent) hospital stay?

**[MARK ALL THAT APPLY]**

- (1) Child birth
  - (2) Surgery or operation (including bone setting or getting stitches)
  - (3) Emergency room/accidental injury
  - (4) Mental or emotional problem or disorder
  - (5) Drug or alcohol abuse problem or disorder
  - (6) Other medical
  - (D,R)
- 

1215. (CNGHTHSP)

How many total nights did (name) spend in a hospital during in the past 12 months?

==> \_\_\_ number of nights  
(D,R)

---

[If 1210 is "yes", fill first parenthetical. Otherwise leave blank.]

[If more than one person age 15 or older in household, fill "you or other household members".  
Otherwise fill "you".]

1217a. (CNODRVST)

(Excluding those time when (Name) was in the hospital,) How many times did (you/you or other household members) see a medical doctor or assistant in the past 12 months?

== \_\_\_ times  
(D,R)

---

[If 1217a is 1, fill first parenthetical "this visit"; if 1217a is > 1 fill first parenthetical "these visits"; otherwise leave blank.

1217b. (CNODRTRLK)

(Excluding this visit/these visits,) How many times did (you/you or other household members) talk to a medical doctor or assistant about (Name)'s health, in the past 12 months?

==> \_\_\_ times  
(D,R)

---

1218. (CNODTVST)

In the past 12 months, that is, since (date), how many visits did (name) make to a dentist, including orthodontists, oral surgeons, and dental hygienists?

===> \_\_\_ visits  
(D,R)

---

1219. (CVISTPLC)

Is there a place that (name) goes if (he/she) is sick or needs advice about (his/her) health?

- (1) Yes
  - (2) No [SKIP TO CK1300]
- (D,R) [SKIP TO CK 1300]
-

1220. (CPLACTYP)

To what kind of place did (you/name) usually go?

**[READ LIST]**

- (1) Clinic or health center
  - (2) Doctor's office (or HMO)
  - (3) Hospital emergency room
  - (4) Hospital outpatient department
  - (5) Some other place (specify)
- (D,R)

---

1221a. (CPAYDREX)

The next few questions are about medical expenses last month, that is, (date), 1998.

Did (you/anyone in this household) pay any expenses for doctor, dentist, or hospital bills for (name) last month?

(FR NOTE: Do not include prescription medicines, payments for insurance premiums or expenses that will be reimbursed by insurance companies. "Pay" refers to "out of pocket" expenses).

- (1) Yes
  - (2) No (GO TO 1221c)
- (D,R) (GO TO 1221c)

---

1221b. (CWHATPA)

Not counting amounts that will be reimbursed by insurance companies, how much was paid for (name's) doctor, dentist or hospital bills last month?

\$\_\_\_\_\_ Enter Amount  
(D,R)

---

1221c. (CPAYRX)

Did (you/anyone in this household) pay any expenses for prescription medicines for (name) last month?

- (1) Yes
  - (2) No (GO TO 1280)
- (D,R) (GO TO 1280)

---

1221d. (CWHPARX)

Not counting amounts that will be reimbursed by insurance, how much was paid for (name's) prescription medicines last month?

- (1) Yes
  - (2) No (GO TO 1280)
  - (D,R) (GO TO 1280)
- 

## MOTHER S WORK SCHEDULE

---

CK1280. If this is the first child age 0-14 of this designated parent to be asked about, go to CK1290.  
Otherwise skip to 1301.

---

### 1290A (DMWORK)

The next few questions are about (your/designated parent) usual work schedule and child care arrangements.

During May, 1998, did you do any work for pay or profit?

NOTE: INCLUDE WORK DONE FOR PAY OR PROFIT AT HOME.

- (1) Yes
  - (2) No (SKIP TO 1294A)
  - (D,R) (SKIP TO 1294A)
- 

### 1290B (MOMSJOBS)

During May, 1998, did (you/mother's name/designated parent) have more than one job including part-time, evening, or weekend work?

- (1) Yes
  - (2) No
  - (D,R)
- 

[If 1290B is "yes," fill "at all jobs." Otherwise leave it blank.]

### 1291. (MWKHRSWK)

During May, 1998, how many hours per week did (you/designated parent) usually work (at all jobs)?

- (0-99)
- (V) Hours vary
- (D,R)

---

[If 1290B is “yes,” fill “at your/his/her main job. By MAIN job, I mean the one at which you/he/she worked the most hours.” Otherwise leave fill blank.]

1292. (MOMSPAYS)

Which days did (you/designated parent) usually work (at his/her/your MAIN job? By MAIN job, I mean the one at which you/he/she worked the most hours.)

MARK ALL THAT APPLY

- (1) Regular Monday through Friday
  - (2) Other regular daily schedule (MARK WHICH DAYS)
  - (3) No usual schedule
- (D,R)

---

[If 1290B is “yes,” fill “at your/his/her MAIN job.” Otherwise leave it blank.]

1293. (MOMSCHEDE) FLASHCARD U

Which of the following best describes (your/designated parent) usual weekly work schedule (at your/his/her MAIN job) during May, 1998?

- (1) Regular daytime schedule
  - (2) Regular evening shift
  - (3) Regular night shift
  - (4) Rotating shift (one that changes regularly from days to evenings to nights)
  - (5) Split shift (one consisting of two distinct periods each day)
  - (6) Irregular schedule (one that changes from day to day)
  - (7) Other (specify)\_\_\_\_\_
- (D,R)

---

[If 1290B is “yes,” fill “another”. Otherwise fill with “a”.]

1294A (DMLOOK) FLASHCARD V; READ TO RESPONDENT IF NECESSARY

During May, 1998, did (you/designated parent) do any of these things to look for (a/another) job?

- (1) Yes, at least one of these
  - (2) No, none of these (SKIP TO 1295A)
- (D,R) (SKIP TO 1295A)
-

1294B (MLKHRSWK)

During May, 1998, how many hours per week did (you/designated parent) usually spend looking for (a/another) job?

(V) Hours vary

(D,R)

---

1295A (DMSCHOOL)

During May, 1998, did (you/designated parent) attend school?

(1) Yes

(2) No (SKIP TO 1296A)

(D,R) (SKIP TO 1296A)

---

1295B (MSCHRSWK)

During May, 1998, how many hours per week did (you/designated parent) usually spend at school?

(V) Hours vary

(D,R)

---

1296A (DMTRAIN)

During May, 1998, did (you/designated parent) attend job training?

(1) Yes

(2) No (SKIP TO 1301)

(D,R) (SKIP TO 1301)

---

1296B (MTRHRSWK)

During May, 1998, how many hours per week did (you/designated parent) usually spend at job training?

(V) Hours vary

(D,R)

---

## CHILD CARE

---

[Fill for response options (1) and (2) is “at work” if 1290A is “yes;” is “looking for work” if 1294A is “yes;” is “at school” if 1295A is “yes;” is “at training” if 1296A is “yes.” If responses to all four items are “no”, then response options (1) and (2) are not displayed.]

### 1301. (CAREARR) FLASHCARD W

[Fill definition of “regular” for first child through series only.]

The next few questions are about child care arrangements you use for (name) on a regular basis. (By “regular,” I mean at least once a week for a month or more.)

Please tell me which of these, if any, you used for (name) on a regular basis BETWEEN JANUARY 1997 AND May, 1998.

- (1) Child’s other parent/stepparent cared for child while (fill name of designated parent) was (fill)
- (2) (Fill name of designated parent) cared for child while (he/she) was (fill)
- (3) Child's brother or sister
- (4) Child's grandparent
- (5) Any other relative
- (6) Family day care (caring for 2+ kids in provider's home)
- (7) Non-relative such as a friend, neighbor, sitter or nanny
- (8) Child/day care center or nursery/preschool
- (9) Federally-funded Head Start program
- (10) Kindergarten/School (grades 1-12)
- (11) Before or after school care
- (12) Child cares for (himself/herself)
- (13) Any other type of arrangement (specify)
- (14) No regular arrangement used

---

CYCLE THROUGH QUESTIONS 1303A TO 1309 FOR EACH TYPE OF ARRANGEMENT MARKED IN 1301, AS APPROPRIATE.

---

CK1303A. If 1301= 1, 2, 3, 4, 5, 6, or 7 go to 1303A. If 1301= 8, 9, 10 or 11 go to 1303B. If 1301= 12, go to 1303C. If 1301=14 go to CK 1311.

---

1303A (AR#MNTHS)

Between January 1997 and May, 1998, which months has (child FName) been cared for on a regular basis (fill with type of arrangement, e.g. by his grandparent)?

READ IF NECESSARY: By regular basis, I mean at least once a week for a month or more.

ARRANGEMENT: (Fill with type of arrangement)

*ENTER MONTHS (01=JAN97 THROUGH 17=MAY98)*

(1-17)

(D,R)

(N) Next screen

(GO TO CK1304A)

---

1303B (AR#MNTHS) or (A1#MNTHS)

Between January 1997 and May, 1998, which months has (child's name) been attending this program on a regular basis?

READ IF NECESSARY: By regular basis, I mean at least once a week for a month or more.

ARRANGEMENT: (Fill with type of arrangement)

*ENTER MONTHS (01=JAN97 THROUGH 17=MAY98)*

(1-17)

(D,R)

(N) Next screen

(GO TO CK1304A)

---

1303C (A12MNTHS)

Between January 1997 and May, 1998, which months, did (child's name) stay by (himself/herself) on a regular basis?

READ IF NECESSARY: By regular basis, I mean at least once a week for a month or more.

ARRANGEMENT: (Fill with type of arrangement)

*ENTER MONTHS (01=JAN97 THROUGH 17=MAY98)*

(1-17)

(D,R)

(N) Next screen

---

CK1304A. If arrangement/program was used in month preceding survey (1303A-C=21), go to CK1304A2. Otherwise go to CK1310.

---

CK1304A2. If 1301=1,2, 3, 4, 5, or 7, go to 1304A2. If 1301 =6, go to 1304B.  
If 1301= 8, 9, 10, 11, or 13, go to 1304C. If 1301= 12, go to 1304D.

---

1304A2. (AR#HRSWK)  
During May, 1998, how many hours per WEEK did (fill with type persons, e.g. *child s other parent/stepparent*) usually care for (him/her)?

(1-99)

(D,R)

(GO TO CK1305)

---

1304B (ARGHRSWK)

During May, 1998, how many hours per WEEK was (child's name) usually cared for in family day care?

(1-99)

(D,R)

(GO TO CK1305)

---

1304C (AR#HRSWK) or (A1#HRSWK)

During May, 1998, how many hours per WEEK did (child's name) attend (fill with type of program, e.g. nursery school or preschool)?

(1-99)

(D,R)

(GO TO CK1305)

---

1304D (A12HRSWK)

During May, 1998, how many hours per WEEK did (child) usually care for (himself/herself)?

(1-99)

(D,R)

---

CK1305. If 1290A=1 or 1294A=1 or 1295A=1 or 1296A=1, then go to 1305.  
Otherwise skip to CK1306A.

---

[Fill last paren depending on whether designated parent is working, in school, looking for work, or attending work training as appropriate.]

1305. (AR#HRSWK@B) or (A1#HRSWK@B)

Of those (fill with hours in 1304A-D), how many of them were while (you/designated parent) (were/was) at (work/school/work training/looking for work)?

(NOTE: Travel time should be included)

(0-99)

(D,R)

---

CK1306A. If 1301= 1, 3, 4, 5, or 7, go to 1306A. If 1301=12, go to 1306B. Otherwise go to 1307.

---

1306A (RE#WHERE)

During May, 1998, did (fill with type of person, e.g. *child's* grandparent) care for (him/her) in your home, some other home, or someplace else?

{**Probe:** Where was (child's name) cared for most of the time?}

- (1) Respondent's home
- (2) Other home
- (3) Someplace else

(GO TO CK1307)

---

1306B (A12WHERE)

During May, 1998, did (child) care for (himself/herself) in (child's) home, some other home, or someplace else?

- (1) Child's home
- (2) Other home
- (3) Someplace else
- (D,R)

---

CK1307. If 1301= 4, 5, 6, 7, 8, 9, 11 or 13, go to 1307. Otherwise go to CK1310.

---

1307. (RESP#PAY) or (RES1#PAY)

How much did you pay for this (arrangement/program) for May, 1998?

- (X) Pays nothing
- (Y) Non-cash arrangement (e.g. providing room and board, exchanging child care)

READ IF NECESSARY: Is that per hour, day, week, every two weeks, month, or year?

- (1) Hour
- (2) Day
- (3) Week
- (4) Every two weeks
- (5) Month
- (6) Year

---

1308. (ELSEPAY#)

Does anyone else pay for part or all of the cost of this child care (arrangement/program)?

READ IF NECESSARY: By this I mean a government agency, an employer, a relative or friend.

- (1) Yes
- (2) No (GO TO CK1310)
- (D,R) (GO TO CK1310)

---

1309. (ELSEPAY#@B)

Who or what agency helps pay for this (arrangement/program)?

MARK ALL THAT APPLY

- (1) Government (Federal, State, or local government agency or welfare office)
- (2) Child's other parent (parent doesn't live with child)
- (3) Employer
- (4) Other (specify)
- (D, R)

---

CK1310. If additional arrangement marked in 1301, go to 1303A and ask series for next arrangement. Otherwise go to CK1311.

---

CK1311. If 1301=12, go to CK1312 .  
If child is 6-14 years old, go to 1311A.  
Otherwise go to CK1312.

---

1311A (RESPO)

Sometimes it is difficult to make arrangements to look after children all of the time, such as before or after school. Does (child) currently stay by (himself/herself) on a regular basis even for a small amount of time?

- (1) Yes
  - (2) No (GO TO CK1312)
  - (D,R) (GO TO CK1312)
-

1311B (REDMNTHS)

Between January 1997 and May, 1998, which months, if any, did (child) stay by (himself/herself) on a regular basis?

READ IF NECESSARY: By regular basis, I mean at least once a week for a month or more.

*ENTER MONTHS (01=JAN97 THROUGH 17=MAY98)*

(1-17)

(D,R)

(N) Next screen

---

CK1311C. If month prior to interview marked in 1311B, go to 1311C. Otherwise go to CK1312.

---

1311C (REOHRSWK)

DURING May, 1998, how many hours per WEEK did (child) usually stay by (himself/herself)?

(1-99)

(D,R)

---

CK1311D. If 1290A=1 or 1294A=1 or 1295A=1 or 1296A=1, then ask 1311D. Otherwise skip to 1311E.

---

[Fill last paren depending on whether designated parent is working, in school, looking for work, or attending work training as appropriate.]

1311D (REOHRSWK@B)

Of those (fill with hours in 1311C), how many of them were while (you/designated parent) (were/was) at (work/school/work training/looking for work)?

(0-99)

(D,R)

1311E (REOWHERE)

DURING May, 1998, did (child) usually stay by (himself/herself) in your home, some other home, or someplace else?

- (1) Child's home
- (2) Other home
- (3) Someplace else
- (D,R)

---

1311F (ALLCCPAY)

These next few questions are about last year, that is, from January through December 1997.

What is the TOTAL AMOUNT that (you/designated parent or guardian Name) paid for ALL child care arrangements for (child Name) from January through December 1996?

- (0) Paid nothing
- (Y) Non-cash arrangement (e.g. provided room and board, exchanged child care)
- (D) Don't know
- (R) Refused

---

1311G (AELSEPAY)

From January through December 1997, did anyone else pay for part or all of the cost of (child Name's) child care?

IF NECESSARY: By this I mean a government agency, an employer, a relative or friend.

- (1) Yes
- (2) No (go to 1312A)
- (D,R) (go to 1312A)

---

1311H (AESLEWHO)

Who or what agency helped pay for part or all of (child Name's) child care arrangements during 1997?

MARK "X" ALL THAT APPLY

- (1) Government (Federal, State, or local government agency or welfare office)
  - (2) Child's other parent (parent doesn't live with child)
  - (3) Employer
  - (4) Other (Please specify below)
-

CK1312. If designated parent worked at all from January through December 1997 (9 is “yes” or 10 is “yes”), go to 1312A.  
Otherwise go to 1315.

---

1312A (YTIMELST)

Last year, did (you/designated parent) lose any time from work because (your/his/her) usual child care provider was unavailable to care for (child)? This DOES NOT INCLUDE times when (child) was sick and couldn’t be cared for by the usual child care provider.

- (1) Yes
  - (2) No (GO TO 1313A)
  - (D,R) (GO TO 1313A)
- 

1312B (YTIMELST@B)

How much time did (you/designated parent) lose from work?

- (1-999)
- (D,R)

READ IF NECESSARY: Is that hours, days, weeks, or months?

- (1) Hours
  - (2) Days
  - (3) Weeks
  - (4) Months
- 

1313A (NOCCPROV)

Did (you/designated parent) lose any time from work last year because (you/he/she) couldn’t find a child care provider for (child)?

- (1) Yes
  - (2) No (GO TO 1315)
  - (D,R) (GO TO 1315)
-

1313B (NOCCPROV)

How much time did (you/designated parent) lose from work?

(1-999)

(D,R)

READ IF NECESSARY: Is that hours, days, weeks, or months?

(1) Hours

(2) Days

(3) Weeks

(4) Months

---

1315. (CCCHANGE)

How many times SINCE JANUARY 1997 has (child) changed from one child care provider to another?

==> \_\_\_\_

(D,R)

---

### CHILD SUPPORT AGREEMENT

---

CK1400. If child's biological or adopted mother and father live in household, skip to CK1422.

If child is covered by the same agreement as a previous child for whom we have already collected data, skip to 1416. (That is, this child's line number is listed in question 1402C for a previous child.)

Otherwise ask 1400.

---

1400. (CHAVPAR)

Does (name) have a (father/mother/father or mother) who lives outside of this house?

(1) Yes (SKIP TO 1401C)

(2) No

(D,R) (GO TO CK1422)

---

CK1400B. If neither of child's biological or adoptive parents live in the household, ask 1400B. Otherwise go to 1401A.

---

1400B Who in this household is legally responsible for (child's name)?

(SHOW HOUSEHOLD ROSTER OF PERSONS 15 AND OVER. EXCLUDE THE CHILD WE ARE ASKING ABOUT FROM THE ROSTER IF THE CHILD IS 15 OR OVER. INCLUDE a RESPONSE CATEGORY FOR "NO ON IN THIS HOUSEHOLD.")

ENTER LINE NUMBER

(GO TO CK1422)

(D,R) (GO TO CK1422)

---

1401A (WHYNOPAR)

Why does (name) not have a (father/mother) living outside this house?

- (1) Died, deceased (SKIP TO CK1422)
- (2) Both parents live in household (SKIP TO CK1422)
- (3) Separated, divorced (SKIP TO 1401C)
- (4) (Father/Mother) doesn't want contact  
with (father/mother) (SKIP TO 1401C)
- (5) (Father/Mother) doesn't know where  
(father/mother) is (SKIP TO 1401C)
- (6) Child was adopted by a single parent (SKIP TO CK1422)
- (7) (Child's name) (mother/father) is no longer (his/her)  
legal (mother/father) (SKIP TO CK1422)
- (8) Other (SHOW 1401B SCREEN)  
(D,R) (GO TO CK1422)

---

1401B (OTHNOPAR)

- (1) In jail
  - (2) Lives in another country (ASK 1401C)
  - (3) Artificial insemination;  
anonymous sperm donor (SKIP TO CK1422)
  - (4) Not sure who father is (SKIP TO CK1422)
  - (5) Trying to establish paternity (SKIP TO CK1422)
  - (6) Other (specify) (SKIP TO CK1422)
-

1401C (CURAGREE)

Is there any kind of legal arrangement that says that (name's) (father/mother) should provide any kind of financial support for (him/her)?

- (1) Yes (SKIP TO CK1402B)
  - (2) No
  - (3) Legal arrangement pending (SKIP TO CK1402B)
  - (4) There is an arrangement, but respondent doesn't know if it is legal (SKIP TO CK1402B)
- (D,R)

---

1402. (EVERAGRE)

Has there ever been any other kind of agreement or understanding that says that (name's) (father/mother) should help support (him/her)?

- (1) Yes
  - (2) No (SKIP TO 1415B)
- (D,R) (GO TO 1415B)

---

CK1402B. If additional children in household, go to 1402B.  
Otherwise go to 1403.

---

[If one additional child under age 21 in household, fill child's name in first paren. Otherwise fill "Were any of your children" in 1409.]

---

1402B (SAMEAGRE)

(Was CHILD'S NAME/Were any of your other children) ever covered by the same agreement as (current child's name)?

- (1) Yes
  - (2) No (SKIP TO 1403)
- (D,R) (GO TO 1403)

---

CK1402C. If only one additional child under age 21 in household, plug that child's line number in 1402C, and go to 1403.  
Otherwise go to 1402C.

---

1402C (WHCHCHLD)

Which children were covered by this agreement?

{ SHOW ROSTER OF CHILDREN UNDER AGE 21 }

[ENTER LINE NUMBER]

---

---

[If 1401C is "yes", fill first paren with "legal agreement". Otherwise fill with "agreement".]

1403. (AGREESUP)

Did this (legal agreement/agreement) ever say that (name's) (father/mother) should make child support payments?

- (1) Yes
- (2) No (GO TO 1415B)
- (D,R) (GO TO 1415B2)

---

CK1404. If 1402 is "Yes", ask 1404.  
Otherwise skip to 1405.

---

1404. (EVERLEGL)

An agreement about child support can be made legal by going through a court, before a judge, or through an official legal process.

Was this agreement about child support payments for (name) ever made legal?

- (1) Yes
- (2) No (SKIP TO 1406)
- (D,R) (GO TO 1406)

---

1405. (PREAGREE)

Some parents agree to the amount of child support before making the agreement legal.

Did you and (name's) (mother/father) do this?

- (1) Yes
- (2) No
- (D,R)

---

1406. (SHLDPAY)

Between January 1 and December 31, 1997 was (name's) (father/mother) supposed to make any child support payments for (name)?

- (1) Yes (SKIP TO 1408)
- (2) No
- (3) Yes, if (he/she) had a job (SKIP TO 1408)
- (4) Don't know because Child Support Enforcement Office filed the paper work (GO TO CK1413A)
- (D,R) (GO TO CK1413A)

1407. (WHYNOPAY)

Why was that?

- (1) Child too old in 1997
  - (2) Other parent died before 1997 (GO TO CK1422)
  - (3) Family lived together in all or part of 1997
  - (4) Child lived with other parent in all or part of 1997
  - (5) Other (specify)\_\_\_\_\_
- (D,R)

(SKIP TO CK1415E)

---

1408. (DEDCTPAY)

During 1997, were any of the child support payments **supposed** to be deducted from (his/her) paycheck?

- (1) Yes
  - (2) No
- (D,R)
- 

1411A (PAYFRQ)

The following questions ask about the child support (list names of children covered by this agreement) (father/mother) was **supposed** to pay.

During 1997, how often was (he/she) **supposed** to make these payments?

{**PROBE IF NEEDED:** Would that be every week, every month, or some other way?}

- (1) Weekly
  - (2) Every other week
  - (3) Twice a month
  - (4) Monthly
  - (5) Quarterly
  - (6) Yearly
  - (7) Other
- (D,R)
- 

CK1411B. If 1411A is "yearly" or D or R, skip to 1412A.  
If "weekly", ask 1411B.  
Otherwise ask 1411C.

---

1411B (WKSHLD)

How many weeks were payments SUPPOSED to be made in 1997?

====> \_\_\_\_\_ (GO TO 1412a)  
(D, R,) (GO TO 1412C)

---

1411C (WKSHLD)

(Was/Were) (you/name) supposed to receive payments every month during 1997 or for only some months?

- (1) Every month in 1997
- (2) Only some months (ASK WHICH MONTHS)

Which months were you supposed to receive payments in 1997?

- (1) Jan
  - (2) Feb
  - (3) Mar
  - (4) Apr
  - (5) May
  - (6) Jun
  - (7) July
  - (8) Aug
  - (9) Sep
  - (10) Oct
  - (11) Nov
  - (12) Dec
- (D,R)

---

[If 1411A is "other" or "D" or "R", fill with "the yearly". Otherwise fill with periodicity specified in 1411A.]

1412A (AMMTPAID)

How much was (the weekly/every other week's/the twice monthly/the monthly/the quarterly/the yearly) payment **supposed** to be during 1997?

\$\_\_\_\_\_00

- (D) (GO TO 1412C)
- (R) (GO TO CK1413A)

---

CK1412B. If 1411A is "weekly," or "every other week," or "twice a month," or "monthly", or "quarterly", then ask 1412B.  
Otherwise skip to CK1413A.

---

[If 1411A is "weekly", do: number of weeks in 1411B \* amount in 1412A. If 1411A is "every other week", do: number of months in 1411C \* 2.16 \* amount in 1412A. If 1411A is "twice a month", do: amount in 1412A \* number of months in 1411C \* 2. If 1411A is "monthly", do: amount in 1412A \* number of months in 1411C. If 1411A is "quarterly", multiply amount in 1412A \* number of months in 1411C.] Fill calculated amount in "total" in 1412B.]

1412B (WHYNOLEG)

According to my calculations (name/you) should have received (total) dollars in child support for (name/the children) in 1997. Is that correct?

- (1) Yes (SKIP TO CK1413A)
- (2) No
- (D)
- (R) (GO TO CK1413A)

---

1412C (CORRDOLL)

What is your best estimate of the amount (name/you) (was/were) supposed to receive in child support for (name or names of children) in 1997?

\$\_\_\_\_\_.

(D,R)

---

CK1413A. If 487\_OUT eq D or R, go to 1413B.

If children covered by this agreement are the only children under 21 in household, ask 1413A.

Otherwise skip to 1413B.

---

1413A (PAYCORR)

Earlier you told me you actually received (fill with dollar total in 487\_out) in child support in 1997. Is that correct?

- (1) Yes (SKIP TO 1414)
- (2) No
- (D)
- (R) (GO TO 1414)

---

1413B (DOLLREC)

How much child support did you **actually** receive altogether from January through December 1997 for (name/the children)?

==> \$\_\_\_\_\_.

(D,R)

1414. (WHOPAID)

During 1997, were the payments sent to you by the welfare or child support agency, by a court, directly from (child's name with "s") (father/mother), from (his/her) place of employment, or were they sent some other way?

MARK ALL THAT APPLY

- (1) Welfare or child support agency
  - (2) Court
  - (3) Directly from other parent
  - (4) Other parent's place of employment
  - (5) Other (specify)
- (D,R)

---

1415B (WHYNOLEG) FLASHCARD X

Why is there no legal agreement to help support (name)?

[MARK ALL THAT APPLY]

- (1) Legal paternity not established
  - (2) Unable to locate parent
  - (3) Do not want child support
  - (4) Did not pursue agreement
  - (5) Other (specify)
- (D,R)

---

[If 1402=2, leave fill blank. If 1401C=1, fill "legal agreement." Otherwise fill "agreement."]

1415B2. (ASKHELP)

(Have/Has) (you/name) ever asked a public agency such as the child support enforcement office or welfare agency for help in obtaining child support under this (legal agreement/agreement)?

- (1) Yes
  - (2) No (GO TO CK1415E)
- (D,R) (GO TO CK1415E)

---

1415C (YEARASK)

In what year did (you/name) last ask for help?

==> \_ \_ \_ \_

(D,R)

---

1415D (TYPEHELP)

What type of help did (you/name) ask for?

MARK ALL THAT APPLY

- (1) Locate other parent
- (2) Establish paternity
- (3) Establish support obligation
- (4) Establish medical support
- (5) Enforce support order
- (6) Modify an order
- (7) Other (specify)
- (D,R)

---

CK1415E. If 1401C=1 or 3, go to 1415E.  
If 1401C=4 or 1402=1, go to 1415D.  
If 1402=2, D, or R, go to 1415C.

---

1415E (LEGLCUST) FLASHCARD Y

What child custody arrangements does this legal agreement specify?

- (1) Joint legal and physical custody
- (2) Joint legal custody with mother physical custody
- (3) Joint legal custody with father physical custody
- (4) Mother legal and physical custody
- (5) Father legal and physical custody
- (6) Split custody
- (7) Other (specify)
- (D,R)

(GO TO 1416)

---

1415C (CUSTAGRE)

Is there an agreement regarding custody of (name)?

- (1) Yes
  - (2) No (SKIP TO 1416)
  - (D,R) (GO TO 1416)
-

1415D (WHATCUST)

What child custody arrangements does this agreement specify?

- (1) (Child/Children) (lives/live) with mother
  - (2) (Child/Children) (lives/live) with father
  - (3) (Child/Children) (lives/live) with mother and father
  - (4) None
  - (5) Other (specify) \_\_\_\_\_
- (D,R)
- 

**CONTACT WITH ABSENT PARENT**

---

1416. (LSTCONTK)

In what month and year did (name) last have contact of any kind, including phone calls, letters, or face-to-face contact with (his/her) (mother/father)?

==> \_\_ MONTH                      ==> \_\_\_\_\_ YEAR

- (X) Never seen (mother/father)
- (D,R)
- 

1416A (WHERLIVE)

Do you and (I\_NAME)'s (father/mother) live in the same state?

- (1) Yes
  - (2) No - (GO TO CK1417A)
- (D,R) - (GO TO CK1417A)
- 

1416B (CITYLIVE)

Do you and (I\_NAME)'s (mother/father) live in the same county or city?

- (1) Yes
  - (2) No - (GO TO CK1417A)
- (D,R) - (GO TO CK1417A)
- 

CK1417A.    If 1416 = 13 or more months prior to current interview month or if 1416 "year" is R or D - SKIP TP CK1422]  
              If Name's age = <1 SKIP TO CK1419b  
              If "never" entered in 1416, skip to CK1422.  
              Otherwise, ask 1417a.

---

1417A.(MOTALKPH) FLASHCARD Z

How often does (name) talk to (his/her) (mother/father) on the phone?

- (1) Never
  - (2) Once or twice a year
  - (3) Several times a year but less than once a month
  - (4) Once or twice a month
  - (5) Once a week
  - (6) Several times a week
  - (7) Every day or almost every day
- (D,R)

---

1418A (MOGETLTR) FLASHCARD Z

How often does (name) get a letter, card, or e-mail from (his/her) (father/mother)?

- (1) Never
  - (2) Once or twice a year
  - (3) Several times a year but less than once a month
  - (4) Once or twice a month
  - (5) Once a week
  - (6) Several times a week
  - (7) Every day or almost every day
- (D,R)

---

1419A (MOPAYSEE) FLASHCARD Z

How often does (name) see (his/her)

- (1) Never
  - (2) Once or twice a year
  - (3) Several times a year but less than once a month
  - (4) Once or twice a month
  - (5) Once a week
  - (6) Several times a week
  - (7) Every day or almost every day
- (D,R)
-

1421A (MONIGHTS)            FLASHCARD Z

How often does (name) stay overnight with (his/her) (mother/father) ?

- (1) Never
  - (2) Once or twice a year
  - (3) Several times a year but less than once a month
  - (4) Once or twice a month
  - (5) Once a week
  - (6) Several times a week
  - (7) Every day or almost every day
- (D,R)

---

CK1422.     If additional children 0 to 20 years old in household, go to CK1100 and ask series for next child.  
              If no additional children 0 to 20 years old in household, go to CK1600.

---

**MARITAL RELATIONSHIP AND CONFLICT**

---

CK1600.     If respondent currently married or living with a partner (from control card), ask 1600. Otherwise, skip to 1602.

---

1600. I am going to turn the computer around and let you enter the answers to these last few questions yourself. After typing the number of your answer, press ENTER to proceed to the next question.

PRESS ENTER TO PROCEED AND THEN TURN THE COMPUTER TOWARD THE RESPONDENT.

---

1600A Taking things all together, how happy are you with your relationship with your (spouse/partner)--are you completely happy, mostly happy, somewhat happy, or not too happy?

- (1) Completely happy
  - (2) Mostly happy
  - (3) Somewhat happy
  - (4) Not too happy
-

1601. How often have you and your spouse/partner discussed or considered separating during the past few months -- often, sometimes, hardly ever or never?

- (1) Often
  - (2) Sometimes
  - (3) Hardly ever
  - (4) Never
- 

### **PARENTAL DEPRESSION SCALE**

---

1602. The following questions are asked to find out about feelings you may have experienced over the past 30 days. There are no right or wrong answers. Choose the answer that best describes how often you felt or behaved this way for each statement during the past 30 days.

[ENTER "P" TO PROCEED AND THEN TURN COMPUTER TOWARD RESPONDENT]

---

1603. During the past 30 days, how often did you feel so sad that nothing could cheer you up? Would you say:

- (1) All of the time
  - (2) Most of the time
  - (3) Some of the time
  - (4) A little of the time
  - (5) None of the time
  - (D) Don't know
  - (R) Refused
- 

1604. During the past 30 days, how often did you feel nervous? Would you say:

- (1) All of the time
  - (2) Most of the time
  - (3) Some of the time
  - (4) A little of the time
  - (5) None of the time
  - (D) Don't know
  - (R) Refused
-

1605. During the past 30 days, how often did you feel restless or fidgety? Would you say:

- (1) All of the time
- (2) Most of the time
- (3) Some of the time
- (4) A little of the time
- (5) None of the time
- (D) Don't know
- (R) Refused

---

1606. During the past 30 days, how often did you feel hopeless? Would you say:

- (1) All of the time
- (2) Most of the time
- (3) Some of the time
- (4) A little of the time
- (5) None of the time
- (D) Don't know
- (R) Refused

---

1607. During the past 30 days, how often did you feel that everything was an effort? Would you say:

- (1) All of the time
- (2) Most of the time
- (3) Some of the time
- (4) A little of the time
- (5) None of the time
- (D) Don't know
- (R) Refused

---

1608. During the past 30 days, how often did you feel worthless? Would you say:

- (1) All of the time
  - (2) Most of the time
  - (3) Some of the time
  - (4) A little of the time
  - (5) None of the time
  - (D) Don't know
  - (R) Refused
-

1609. You just answered questions about a number of feelings you may have had during the past 30 days. Altogether, how much did these feelings interfere with your life or activities: a lot, some, a little, or not at all?

- (1) A lot
- (2) Some
- (3) A little
- (4) Not at all
- (D) Don't know
- (R) Refused

You have completed these questions. Please turn the computer back to the interviewer.

---